

Agency Budget Request

FISCAL YEAR 2025–2026



Ancillary Appropriations
800 — Office of Group Benefits



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Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30, 2026

NAME OF DEPARTMENT / AGENCY: ANCILLARY/DOA PHYSICAL ADDRESS: 1201 N. THIRD ST
BUDGET UNIT: OFFICE OF GROUP BENEFITS BATON ROUGE, LA
SCHEDULE NUMBER: 21-800 ZIP CODE: 70802
TELEPHONE NUMBER: 225-342-9498 WEB ADDRESS: http://info.groupbenefits.org/

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

HEAD OF DEPARTMENT: _____	HEAD OF BUDGET UNIT: <u>Heath Williams</u>
PRINTED NAME/TITLE: <u>Taylor Barras Commissioner of Administra</u>	PRINTED NAME/TITLE: <u>Heath Williams CEO</u>
DATE: <u>November 1, 2024</u>	DATE: <u>November 1, 2024</u>
EMAIL ADDRESS: <u>DOACommissioner@la.gov</u>	EMAIL ADDRESS: <u>Heath.Williams2@la.gov</u>

PROGRAM CONTACT PERSON: <u>Bill Guerra</u>	FINANCIAL CONTACT PERSON: <u>Ashley Conish Dromgole</u>
TITLE: <u>Group Benefits Administrator</u>	TITLE: <u>Budget Administrator</u>
TELEPHONE NUMBER: <u>224-342-9637</u>	TELEPHONE NUMBER: <u>225-342-5226</u>
EMAIL ADDRESS: <u>Bill.Guerra@la.gov</u>	EMAIL ADDRESS: <u>Ashley.Dromgole2@la.gov</u>

Operational Plan

STATE OF LOUISIANA
Operational Plan Form
Department Goals

DEPARTMENT NUMBER AND NAME: OGB-AN - OGB-AN

DEPARTMENT MISSION:

DEPARTMENT GOALS:

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 800 - Office of Group Benefits

AGENCY MISSION:

The mission of the Office of Group Benefits ("OGB") is to successfully manage an employer-based benefits program for current and former employees of the State of Louisiana and other participating groups.

AGENCY GOALS:

- I. Offer OGB's members affordable and comprehensive health and wellness benefits while maintaining a financially stable program.
- II. Improve the health and wellness of OGB's employees and health plan members.

STATEMENT OF AGENCY STRATEGY FOR DEVELOPMENT OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 800 - Office of Group Benefits

OGB HEALTH PLAN MEMBERS

Approximately 60 percent of OGB plan members are women. We are committed to supporting those women and their families by providing the following benefits:

- i. Reduced premiums for single employees and for employees with children.
- ii. Childhood immunizations and well-baby visits are covered at 100% of the allowable cost when provided by a network provider.
- iii. Well-woman visits, traditional mammograms, and contrast enhanced mammograms are covered at 100% of the allowable cost when provided by a network provider.
- iv. Plan deductibles are waived for breast Magnetic Resonance Imaging ("MRI") services.
- v. Up to \$1,500 in benefits for maternity support services provided by a registered network doula are available to pregnant and birthing women and their families before, during, and after childbirth, subject to applicable plan cost-sharing provisions.
- vi. Support for breastfeeding and equipment are covered at 100% of allowable cost when provided by a network provider.
- vii. Contraception medications and devices are covered at 100% of allowable cost when provided by a network provider.
- viii. Intimate Partner violence screening is provided for women of childbearing age without cost sharing when provided by a network provider.
- ix. Annual osteoporosis screening for women aged 65 and older, or bi-annually for younger postmenopausal women at risk, are covered at 100% of the allowable cost when provided by a network provider.
- x. Genetic testing of BRCA1 and BRCA2 genes are covered at 100% of the allowable cost when provided by a network provider, if recommended by a healthcare provider in accordance with the United States Preventive Services Task Force recommendations.
- xi. Dementia is now classified as a medical condition, providing members with better resources and avenues for treatment.
- xii. Attention Deficit Hyperactivity Disorder ("ADHD") is now classified as a mental health condition, providing members with better resources and avenues for treatment.
- xiii. Telehealth services are now available with the same member cost share as in in-office visit.

OGB EMPLOYEES

The following human resource policies that support women and their families are in place:

- i. Flexible schedules are permitted between 7 a.m. and 5 p.m., allowing parents to work around school and event schedules, subject to business needs.
- ii. Telework is an available work option when an employee's duties are suitable for such an arrangement, in accordance with Division of Administration Personnel Policy No. 89.
- iii. In accordance with the Family and Medical Leave Act of 1993 ("FMLA"), eligible employees are entitled to a total of 12 work weeks of leave during any 12-month period for the birth of a child, the placement of a child for adoption or foster care, or other FMLA qualified events.
- iv. We offer equal opportunities to all qualified employees and applicants for employment without regard to race, creed, color, sex, national origin, age, handicap, sexual orientation or veteran status.
- v. OGB provides fair and impartial pay rates in accordance with State Civil Service rules.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 800T - Office Of Group Benefits

PROGRAM AUTHORIZATION:

The Office of Group Benefits operates under the authority of Chapter 12 of Title 42 of the Louisiana Revised Statutes of 1950, Section 801, 821, 851 and 871-879 as amended by Act 150 of the First Extraordinary Session of 1998 and Act 1178 of 2001.

PROGRAM MISSION:

The mission of the Office of Group Benefits ("OGB") program is to successfully manage an employer-based benefits program for current and former employees of the State of Louisiana and other participating groups.

PROGRAM GOALS:

- I. Offer OGB's members affordable and comprehensive health and wellness benefits while maintaining a financially stable program.
- II. Improve the health and wellness of OGB's employees and health plan members.

PROGRAM ACTIVITY:

STATE OF LOUISIANA Operational Plan Form Program Goals

PROGRAM NUMBER AND NAME: 800T - Office Of Group Benefits

OGB Administration:

Performs and/or manages the administrative duties associated with the design and management of OGB's self-funded health insurance plans, customer service, and general agency operation. This activity includes overseeing the third-party administrator(s) and costs associated with the operation of OGB's self-funded health insurance plans.

Third-party Administration:

Provides for the payment of fees charged by third-party vendors for the administration of OGB's self-funded health plans' medical and prescription drug benefits, COBRA and Disability COBRA benefits, flexible spending benefits, capitated primary care network access and Medicare Exchange market access. Depending on contracted terms, fees charged by TPAs may be assessed on a per member per month ("PMPM"), per enrollee per month ("PEPM"), per participant per month ("PPPM"), a per claim processed basis, or a flat monthly fee.

Self-funded Health Insurance:

Provides employees, retirees and dependents of the State of Louisiana and other eligible participating groups comprehensive health insurance plans by offering the following OGB designed and managed health plans: Magnolia Open Access, Magnolia Local, Magnolia Local Plus, Pelican HSA775, and Pelican HRA1000. All of these plans include medical, prescription drug, mental health, and substance abuse coverage; as such the expenditures associated with this activity represent the payment of such claims.

Fully Insured Health Insurance:

Provides an alternative option for those members whose needs are not best suited by enrollment in the self-funded health insurance plans designed and managed by OGB. The alternatives offered may include a HMO/Medical Home Health Plan and Medicare Advantage Plans. These products are fully insured by the underwriters as such the expenditures associated with this activity represent the pass-through of premiums collected to the applicable insurers.

Fully Insured Life Insurance:

Provides affordable term life insurance products for eligible employees and retirees, with the State of Louisiana participating in 50% of the cost. Life insurance is also available on eligible dependents, with no State participation. These products are fully insured by the underwriters; as such the expenditures associated with this activity represent the pass-through of premiums collected to the applicable insurers.

Health Savings Account Contributions:

Provides employees of the State of Louisiana and other eligible participating groups who are members of the Pelican HSA775 Plan access to a Health Savings Account ("HSA"). Funding represents a combination of employer and employee pre-tax contributions. Expenditures associated with this activity represent the pass-through of these contributions to the HSA bank.

Louisiana Department of Health Products:

Provides an efficient means to issue invoices and collect payments from those individuals enrolled in the Louisiana Children's Health Insurance Program ("LaCHIP") Affordable Plan and the Family Opportunity Act Medicaid Plan. These programs are offered by the Louisiana Department of Health ("LDH"); as such the expenditures associated with this activity represent the pass-through of premiums collected to LDH. Effective July 1, 2024, OGB no longer provides invoicing and payment collection services for these LDH programs.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-01 - The Office of Group Benefits will maintain the efficiency and effectiveness of its self-funded health plans by monitoring the agency's Medical Loss Ratio and Inflation Trends.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2023 - 2024	Actual Year End Performance 2023 - 2024	Performance Standard as Initially Appropriated 2024 - 2025	Existing Performance Standard 2024 - 2025	Performance at Continuation Budget Level 2025 - 2026	Performance at Executive Budget Level 2025 - 2026	Performance Standard as Initially Appropriated 2025 - 2026
25920	K	Medical Loss Ratio (MLR) for all self-funded health benefit plans	P	90	99.1	90	90	90	0	0
25921	S	Medical Loss Ratio (MLR) for self-funded PPO health benefit plan(s)	P	90	94.2	90	90	90	0	0
25922	S	Medical Loss Ratio (MLR) for self-funded HMO health benefit plan(s)	P	90	98.2	90	90	90	0	0
25923	S	Medical Loss Ratio (MLR) for self-funded CDHP health benefit plan(s)	P	90	112	90	90	90	0	0
25924	K	PMPM medical claims inflation trend for all self-funded health benefit plans over the prior fiscal year.	P	3.5	3.7	0.3	0.3	0.6	0	0
25925	S	PMPM medical claims inflation trend for self-funded PPO health benefit plan(s) over the prior fiscal year	P	3.5	3.5	0.3	0.3	0.6	0	0
25926	S	PMPM medical claims inflation trend for self-funded HMO health benefit plan(s) over the prior fiscal year	P	3.5	3.7	0.3	0.3	0.6	0	0
25927	S	PMPM medical claims inflation trend for self-funded CDHP health benefit plan(s) over the prior fiscal year	P	3.5	5.5	0.3	0.3	0.6	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

Form Instance	Performance Indicator	Level	Footnotes
37252	25920	K	
37252	25924	K	PMPM medical claims inflation trend for self-funded health benefit plans over the prior fiscal Performance Standard of 0.6% based upon the percent difference between the averages of the FY 2023 (7/1/2022 through 6/30/2023) and FY 2024 (7/1/2023 through 6/30/2024) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM).
37252	25925	S	PMPM medical claims inflation trend for self-funded health benefit plans over the prior fiscal Performance Standard of 0.6% based upon the percent difference between the averages of the FY 2023 (7/1/2022 through 6/30/2023) and FY 2024 (7/1/2023 through 6/30/2024) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM).
37252	25926	S	PMPM medical claims inflation trend for self-funded health benefit plans over the prior fiscal Performance Standard of 0.6% based upon the percent difference between the averages of the FY 2023 (7/1/2022 through 6/30/2023) and FY 2024 (7/1/2023 through 6/30/2024) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM).
37252	25927	S	PMPM medical claims inflation trend for self-funded health benefit plans over the prior fiscal Performance Standard of 0.6% based upon the percent difference between the averages of the FY 2023 (7/1/2022 through 6/30/2023) and FY 2024 (7/1/2023 through 6/30/2024) monthly measurements obtained from the Consumer Price Index of Southern Urban areas for medical care, as calculated by the U.S. Bureau of Labor Statistics (report series ID CUUR0300SAM and CUUS0300SAM).

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-02 - The Office of Group Benefits will closely manage the performance of its medical TPA vendor to ensure its members receive the optimum level of service.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2023 - 2024	Actual Year End Performance 2023 - 2024	Performance Standard as Initially Appropriated 2024 - 2025	Existing Performance Standard 2024 - 2025	Performance at Continuation Budget Level 2025 - 2026	Performance at Executive Budget Level 2025 - 2026	Performance Standard as Initially Appropriated 2025 - 2026
25928	K	Percentage of medical TPA contract performance standards met.	P	95	100	95	95	95	0	0

Form Instance	Performance Indicator	Level	Footnotes
37253	25928	K	This data is reported on a calendar year basis, not on a fiscal year basis, and represents the percentage of contract performance standards goal for CY 2025.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-03 - Maintain a fund balance reserve within a targeted range to ensure a financially stable program.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2023 - 2024	Actual Year End Performance 2023 - 2024	Performance Standard as Initially Appropriated 2024 - 2025	Existing Performance Standard 2024 - 2025	Performance at Continuation Budget Level 2025 - 2026	Performance at Executive Budget Level 2025 - 2026	Performance Standard as Initially Appropriated 2025 - 2026
25929	K	FYE Fund Balance (in millions)	D	410.4	443	374	374	413.9	0	0

Form Instance	Performance Indicator	Level	Footnotes
37255	25929	K	This FYE 2026 fund balance projection was provided by OGB's actuary on October 18, 2024, for use in the development of OGB's FY 2026 budget request document and assumes that a 7.75% premium rate increase for OGB's self-funded health plans will become effective January 1, 2026. Please note, this premium rate increase is a preliminary projection and is subject to change. OGB and its actuary will work with the Group Benefits Estimating Conference, the Group Benefits Policy and Planning Board, the Commissioner of Administration, and the Joint Legislative Committee on the Budget to determine if adjustments to existing premium rates, plan of benefits, eligibility rules, or some combinations thereof are needed for Plan Year 2026, per Act 146 of the 2015 Regular Legislative Session.

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 21 - ANCI

AGENCY ID: 800 - Office of Group Benefits

PROGRAM ID: 800T - Office Of Group Benefits

PM OBJECTIVE: 800T-04 - Create baseline health statistics, program design, health improvement, and track progress and success through participation in the InHealth: Blue Health Services disease management program.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2023 - 2024	Actual Year End Performance 2023 - 2024	Performance Standard as Initially Appropriated 2024 - 2025	Existing Performance Standard 2024 - 2025	Performance at Continuation Budget Level 2025 - 2026	Performance at Executive Budget Level 2025 - 2026	Performance Standard as Initially Appropriated 2025 - 2026
25930	K	Percentage change of eligible Active employees and non-Medicare retirees participating in the Disease Management Program over the prior calendar year	P	5	-1.5	5	5	5	0	0

Form Instance	Performance Indicator	Level	Footnotes
37257	25930	K	This data is reported on a calendar year basis, not on a fiscal year basis, and is intended to represent the anticipated percentage change in the average number of InHealth: Blue Health Services program participants in calendar year 2025 over calendar year 2024.

Budget Request Overview

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	1,098,733	1,098,733	—	—
FEES & SELF-GENERATED	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421	3.54%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421	3.54%

Fees and Self-Generated

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421	3.54%
Total:	\$1,817,445,336	\$1,910,930,064	\$1,978,633,485	\$67,703,421	3.54%

Statutory Dedications

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
Total:	—	—	—	—	—

Agency Expenditures

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
Salaries	3,552,846	3,986,860	4,148,150	161,290	4.05%
Other Compensation	202,978	53,799	53,799	—	—
Related Benefits	2,975,215	3,387,690	3,444,570	56,880	1.68%
TOTAL PERSONAL SERVICES	\$6,731,039	\$7,428,349	\$7,646,519	\$218,170	2.94%
Travel	19,787	20,381	20,837	456	2.24%
Operating Services	202,003	522,051	533,745	11,694	2.24%
Supplies	24,261	25,847	26,426	579	2.24%
TOTAL OPERATING EXPENSES	\$246,051	\$568,279	\$581,008	\$12,729	2.24%
PROFESSIONAL SERVICES	\$1,097,690	\$1,051,000	\$1,074,542	\$23,542	2.24%
Other Charges	1,803,920,469	1,891,534,882	1,959,363,601	67,828,719	3.59%
Debt Service	—	—	—	—	—
Interagency Transfers	6,546,648	11,446,287	11,066,548	(379,739)	(3.32)%
TOTAL OTHER CHARGES	\$1,810,467,118	\$1,902,981,169	\$1,970,430,149	\$67,448,980	3.54%
Acquisitions	2,171	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$2,171	—	—	—	—
TOTAL EXPENDITURES	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421	3.54%

Agency Positions

Classified	54	54	54	—	—
Unclassified	2	2	2	—	—
TOTAL AUTHORIZED T.O. POSITIONS	56	56	56	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	56	56	56	—	—

Cost Detail

Means of Financing

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
Interagency Transfers	1,098,733	1,098,733	1,098,733	—
Fees & Self-generated	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421
Total:	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421

Salaries

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,208,463	3,616,077	3,777,367	161,290
5110015	SAL-CLASS-TO-OT	17,407	—	—	—
5110020	SAL-CLASS-TO-TERM	39,884	53,427	53,427	—
5110025	SAL-UNCLASS-TO-REG	284,992	317,356	317,356	—
5110035	SAL-UNCLASS-TO-TERM	2,100	—	—	—
Total Salaries:		\$3,552,846	\$3,986,860	\$4,148,150	\$161,290

Other Compensation

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	202,064	29,619	29,619	—
5120035	STUDENT LABOR	914	24,180	24,180	—
Total Other Compensation:		\$202,978	\$53,799	\$53,799	—

Related Benefits

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,306,430	1,391,832	1,447,866	56,034
5130020	RET CONTR-TEACHERS	48,553	—	—	—
5130050	POSTRET BENEFITS	1,159,310	1,608,803	1,608,803	—
5130055	FICA TAX (OASDI)	8,695	14,457	14,457	—
5130060	MEDICARE TAX	50,831	48,222	50,562	2,340

Related Benefits *(continued)*

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5130065	UNEMPLOYMENT BENEFIT	3,395	—	—	—
5130070	GRP INS CONTRIBUTION	396,561	321,442	321,442	—
5130090	TAXABLE FRINGE BEN	1,440	2,934	1,440	(1,494)
Total Related Benefits:		\$2,975,215	\$3,387,690	\$3,444,570	\$56,880

Travel

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	10,651	9,781	10,000	219
5210015	IN-STATE TRAVEL-CONF	264	2,000	2,045	45
5210020	IN-STATE TRAV-FIELD	3,549	5,000	5,112	112
5210025	IN-STATE TRV-BD MEM	3,934	—	—	—
5210026	IN-STTRV-MEAL REIMB	—	600	613	13
5210055	OUT-OF-STTRV-CONF	479	3,000	3,067	67
5210060	OUT-OF-STTRV-FIELD	207	—	—	—
5210110	CONFERENCE REG FEES	704	—	—	—
Total Travel:		\$19,787	\$20,381	\$20,837	\$456

Operating Services

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	1,435	1,467	32
5310005	SERV-PRINTING	1,975	914	934	20
5310010	SERV-DUES & OTHER	235	13,696	14,003	307
5310011	SERV-SUBSCRIPTIONS	500	—	—	—
5310014	SERV-DRUG TESTING	297	—	—	—
5310017	SERV-DOC DESTRUCTION	260	—	—	—
5310031	SER-CRDT CRD TRN FEE	934	—	—	—
5310042	SERV-BAR DUES	200	—	—	—

Operating Services (continued)

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5310049	SERV-DUES & OTHER	1,130	—	—	—
5310050	SERV-DUES & OTHER	2,405	—	—	—
5310052	SERV-REGISTRATIONS	249	—	—	—
5310054	SERV-IT SUBSCRIPTION	1,476	—	—	—
5310400	SERV-MISC	16,888	17,679	18,075	396
5330001	MAINT-BUILDINGS	—	1,535	1,569	34
5330008	MAINT-EQUIPMENT	—	1,536	1,570	34
5330018	MAINT-AUTO REPAIRS	161	—	—	—
5340015	RENT-OPER COST-BLDG	5,826	45,000	46,008	1,008
5340020	RENT-EQUIPMENT	9,206	14,394	14,716	322
5340070	RENT-OTHER	—	558	571	13
5340072	SOFTWARE LICENSING	1,200	—	—	—
5340078	RENT-DATA-LIC SOFT	—	1,900	1,943	43
5350002	UTIL-DATA LINE/CIRCT	—	4,052	4,143	91
5350004	UTIL-TELEPHONE SERV	4,223	3,133	3,203	70
5350005	UTIL-OTHER COMM SERV	—	201	206	5
5350006	UTIL-MAIL/DEL/POST	153,516	416,018	425,337	9,319
5350012	UTIL-CABLE	1,322	—	—	—
Total Operating Services:		\$202,003	\$522,051	\$533,745	\$11,694

Supplies

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	10,273	12,441	12,720	279
5410006	SUP-COMPUTER	9,303	9,333	9,542	209
5410013	SUP-FOOD & BEVERAGE	562	—	—	—
5410015	SUP-AUTO	—	596	609	13

Supplies (continued)

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5410022	SUP-FUELS/LUBRICANTS	649	—	—	—
5410028	SUP-STORAGE/PACKAGNG	1,152	—	—	—
5410031	SUP-REP/MNT SUP-AUTO	—	24	25	1
5410036	SUP-FUELTRAC	47	—	—	—
5410400	SUP-OTHER	2,275	3,453	3,530	77
Total Supplies:		\$24,261	\$25,847	\$26,426	\$579

Professional Services

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5510003	PROF SERV-MGT CONSUL	1,097,690	1,051,000	1,074,542	23,542
Total Professional Services:		\$1,097,690	\$1,051,000	\$1,074,542	\$23,542

Other Charges

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5610020	PUBLIC ASST-HEALTH	123,849	116,636	154,704	38,068
5620063	MISC-OPERATNG SVCS	—	746,750	792,575	45,825
5620064	MISC-PROF SVCS	54,781,441	57,595,853	57,961,862	366,009
5620114	MISC-CLAIM PAYMENT	1,678,872,562	1,770,500,000	1,849,817,984	79,317,984
5620115	MISC-COMM GROUP INS	70,139,140	62,575,643	50,636,476	(11,939,167)
5620128	MISC-PROMO ITEMS	1,219	—	—	—
5620130	MISC-COURT FILING	2,258	—	—	—
Total Other Charges:		\$1,803,920,469	\$1,891,534,882	\$1,959,363,601	\$67,828,719

Interagency Transfers

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	2,136,111	6,012,054	6,012,054	—
5950007	IAT-PRINTING	171,266	140,000	140,000	—
5950008	IAT-POSTAGE	149,599	200,000	200,000	—
5950014	IAT-TELEPHONE	139,565	230,000	230,000	—
5950026	IAT-RENTALS	170,791	171,208	171,208	—
5950031	IAT-LABORATORY FEES	180	—	—	—
5950033	IAT-INTER AGY TRANS	—	100,307	100,307	—
5950042	IAT-PASS-THROUGH	671,802	379,739	—	(379,739)
5950049	IAT-CIVIL SERVICE	20,089	24,357	24,357	—
5950050	IAT-ORM INSURANCE	72,697	99,359	99,359	—
5950051	IAT-OSUP	2,972	3,505	3,505	—
5950052	IAT-LEG. AUDITOR	330,469	327,624	327,624	—
5950053	IAT-STATE TREASURER	7,516	37,758	37,758	—
5950058	IAT-TECH SVCS	2,589,135	3,634,399	3,634,399	—
5950059	IAT-ST PROCUREMENT	84,456	85,977	85,977	—
Total Interagency Transfers:		\$6,546,648	\$11,446,287	\$11,066,548	\$(379,739)

Acquisitions

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5710224	ACQ-OFFICE FURN&EQP	2,171	—	—	—
Total Acquisitions:		\$2,171	—	—	—
Total Agency Expenditures:		\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	1,098,733	1,098,733	—	—
FEES & SELF-GENERATED	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421	3.54%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421	3.54%

Fees and Self-Generated

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421	3.54%
Total:	\$1,817,445,336	\$1,910,930,064	\$1,978,633,485	\$67,703,421	3.54%

Program Expenditures

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Percent Change
Salaries	3,552,846	3,986,860	4,148,150	161,290	4.05%
Other Compensation	202,978	53,799	53,799	—	—
Related Benefits	2,975,215	3,387,690	3,444,570	56,880	1.68%
TOTAL PERSONAL SERVICES	\$6,731,039	\$7,428,349	\$7,646,519	\$218,170	2.94%
Travel	19,787	20,381	20,837	456	2.24%
Operating Services	202,003	522,051	533,745	11,694	2.24%
Supplies	24,261	25,847	26,426	579	2.24%
TOTAL OPERATING EXPENSES	\$246,051	\$568,279	\$581,008	\$12,729	2.24%
PROFESSIONAL SERVICES	\$1,097,690	\$1,051,000	\$1,074,542	\$23,542	2.24%
Other Charges	1,803,920,469	1,891,534,882	1,959,363,601	67,828,719	3.59%
Debt Service	—	—	—	—	—
Interagency Transfers	6,546,648	11,446,287	11,066,548	(379,739)	(3.32)%
TOTAL OTHER CHARGES	\$1,810,467,118	\$1,902,981,169	\$1,970,430,149	\$67,448,980	3.54%
Acquisitions	2,171	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$2,171	—	—	—	—
TOTAL EXPENDITURES	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421	3.54%

Program Positions

Classified	54	54	54	—	—
Unclassified	2	2	2	—	—
TOTAL AUTHORIZED T.O. POSITIONS	56	56	56	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	56	56	56	—	—

Cost Detail

Means of Financing

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
Interagency Transfers	1,098,733	1,098,733	1,098,733	—
Fees & Self-generated	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421
Total:	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421

Salaries

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,208,463	3,616,077	3,777,367	161,290
5110015	SAL-CLASS-TO-OT	17,407	—	—	—
5110020	SAL-CLASS-TO-TERM	39,884	53,427	53,427	—
5110025	SAL-UNCLASS-TO-REG	284,992	317,356	317,356	—
5110035	SAL-UNCLASS-TO-TERM	2,100	—	—	—
Total Salaries:		\$3,552,846	\$3,986,860	\$4,148,150	\$161,290

Other Compensation

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	202,064	29,619	29,619	—
5120035	STUDENT LABOR	914	24,180	24,180	—
Total Other Compensation:		\$202,978	\$53,799	\$53,799	—

Related Benefits

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,306,430	1,391,832	1,447,866	56,034
5130020	RET CONTR-TEACHERS	48,553	—	—	—
5130050	POSTRET BENEFITS	1,159,310	1,608,803	1,608,803	—
5130055	FICA TAX (OASDI)	8,695	14,457	14,457	—
5130060	MEDICARE TAX	50,831	48,222	50,562	2,340

Related Benefits *(continued)*

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5130065	UNEMPLOYMENT BENEFIT	3,395	—	—	—
5130070	GRP INS CONTRIBUTION	396,561	321,442	321,442	—
5130090	TAXABLE FRINGE BEN	1,440	2,934	1,440	(1,494)
Total Related Benefits:		\$2,975,215	\$3,387,690	\$3,444,570	\$56,880

Travel

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	10,651	9,781	10,000	219
5210015	IN-STATE TRAVEL-CONF	264	2,000	2,045	45
5210020	IN-STATE TRAV-FIELD	3,549	5,000	5,112	112
5210025	IN-STATE TRV-BD MEM	3,934	—	—	—
5210026	IN-STTRV-MEAL REIMB	—	600	613	13
5210055	OUT-OF-STTRV-CONF	479	3,000	3,067	67
5210060	OUT-OF-STTRV-FIELD	207	—	—	—
5210110	CONFERENCE REG FEES	704	—	—	—
Total Travel:		\$19,787	\$20,381	\$20,837	\$456

Operating Services

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	1,435	1,467	32
5310005	SERV-PRINTING	1,975	914	934	20
5310010	SERV-DUES & OTHER	235	13,696	14,003	307
5310011	SERV-SUBSCRIPTIONS	500	—	—	—
5310014	SERV-DRUG TESTING	297	—	—	—
5310017	SERV-DOC DESTRUCTION	260	—	—	—
5310031	SER-CRDT CRD TRN FEE	934	—	—	—
5310042	SERV-BAR DUES	200	—	—	—

Operating Services (continued)

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5310049	SERV-DUES & OTHER	1,130	—	—	—
5310050	SERV-DUES & OTHER	2,405	—	—	—
5310052	SERV-REGISTRATIONS	249	—	—	—
5310054	SERV-IT SUBSCRIPTION	1,476	—	—	—
5310400	SERV-MISC	16,888	17,679	18,075	396
5330001	MAINT-BUILDINGS	—	1,535	1,569	34
5330008	MAINT-EQUIPMENT	—	1,536	1,570	34
5330018	MAINT-AUTO REPAIRS	161	—	—	—
5340015	RENT-OPER COST-BLDG	5,826	45,000	46,008	1,008
5340020	RENT-EQUIPMENT	9,206	14,394	14,716	322
5340070	RENT-OTHER	—	558	571	13
5340072	SOFTWARE LICENSING	1,200	—	—	—
5340078	RENT-DATA-LIC SOFT	—	1,900	1,943	43
5350002	UTIL-DATA LINE/CIRCT	—	4,052	4,143	91
5350004	UTIL-TELEPHONE SERV	4,223	3,133	3,203	70
5350005	UTIL-OTHER COMM SERV	—	201	206	5
5350006	UTIL-MAIL/DEL/POST	153,516	416,018	425,337	9,319
5350012	UTIL-CABLE	1,322	—	—	—
Total Operating Services:		\$202,003	\$522,051	\$533,745	\$11,694

Supplies

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	10,273	12,441	12,720	279
5410006	SUP-COMPUTER	9,303	9,333	9,542	209
5410013	SUP-FOOD & BEVERAGE	562	—	—	—
5410015	SUP-AUTO	—	596	609	13

Supplies *(continued)*

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5410022	SUP-FUELS/LUBRICANTS	649	—	—	—
5410028	SUP-STORAGE/PACKAGNG	1,152	—	—	—
5410031	SUP-REP/MNT SUP-AUTO	—	24	25	1
5410036	SUP-FUELTRAC	47	—	—	—
5410400	SUP-OTHER	2,275	3,453	3,530	77
Total Supplies:		\$24,261	\$25,847	\$26,426	\$579

Professional Services

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5510003	PROF SERV-MGT CONSUL	1,097,690	1,051,000	1,074,542	23,542
Total Professional Services:		\$1,097,690	\$1,051,000	\$1,074,542	\$23,542

Other Charges

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5610020	PUBLIC ASST-HEALTH	123,849	116,636	154,704	38,068
5620063	MISC-OPERATNG SVCS	—	746,750	792,575	45,825
5620064	MISC-PROF SVCS	54,781,441	57,595,853	57,961,862	366,009
5620114	MISC-CLAIM PAYMENT	1,678,872,562	1,770,500,000	1,849,817,984	79,317,984
5620115	MISC-COMM GROUP INS	70,139,140	62,575,643	50,636,476	(11,939,167)
5620128	MISC-PROMO ITEMS	1,219	—	—	—
5620130	MISC-COURT FILING	2,258	—	—	—
Total Other Charges:		\$1,803,920,469	\$1,891,534,882	\$1,959,363,601	\$67,828,719

Interagency Transfers

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	2,136,111	6,012,054	6,012,054	—
5950007	IAT-PRINTING	171,266	140,000	140,000	—
5950008	IAT-POSTAGE	149,599	200,000	200,000	—
5950014	IAT-TELEPHONE	139,565	230,000	230,000	—
5950026	IAT-RENTALS	170,791	171,208	171,208	—
5950031	IAT-LABORATORY FEES	180	—	—	—
5950033	IAT-INTER AGY TRANS	—	100,307	100,307	—
5950042	IAT-PASS-THROUGH	671,802	379,739	—	(379,739)
5950049	IAT-CIVIL SERVICE	20,089	24,357	24,357	—
5950050	IAT-ORM INSURANCE	72,697	99,359	99,359	—
5950051	IAT-OSUP	2,972	3,505	3,505	—
5950052	IAT-LEG. AUDITOR	330,469	327,624	327,624	—
5950053	IAT-STATE TREASURER	7,516	37,758	37,758	—
5950058	IAT-TECH SVCS	2,589,135	3,634,399	3,634,399	—
5950059	IAT-ST PROCUREMENT	84,456	85,977	85,977	—
Total Interagency Transfers:		\$6,546,648	\$11,446,287	\$11,066,548	\$(379,739)

Acquisitions

Commitment Item	Name	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB
5710224	ACQ-OFFICE FURN&EQP	2,171	—	—	—
Total Acquisitions:		\$2,171	—	—	—
Total Expenditures for Program 800T		\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421
Total Agency Expenditures:		\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421

SOURCE OF FUNDING SUMMARY

Agency Overview

Interagency Transfers

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Form ID
INTERAGENCY TRANSFERS	1,098,733	1,098,733	1,098,733	—	34159
Total Interagency Transfers	\$1,098,733	\$1,098,733	\$1,098,733	—	

Fees & Self-generated

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Total Request	Over/Under EOB	Form ID
FEES & SELF GENERATED	1,817,445,336	1,910,930,064	1,978,633,485	67,703,421	34160
Total Fees & Self-generated	\$1,817,445,336	\$1,910,930,064	\$1,978,633,485	\$67,703,421	
Total Sources of Funding:	\$1,818,544,069	\$1,912,028,797	\$1,979,732,218	\$67,703,421	

SOURCE OF FUNDING DETAIL

Interagency Transfers

Form 34159 — 800 - Interagency Transfers

Expenditures	Existing Operating Budget as of 10/01/2024			FY2025-2026 Total Request			FY2026-2027 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	1,098,733	—	—	1,098,733	—	—	1,098,733	—	—
TOTAL OTHER CHARGES	\$1,098,733	—	—	\$1,098,733	—	—	\$1,098,733	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,098,733	—	—	\$1,098,733	—	—	\$1,098,733	—	—

Form 34159 — 800 - Interagency Transfers

Question	Narrative Response
State the purpose, source and legal citation.	The Interagency Transfers carryover revenue received from the Louisiana Department of Health (LDH) for the administration of billing and premium collections for the LaCHIP and Family Opportunity Act programs. Effective July 1, 2024, OGB no longer provides billing or premium collection services for these LDH programs.
Agency discretion or Federal requirement?	N/A
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	No
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Fees & Self-generated

Form 34160 — 800 - Fees & Self-Generated Revenues

Expenditures	Existing Operating Budget as of 10/01/2024			FY2025-2026 Total Request			FY2026-2027 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	3,986,860	—	—	4,148,150	—	—	4,148,150	—	—
Other Compensation	53,799	—	—	53,799	—	—	53,799	—	—
Related Benefits	3,387,690	—	—	3,444,570	—	—	3,444,570	—	—
TOTAL PERSONAL SERVICES	\$7,428,349	—	—	\$7,646,519	—	—	\$7,646,519	—	—
Travel	20,381	—	—	20,837	—	—	20,837	—	—
Operating Services	522,051	—	—	533,745	—	—	533,745	—	—
Supplies	25,847	—	—	26,426	—	—	26,426	—	—
TOTAL OPERATING EXPENSES	\$568,279	—	—	\$581,008	—	—	\$581,008	—	—
PROFESSIONAL SERVICES	\$1,051,000	—	—	\$1,074,542	—	—	\$1,074,542	—	—
Other Charges	1,891,534,882	—	—	1,959,363,601	—	—	1,959,363,601	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	10,347,554	—	—	9,967,815	—	—	9,967,815	—	—
TOTAL OTHER CHARGES	\$1,901,882,436	—	—	\$1,969,331,416	—	—	\$1,969,331,416	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,910,930,064	—	—	\$1,978,633,485	—	—	\$1,978,633,485	—	—

Form 34160 — 800 - Fees & Self-Generated Revenues

Question	Narrative Response
State the purpose, source and legal citation.	Self-Generated Revenues are derived from the following sources: payment of health and life insurance premiums by both participating employees/retirees and their employing agencies; payment of health savings account contributions by both participating employees and their employing agencies; subsidized premiums are received from the participating entities and statewide retirement systems. Additional Fees and Self-Generated Revenues are received in the form of rebates and subsidies received from Centers for Medicare and Medicaid Services (CMS) by way of OGB contracted Pharmacy Benefits Manager (PBM) for offering an Employer Group Waiver Plan (EGWP) for covered retirees; and the payment of administrative fees by fully insured health plan vendors, on a per enrollee per month (PEPM) basis: \$20.00 PEPM from Vantage Health Plan for the Medical Home HMO Plan; \$10.00 PEPM from Vantage Health Plan for the Basic, Standard, and Premium Medicare Advantage plans; \$12.50 PEPM from Humana for the HMO Medicare Advantage plan ; \$10.00 PEPM from Peoples Health for the HMO-POS Medicare Advantage plan; and \$10.00 PEPM from HMO Louisiana for the Blue Advantage HMO Medicare Advantage plan.
Agency discretion or Federal requirement?	N/A
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	No
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	As these funds provide for all of the services and activities of the agency, all objectives and indicators submitted in the operational plan are affected.
Additional information or comments.	N/A

EXPENDITURES BY MEANS OF FINANCING

Existing Operating Budget

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Interagency Transfers Form ID 34159 INTERAGENCY TRANSFERS	Fees & Self-generated Form ID 34160 FEES & SELF GENERATED
Salaries	—	3,986,860	—	—	3,986,860
Other Compensation	—	53,799	—	—	53,799
Related Benefits	—	3,387,690	—	—	3,387,690
TOTAL PERSONAL SERVICES	—	\$7,428,349	—	—	\$7,428,349
Travel	—	20,381	—	—	20,381
Operating Services	—	522,051	—	—	522,051
Supplies	—	25,847	—	—	25,847
TOTAL OPERATING EXPENSES	—	\$568,279	—	—	\$568,279
PROFESSIONAL SERVICES	—	\$1,051,000	—	—	\$1,051,000
Other Charges	—	1,891,534,882	—	—	1,891,534,882
Debt Service	—	—	—	—	—
Interagency Transfers	—	11,446,287	—	1,098,733	10,347,554
TOTAL OTHER CHARGES	—	\$1,902,981,169	—	\$1,098,733	\$1,901,882,436
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	—	\$1,912,028,797	—	\$1,098,733	\$1,910,930,064

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Interagency Transfers Form ID 34159 INTERAGENCY TRANSFERS	Fees & Self-generated Form ID 34160 FEES & SELF GENERATED
Salaries	—	4,148,150	—	—	4,148,150
Other Compensation	—	53,799	—	—	53,799
Related Benefits	—	3,444,570	—	—	3,444,570
TOTAL PERSONAL SERVICES	—	\$7,646,519	—	—	\$7,646,519
Travel	—	20,837	—	—	20,837
Operating Services	—	533,745	—	—	533,745
Supplies	—	26,426	—	—	26,426
TOTAL OPERATING EXPENSES	—	\$581,008	—	—	\$581,008
PROFESSIONAL SERVICES	—	\$1,074,542	—	—	\$1,074,542
Other Charges	—	1,959,363,601	—	—	1,959,363,601
Debt Service	—	—	—	—	—
Interagency Transfers	—	11,066,548	—	1,098,733	9,967,815
TOTAL OTHER CHARGES	—	\$1,970,430,149	—	\$1,098,733	\$1,969,331,416
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	—	\$1,979,732,218	—	\$1,098,733	\$1,978,633,485

REVENUE COLLECTIONS/INCOME

Interagency Transfers

003 - Interagency Transfers

Source	Commitment Item	Commitment Item Name	FY2023-2024 Actuals	FY-2025 Estimate	FY2025-2026 Projected	Over/Under Current Year Estimate
SOURCE						
INTERAGENCY TRANSFERS	4710058	MR-INT AGCY-SERVICES	199,994	—	—	—
INTEREST ON INVESTMENTS	4430010	INTERESTON INVEST	8,794	10,638	10,740	102
PY CASH CARRYOVER	4830016	PY CASH CARRYOVER	3,731,718	2,841,773	1,753,678	(1,088,095)
Total Collections/Income			\$3,940,506	\$2,852,411	\$1,764,418	\$(1,087,993)
TYPE						
Expenditures Source of Funding Form (BR-6)			1,098,733	1,098,733	1,098,733	—
Carryover			2,841,773	1,753,678	665,685	(1,087,993)
Total Expenditures, Transfers and Carry Forwards to Next FY			\$3,940,506	\$2,852,411	\$1,764,418	\$(1,087,993)
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Fees & Self-generated

002 - Fees & Self-generated

Source	Commitment Item	Commitment Item Name	FY2023-2024 Actuals	FY-2025 Estimate	FY2025-2026 Projected	Over/Under Current Year Estimate
SOURCE						
INCOME FROM SETTLEMENTS	4710055	MR-INCOME SETT/JUDGE	69	—	—	—
INSURANCE PREMIUM TAXES	4710098	MR-INSURANCE PREMIUM	1,559,450,219	1,700,462,610	1,817,548,958	117,086,348
INVESTMENT INCOME	4430010	INTERESTON INVEST	884,843	1,070,347	1,080,659	10,312
LICENSES PERMITS & FEES	4550030	LIC PERM & FEES-OTH	1,036,756	668,096	668,096	—
MISC RECEIPTS	4710062	MR-NON REVENUE	61,171,352	—	—	—
MISC RECEIPTS	4710095	MR-RECOUP & REBATES	106,375,275	132,079,868	151,092,646	19,012,778
MISC SELF-GEN REVENUE	4710049	MR-ADJ-PY REVENUE	12,650,148	—	—	—
MISC SELF-GEN REVENUE	4710099	MR-SUSPENSE	10,066,665	10,562,661	10,562,661	—
PY CASH CARRYOVER	4830016	PY CASH CARRYOVER	447,068,773	381,258,764	315,172,282	(66,086,482)
Total Collections/Income			\$2,198,704,100	\$2,226,102,346	\$2,296,125,302	\$70,022,956
TYPE						
Expenditures Source of Funding Form (BR-6)			1,817,445,336	1,910,930,064	1,978,633,485	67,703,421
Carryover			381,258,764	315,172,282	317,491,817	2,319,535
Total Expenditures, Transfers and Carry Forwards to Next FY			\$2,198,704,100	\$2,226,102,346	\$2,296,125,302	\$70,022,956
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Justification of Differences

Form 35127 — 800 - Interagency Transfers

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	Amounts shown for all revenue categories under the PRIOR YEAR ACTUAL 2023-2024 column includes collections from the 13th accounting period. Amounts shown for all revenue categories under the CURRENT YEAR ESTIMATED 2024-2025 column (with the exception of Prior Year Cash Carryover revenues) are per OGB's actuary, as of October 18, 2024. Amounts shown for all revenue categories under the TOTAL PROJECTED 2025-2026 column (with the exception of Prior Year Cash Carryover) are per OGB's actuary, as of October 18, 2024.

Form 35128 — 800 - Fees & Self-Generated Revenues

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	Amounts shown for all revenue categories under the PRIOR YEAR ACTUAL 2023-2024 column includes collections from the 13th accounting period. The amount shown for the Self-funded, Fully Insured, and Life Insurance Premiums revenues category under the PRIOR YEAR ACTUAL 2023-2024 column include premiums generated through the enactment of a 6.15% premium rate increase for OGB self-funded health plans effective January 1, 2024. Amounts shown for all revenue categories under the CURRENT YEAR ESTIMATED 2024-2025 column (with the exception of Prior Year Cash Carryover revenues) are per OGB's actuary, as of October 18, 2024. The amount shown for the Self-funded, Fully Insured, and Life Insurance Premiums revenues category under the CURRENT YEAR ESTIMATED 2023-2024 column includes additional revenues to be generated through the enactment of a 6.65% premium rate increase for OGB's self-funded health plans, effective January 1, 2025. Amounts shown for all revenue categories under the TOTAL PROJECTED 2025-2026 column (with the exception of Prior Year Cash Carryover) are per OGB's actuary, as of October 18, 2024. The amount shown for the Self-funded, Fully Insured, and Life Insurance Premiums revenues category under TOTAL PROJECTED 2025-2026 column includes additional revenues that would be generated through the enactment of a 7.75% premium rate increase for OGB's self-funded health plans, effective January 1, 2026. The 7.75% premium rate increase for OGB's self-funded health plans is a preliminary recommendation from OGB's actuary. OGB and its actuary will work with the Group Benefits Estimating Conference, the Group Benefits Policy and Planning Board, the Commissioner of Administration, and the Joint Legislative Committee on the Budget to determine if adjustments to existing premium rates, plan of benefits, eligibility rules, or some combination thereof are needed for Plan Year 2026, per Act 146 of the 2015 Regular Legislative Session.

SCHEDULE OF REQUESTED EXPENDITURES

800T - Office Of Group Benefits

Travel

FY2025-2026 Request	Description
10,237	Administrative Personnel - Attend various statewide conferences to provide information about the health, life, and flexible benefits offered through the OGB.
3,000	Attend State and Local Government Benefits Association (SALGBA) and Employers Council on Flexible Compensation (ECFC) annual conferences. These conferences are designed to initiate and promote an exchange of ideas between conference attendees, speakers, local legislators and their staff.
2,000	Attend various statewide conferences (LASERS seminars, RSEA, etc.) to provide information about the health, life, and flexible benefits offered through the OGB.
5,000	Provide annual enrollment presentations and training seminars throughout the state for OGB plan members and agency HR staff; attend employee benefit fairs and new employee orientations at OGB-participating agencies in order to provide information about OGB health, life, and flexible benefits programs.
600	Provide food and refreshments during vendor meetings.
\$20,837	Total Travel

Operating Services

FY2025-2026 Request	Description
18,075	Cox Communications for access to closed circuit television (CCTV) coverage of public meetings of the LA legislature and JP Morgan Chase for monthly banking service fees.
1,570	HOV Services, Inc. - Maintenance of microfilm machines.
46,008	Meeting room rentals for annual enrollment.
1,569	Miscellaneous maintenance of property.
1,943	Miscellaneous software as needed.
934	Printing - enrollment change documents, agency envelopes, eligibility enrollment guides, newsletters, HIPAA Privacy Notices, member handbooks, business cards, annual enrollment documents, miscellaneous documents, flyers, brochures, and notices.
1,467	Routine advertisement - typically posts in local newspapers for things such as employment opportunities and request for bids to perform services.
570	Table rentals during annual enrollment benefit fairs.

Operating Services *(continued)*

FY2025-2026 Request	Description
3,203	Telephone services: cell phone services.
4,143	Telephone services: data lines and circuits.
206	Telephone services: other communication services.
425,338	UPS, FedEx, and USPS charges for postage, post office box rentals, meter machines, and shipping for the daily operations of OGB. Common correspondence includes open enrollment letters and guides, plan documents, newsletters, and directories.
14,003	Various dues for professional associations and continuing professional education.
14,716	Xerox.
\$533,745	Total Operating Services

Supplies

FY2025-2026 Request	Description
1,500	Computer needs such as printers, toners, disks, etc.
5,596	Gasoline, oil, filters, lubricants, and batteries for state vehicles.
15,853	General office supplies for daily operations and microfilm paper that is used for printing archive documents.
3,453	Miscellaneous office supplies such as calculators, telephones, reference books, flashlights, date stamps, etc.
24	Oil filters, wiper blades, head lights, etc.
\$26,426	Total Supplies

Professional Services

FY2025-2026 Request	Means of Financing	Description
1,074,542	Fees & Self-generated	
\$1,074,542		Management & Consulting - To provide Actuarial Services for OGB
\$1,074,542		Total Professional Services

Other Charges

FY2025-2026 Request	Means of Financing	Description
1,849,817,984	Fees & Self-generated	
\$1,849,817,984		Claim Payments: Self-funded Medical Plan Claims, Prescription Drug Claims, and Other Claims (HSA Contributions).
50,636,476	Fees & Self-generated	
\$50,636,476		Commercial Group Insurance: Fully Insured Plan Premium Pass-throughs.
792,575	Fees & Self-generated	
\$792,575		Operating Services: Affordable Care Act PCORI Fees.
57,961,862	Fees & Self-generated	
\$57,961,862		Professional Services: Third-party Administrative Fees.
154,704	Fees & Self-generated	
\$154,704		Public Health Assistance: Medicare Part D IRMAA High Income Surcharge Member Reimbursements.
\$1,959,363,601	Total Other Charges	

Interagency Transfers

FY2025-2026 Request	Means of Financing	Receiving Agency	Description
293,208	Fees & Self-generated		
598,733	Interagency Transfers		
\$891,941		DIVISION OF ADMINISTRATION	Finance & Support Services
307	Fees & Self-generated		
\$307		LA PROPERTY ASSISTANCE AGENCY	GPS Monitoring
45,060	Fees & Self-generated		
\$45,060		DIVISION OF ADMINISTRATION	Human Resources Services
99,359	Fees & Self-generated		
\$99,359		OFFICE OF RISK MANAGEMENT	Insurance Premiums
200,000	Fees & Self-generated		
\$200,000		DOA-OFFICE OF TECHNOLOGY SVCS	Messenger Mail Service Fees and Postage
100,000	Fees & Self-generated		
\$100,000		SECRETARY OF STATE	Microfilm Fees

Interagency Transfers (continued)

FY2025-2026 Request	Means of Financing	Receiving Agency	Description
4,075,066	Fees & Self-generated		
\$4,075,066		MISCELLANEOUS STATE AID	Miscellaneous Support Services
171,208	Fees & Self-generated		
\$171,208		DIVISION OF ADMINISTRATION	Office Facilities Corporation - Office Space Lease
253,386	Fees & Self-generated		
\$253,386		DIVISION OF ADMINISTRATION	Office of Commissioner
608,914	Fees & Self-generated		
\$608,914		DIVISION OF ADMINISTRATION	Office of General Counsel
137,225	Fees & Self-generated		
\$137,225		DIVISION OF ADMINISTRATION	Office of Internal Audit
85,977	Fees & Self-generated		
\$85,977		DOA-OFFICE OF ST PROCUREMENT	Office of State Procurement - Cost Allocation for Support Services
140,000	Fees & Self-generated		
\$140,000		DOA-OFFICE OF TECHNOLOGY SVCS	Printing Charges
24,357	Fees & Self-generated		
\$24,357		STATE CIVIL SERVICE	State Civil Service Fees
327,624	Fees & Self-generated		
\$327,624		LEGISLATIVE AUDITOR	Statewide Cost Allocation
3,634,399	Fees & Self-generated		
\$3,634,399		DOA-OFFICE OF TECHNOLOGY SVCS	Telecommunications and Computing Service Fees
230,000	Fees & Self-generated		
\$230,000		DOA-OFFICE OF TECHNOLOGY SVCS	Telephone Services
37,758	Fees & Self-generated		
\$37,758		ST TREASURER OPERATING	Treasury of the State of Louisiana - Cost Allocation for Support Services
3,967	Fees & Self-generated		
\$3,967		DIVISION OF ADMINISTRATION	Uniform Payroll System Fees
\$11,066,548	Total Interagency Transfers		



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Continuation Budget Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	—	—	—	1,098,733
FEES & SELF-GENERATED	1,910,930,064	—	36,271	218,170	—	67,448,980	1,978,633,485
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,912,028,797	—	\$36,271	\$218,170	—	\$67,448,980	\$1,979,732,218

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
Fees & Self-generated	1,910,930,064	—	36,271	218,170	—	67,448,980	1,978,633,485
Total:	\$1,910,930,064	—	\$36,271	\$218,170	—	\$67,448,980	\$1,978,633,485

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
Salaries	3,986,860	—	—	161,290	—	—	4,148,150
Other Compensation	53,799	—	—	—	—	—	53,799
Related Benefits	3,387,690	—	—	56,880	—	—	3,444,570
TOTAL PERSONAL SERVICES	\$7,428,349	—	—	\$218,170	—	—	\$7,646,519
Travel	20,381	—	456	—	—	—	20,837
Operating Services	522,051	—	11,694	—	—	—	533,745
Supplies	25,847	—	579	—	—	—	26,426
TOTAL OPERATING EXPENSES	\$568,279	—	\$12,729	—	—	—	\$581,008
PROFESSIONAL SERVICES	\$1,051,000	—	\$23,542	—	—	—	\$1,074,542
Other Charges	1,891,534,882	—	—	—	—	67,828,719	1,959,363,601
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	11,446,287	—	—	—	—	(379,739)	11,066,548
TOTAL OTHER CHARGES	\$1,902,981,169	—	—	—	—	\$67,448,980	\$1,970,430,149
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,912,028,797	—	\$36,271	\$218,170	—	\$67,448,980	\$1,979,732,218
Classified	54	—	—	—	—	—	54
Unclassified	2	—	—	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	—	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED

Form 37216 — Inflation Factor

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	36,271
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$36,271

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	456
Operating Services	11,694
Supplies	579
TOTAL OPERATING EXPENSES	\$12,729
PROFESSIONAL SERVICES	\$23,542
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$36,271

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: COMPULSORY

Form 37300 — 800 - Compulsory Adjustments

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	218,170
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$218,170

Expenditures

	Amount
Salaries	161,290
Other Compensation	—
Related Benefits	56,880
TOTAL PERSONAL SERVICES	\$218,170
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$218,170

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 37301 — 800 - Other Charges/IAT Adjustments

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	67,045,037
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$67,045,037

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	67,045,037
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$67,045,037
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$67,045,037

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 37302 — 800 - Professional Service
Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	783,682
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$783,682

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	783,682
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$783,682
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$783,682

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

**Form 37794 — 800 - LDH Pass-Through
Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(379,739)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(379,739)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	(379,739)
TOTAL OTHER CHARGES	\$(379,739)
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(379,739)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	—	—	—	1,098,733
FEES & SELF-GENERATED	1,910,930,064	—	36,271	218,170	—	67,448,980	1,978,633,485
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,912,028,797	—	\$36,271	\$218,170	—	\$67,448,980	\$1,979,732,218

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
Fees & Self-generated	1,910,930,064	—	36,271	218,170	—	67,448,980	1,978,633,485
Total:	\$1,910,930,064	—	\$36,271	\$218,170	—	\$67,448,980	\$1,978,633,485

Expenditures and Positions

Description	Existing Operating Budget as of 10/01/2024	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2025-2026 Requested Continuation Level
Salaries	3,986,860	—	—	161,290	—	—	4,148,150
Other Compensation	53,799	—	—	—	—	—	53,799
Related Benefits	3,387,690	—	—	56,880	—	—	3,444,570
TOTAL PERSONAL SERVICES	\$7,428,349	—	—	\$218,170	—	—	\$7,646,519
Travel	20,381	—	456	—	—	—	20,837
Operating Services	522,051	—	11,694	—	—	—	533,745
Supplies	25,847	—	579	—	—	—	26,426
TOTAL OPERATING EXPENSES	\$568,279	—	\$12,729	—	—	—	\$581,008
PROFESSIONAL SERVICES	\$1,051,000	—	\$23,542	—	—	—	\$1,074,542
Other Charges	1,891,534,882	—	—	—	—	67,828,719	1,959,363,601
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	11,446,287	—	—	—	—	(379,739)	11,066,548
TOTAL OTHER CHARGES	\$1,902,981,169	—	—	—	—	\$67,448,980	\$1,970,430,149
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,912,028,797	—	\$36,271	\$218,170	—	\$67,448,980	\$1,979,732,218
Classified	54	—	—	—	—	—	54
Unclassified	2	—	—	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	—	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM

Form 37216 — Inflation Factor

800T - Office Of Group Benefits

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	36,271
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$36,271

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	456
Operating Services	11,694
Supplies	579
TOTAL OPERATING EXPENSES	\$12,729
PROFESSIONAL SERVICES	\$23,542
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$36,271

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated	36,271
Total:	\$36,271

Statutory Dedications

	Amount
Total:	—

Supporting Detail

Means of Financing

Description	Amount
Fees & Self-generated	36,271
Total:	\$36,271

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	219
5210015	IN-STATE TRAVEL-CONF	45
5210020	IN-STATE TRAV-FIELD	112
5210026	IN-STTRV-MEAL REIMB	13
5210055	OUT-OF-STTRV-CONF	67
Total:		\$456

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	32
5310005	SERV-PRINTING	20
5310010	SERV-DUES & OTHER	307
5310400	SERV-MISC	396
5330001	MAINT-BUILDINGS	34
5330008	MAINT-EQUIPMENT	34
5340015	RENT-OPER COST-BLDG	1,008
5340020	RENT-EQUIPMENT	322
5340070	RENT-OTHER	13
5340078	RENT-DATA-LIC SOFT	43
5350002	UTIL-DATA LINE/CIRCT	91
5350004	UTIL-TELEPHONE SERV	70
5350005	UTIL-OTHER COMM SERV	5
5350006	UTIL-MAIL/DEL/POST	9,319
Total:		\$11,694

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	279
5410006	SUP-COMPUTER	209
5410015	SUP-AUTO	13
5410031	SUP-REP/MNT SUP-AUTO	1
5410400	SUP-OTHER	77
Total:		\$579

Professional Services

Commitment item	Name	Amount
5510003	PROF SERV-MGT CONSUL	23,542
Total:		\$23,542

Form 37300 — 800 - Compulsory Adjustments

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	218,170
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$218,170

EXPENDITURES

	Amount
Salaries	161,290
Other Compensation	—
Related Benefits	56,880
TOTAL PERSONAL SERVICES	\$218,170
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$218,170

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated	218,170
Total:	\$218,170

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment fully funds salaries and related benefits for FY 25-26.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	N/A
Is revenue a fixed amount or can it be adjusted?	N/A
Is the expenditure of these revenues restricted?	N/A
Additional information or comments.	N/A

Form 37301 — 800 - Other Charges/IAT Adjustments

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	67,045,037
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$67,045,037

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	67,045,037
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$67,045,037
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$67,045,037

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated	67,045,037
Total:	\$67,045,037

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is required to bring OGB's FY 2026 requested Other Charges expenditure authority in line with actuarial projections for OGB self-funded health plan medical and prescription drug claims, third-party administrator (TPA) fees, fully insured health and life insurance premiums to be passed through to the insurers, and other expenses, fees, and state program pass-throughs associated with OGB's health, life, and flexible benefit plans.
Cite performance indicators for the adjustment.	While no existing performance indicators are associated with the payment of OGB plan expenses, unless adjusted, OGB will have insufficient Other Charges expenditure authority to timely pay medical and prescription drug claims, contractually obligated administrative fees and expenses, etc., per current actuarial projections of FY 2026 expenditures.
What would the impact be if this is not funded?	OGB will be unable to meet its FY 2026 obligations to pay medical and prescription drug claims, contractually obligated administrative fees and expenses, etc.
Is revenue a fixed amount or can it be adjusted?	The requested revenue can be adjusted based upon the recommended level of expenditures.
Is the expenditure of these revenues restricted?	The expenditure of OGB's self-generated revenues is not restricted to certain line items, activities, or programs.
Additional information or comments.	N/A

Form 37302 — 800 - Professional Service

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	783,682
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$783,682

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	783,682
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$783,682
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$783,682

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated	783,682
Total:	\$783,682

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is required to provide additional authority for administrative fees to be paid to Prescription Care Management to provide 'near-real time' electronic pharmacy claims monitoring, re-adjudication, and reporting services on behalf of the Office of Group Benefits. The contract is effective 7/1/2024 through 6/30/2027. The requested adjustment amount represents one-third of the contract payable amount.
Cite performance indicators for the adjustment.	While no existing performance indicators are associated with the payment of OGB plan expenses, unless adjusted, OGB will have insufficient Other Charges expenditure authority to timely pay contractually obligated administrative fees.
What would the impact be if this is not funded?	OGB will be unable to meet its FY 2026 obligations to pay contractually obligated administrative fees.
Is revenue a fixed amount or can it be adjusted?	The requested revenue can be adjusted based upon the recommended level of expenditures.
Is the expenditure of these revenues restricted?	The expenditure of OGB's self-generated revenues is not restricted to certain line items, activities, or programs.
Additional information or comments.	N/A

Form 37794 — 800 - LDH Pass-Through

800T - Office Of Group Benefits

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(379,739)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(379,739)

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	(379,739)
TOTAL OTHER CHARGES	\$(379,739)
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(379,739)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated	(379,739)
Total:	\$(379,739)

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is required to non-recur \$379,739 in Interagency Transfers expenditures, funded from Fees & Self-generated revenues, associated with the pass-through of premiums collected by OGB on behalf of the La Department of Health ('LDH') for the LaCHIP and Family Opportunity Act ('FOA') programs. Effective 7/1/2024 LDH has assumed the premium billing and collection activities for the LaCHIP and FOA programs; OGB will no longer be providing such services for LDH.
Cite performance indicators for the adjustment.	No performance indicators are associated with this requested adjustment.
What would the impact be if this is not funded?	None. OGB would retain excess budget authority in the Interagency Transfers expenditure category.
Is revenue a fixed amount or can it be adjusted?	The requested revenue can be adjusted based upon the recommended level of expenditures.
Is the expenditure of these revenues restricted?	The expenditure of OGB's self-generated revenues is not restricted to certain line items, activities, or programs.
Additional information or comments.	N/A

Technical and Other Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in this Adjustment Package	FY2025-2026 Requested Realignment
Means of Financing				
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	1,098,733
FEES & SELF-GENERATED	1,910,930,064	67,703,421	—	1,978,633,485
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,912,028,797	\$67,703,421	—	\$1,979,732,218
Salaries	3,986,860	161,290	—	4,148,150
Other Compensation	53,799	—	—	53,799
Related Benefits	3,387,690	56,880	—	3,444,570
TOTAL PERSONAL SERVICES	\$7,428,349	\$218,170	—	\$7,646,519
Travel	20,381	456	—	20,837
Operating Services	522,051	11,694	—	533,745
Supplies	25,847	579	—	26,426
TOTAL OPERATING EXPENSES	\$568,279	\$12,729	—	\$581,008
PROFESSIONAL SERVICES	\$1,051,000	\$23,542	—	\$1,074,542
Other Charges	1,891,534,882	67,828,719	—	1,959,363,601
Debt Service	—	—	—	—
Interagency Transfers	11,446,287	(379,739)	—	11,066,548
TOTAL OTHER CHARGES	\$1,902,981,169	\$67,448,980	—	\$1,970,430,149
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$1,912,028,797	\$67,703,421	—	\$1,979,732,218
Classified	54	—	—	54
Unclassified	2	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—

PROGRAM BREAKOUT

Means of Financing	Requested in this Adjustment Package	800T Office Of Group Benefits
STATE GENERAL FUND (Direct)	—	—
STATE GENERAL FUND BY:	—	—
INTERAGENCY TRANSFERS	—	—
FEES & SELF-GENERATED	—	—
STATUTORY DEDICATIONS	—	—
FEDERAL FUNDS	—	—
TOTAL MEANS OF FINANCING	—	—
Salaries	—	—
Other Compensation	—	—
Related Benefits	—	—
TOTAL SALARIES	—	—
Travel	—	—
Operating Services	—	—
Supplies	—	—
TOTAL OPERATING EXPENSES	—	—
PROFESSIONAL SERVICES	—	—
Other Charges	—	—
Debt Service	—	—
Interagency Transfers	—	—
TOTAL OTHER CHARGES	—	—
Acquisitions	—	—
Major Repairs	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—
TOTAL EXPENDITURES & REQUEST	—	—
Classified	—	—
Unclassified	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in this Adjustment Package	FY2025-2026 Requested Realignment
Means of Financing				
STATE GENERAL FUND (Direct)	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	1,098,733
FEES & SELF-GENERATED	1,910,930,064	67,703,421	—	1,978,633,485
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,912,028,797	\$67,703,421	—	\$1,979,732,218
Salaries	3,986,860	161,290	—	4,148,150
Other Compensation	53,799	—	—	53,799
Related Benefits	3,387,690	56,880	—	3,444,570
TOTAL PERSONAL SERVICES	\$7,428,349	\$218,170	—	\$7,646,519
Travel	20,381	456	—	20,837
Operating Services	522,051	11,694	—	533,745
Supplies	25,847	579	—	26,426
TOTAL OPERATING EXPENSES	\$568,279	\$12,729	—	\$581,008
PROFESSIONAL SERVICES	\$1,051,000	\$23,542	—	\$1,074,542
Other Charges	1,891,534,882	67,828,719	—	1,959,363,601
Debt Service	—	—	—	—
Interagency Transfers	11,446,287	(379,739)	—	11,066,548
TOTAL OTHER CHARGES	\$1,902,981,169	\$67,448,980	—	\$1,970,430,149
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$1,912,028,797	\$67,703,421	—	\$1,979,732,218
Classified	54	—	—	54
Unclassified	2	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—

New or Expanded Requests

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in Technical/Other Package	FY2025-2026 Requested New/Expanded	FY2025-2026 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	—	1,098,733
FEES & SELF-GENERATED	1,910,930,064	67,703,421	—	—	1,978,633,485
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218
Salaries	3,986,860	161,290	—	—	4,148,150
Other Compensation	53,799	—	—	—	53,799
Related Benefits	3,387,690	56,880	—	—	3,444,570
TOTAL PERSONAL SERVICES	\$7,428,349	\$218,170	—	—	\$7,646,519
Travel	20,381	456	—	—	20,837
Operating Services	522,051	11,694	—	—	533,745
Supplies	25,847	579	—	—	26,426
TOTAL OPERATING EXPENSES	\$568,279	\$12,729	—	—	\$581,008
PROFESSIONAL SERVICES	\$1,051,000	\$23,542	—	—	\$1,074,542
Other Charges	1,891,534,882	67,828,719	—	—	1,959,363,601
Debt Service	—	—	—	—	—
Interagency Transfers	11,446,287	(379,739)	—	—	11,066,548
TOTAL OTHER CHARGES	\$1,902,981,169	\$67,448,980	—	—	\$1,970,430,149
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218
Classified	54	—	—	—	54
Unclassified	2	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in Technical/Other Package	FY2025-2026 Requested New/Expanded	FY2025-2026 Requested Realignment
Fees & Self-generated	1,910,930,064	67,703,421	—	—	1,978,633,485
Total:	\$1,910,930,064	\$67,703,421	—	—	\$1,978,633,485

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in Technical/Other Package	FY2025-2026 Requested New/Expanded	FY2025-2026 Requested Realignment
Total:	—	—	—	—	—

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing and Expenditures	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in Technical/Other Package	FY2025-2026 Requested New/Expanded	FY2025-2026 Requested Realignment
STATE GENERAL FUND (Direct)	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	—	—	—	1,098,733
FEES & SELF-GENERATED	1,910,930,064	67,703,421	—	—	1,978,633,485
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218
Salaries	3,986,860	161,290	—	—	4,148,150
Other Compensation	53,799	—	—	—	53,799
Related Benefits	3,387,690	56,880	—	—	3,444,570
TOTAL PERSONAL SERVICES	\$7,428,349	\$218,170	—	—	\$7,646,519
Travel	20,381	456	—	—	20,837
Operating Services	522,051	11,694	—	—	533,745
Supplies	25,847	579	—	—	26,426
TOTAL OPERATING EXPENSES	\$568,279	\$12,729	—	—	\$581,008
PROFESSIONAL SERVICES	\$1,051,000	\$23,542	—	—	\$1,074,542
Other Charges	1,891,534,882	67,828,719	—	—	1,959,363,601
Debt Service	—	—	—	—	—
Interagency Transfers	11,446,287	(379,739)	—	—	11,066,548
TOTAL OTHER CHARGES	\$1,902,981,169	\$67,448,980	—	—	\$1,970,430,149
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218
Classified	54	—	—	—	54
Unclassified	2	—	—	—	2
TOTAL AUTHORIZED T.O. POSITIONS	56	—	—	—	56
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in Technical/Other Package	FY2025-2026 Requested New/Expanded	FY2025-2026 Requested Realignment
Fees & Self-generated	1,910,930,064	67,703,421	—	—	1,978,633,485
Total:	\$1,910,930,064	\$67,703,421	—	—	\$1,978,633,485

Statutory Dedications

Description	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustment	FY2025-2026 Requested in Technical/Other Package	FY2025-2026 Requested New/Expanded	FY2025-2026 Requested Realignment
Total:	—	—	—	—	—



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Total Request Summary

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustments	FY2025-2026 Requested in Technical/Other Adjustments	FY2025-2026 Requested New or Expanded Adjustments	FY2025-2026 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	1,098,733	—	—	—	1,098,733	—
FEES & SELF-GENERATED	1,817,445,336	1,910,930,064	67,703,421	—	—	1,978,633,485	67,703,421
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,818,544,069	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218	\$67,703,421

Statutory Dedications

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustments	FY2025-2026 Requested in Technical/Other Adjustments	FY2025-2026 Requested New or Expanded Adjustments	FY2025-2026 Total Request	Over/Under EOB
Total:	—	—	—	—	—	—	—

Expenditures and Positions

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustments	FY2025-2026 Requested in Technical/Other Adjustments	FY2025-2026 Requested New or Expanded Adjustments	FY2025-2026 Total Request	Over/Under EOB
Salaries	3,552,846	3,986,860	161,290	—	—	4,148,150	161,290
Other Compensation	202,978	53,799	—	—	—	53,799	—
Related Benefits	2,975,215	3,387,690	56,880	—	—	3,444,570	56,880
TOTAL PERSONAL SERVICES	\$6,731,039	\$7,428,349	\$218,170	—	—	\$7,646,519	\$218,170
Travel	19,787	20,381	456	—	—	20,837	456
Operating Services	202,003	522,051	11,694	—	—	533,745	11,694
Supplies	24,261	25,847	579	—	—	26,426	579
TOTAL OPERATING EXPENSES	\$246,051	\$568,279	\$12,729	—	—	\$581,008	\$12,729
PROFESSIONAL SERVICES	\$1,097,690	\$1,051,000	\$23,542	—	—	\$1,074,542	\$23,542
Other Charges	1,803,920,469	1,891,534,882	67,828,719	—	—	1,959,363,601	67,828,719
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	6,546,648	11,446,287	(379,739)	—	—	11,066,548	(379,739)
TOTAL OTHER CHARGES	\$1,810,467,118	\$1,902,981,169	\$67,448,980	—	—	\$1,970,430,149	\$67,448,980
Acquisitions	2,171	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$2,171	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,818,544,069	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218	\$67,703,421
Classified	54	54	—	—	—	54	—
Unclassified	2	2	—	—	—	2	—
TOTAL AUTHORIZED T.O. POSITIONS	56	56	—	—	—	56	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

PROGRAM SUMMARY STATEMENT

800T - Office Of Group Benefits

Means of Financing

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustments	FY2025-2026 Requested in Technical/Other Adjustments	FY2025-2026 Requested New or Expanded Adjustments	FY2025-2026 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	—	—	—	—	—
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	1,098,733	1,098,733	—	—	—	1,098,733	—
FEES & SELF-GENERATED	1,817,445,336	1,910,930,064	67,703,421	—	—	1,978,633,485	67,703,421
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$1,818,544,069	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218	\$67,703,421

Expenditures and Positions

Description	FY2023-2024 Actuals	Existing Operating Budget as of 10/01/2024	FY2025-2026 Requested Continuation Adjustments	FY2025-2026 Requested in Technical/Other Adjustments	FY2025-2026 Requested New or Expanded Adjustments	FY2025-2026 Total Request	Over/Under EOB
Salaries	3,552,846	3,986,860	161,290	—	—	4,148,150	161,290
Other Compensation	202,978	53,799	—	—	—	53,799	—
Related Benefits	2,975,215	3,387,690	56,880	—	—	3,444,570	56,880
TOTAL PERSONAL SERVICES	\$6,731,039	\$7,428,349	\$218,170	—	—	\$7,646,519	\$218,170
Travel	19,787	20,381	456	—	—	20,837	456
Operating Services	202,003	522,051	11,694	—	—	533,745	11,694
Supplies	24,261	25,847	579	—	—	26,426	579
TOTAL OPERATING EXPENSES	\$246,051	\$568,279	\$12,729	—	—	\$581,008	\$12,729
PROFESSIONAL SERVICES	\$1,097,690	\$1,051,000	\$23,542	—	—	\$1,074,542	\$23,542
Other Charges	1,803,920,469	1,891,534,882	67,828,719	—	—	1,959,363,601	67,828,719
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	6,546,648	11,446,287	(379,739)	—	—	11,066,548	(379,739)
TOTAL OTHER CHARGES	\$1,810,467,118	\$1,902,981,169	\$67,448,980	—	—	\$1,970,430,149	\$67,448,980
Acquisitions	2,171	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$2,171	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,818,544,069	\$1,912,028,797	\$67,703,421	—	—	\$1,979,732,218	\$67,703,421
Classified	54	54	—	—	—	54	—
Unclassified	2	2	—	—	—	2	—
TOTAL AUTHORIZED T.O. POSITIONS	56	56	—	—	—	56	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

Addenda

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
Department Summary

CHILD - DS
Fiscal Year 2025 - 2026
Report Date: 10/31/24

Service Number	Service Name	Agency Number	Agency Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	\$0	\$0	\$0	\$0	\$0	\$0	0

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
by Department

CHILD - DC
Fiscal Year 2025 - 2026
Report Date: 10/31/24

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
Agency Summary

CHILD - AS
Fiscal Year 2025 - 2026
Report Date: 10/31/24

Service Number	Service Name	Program Number	Program Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	\$0	\$0	\$0	\$0	\$0	\$0	0

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
by Agency

CHILD - AC
Fiscal Year 2025 - 2026
Report Date: 10/31/24

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
by Agency/Program and Service

CHILD1
Fiscal Year 2025 - 2026
Report Date: 10/31/24

Agency: 800 OFFICE OF GROUP BENEFITS

STATE OF LOUISIANA
Childrens Budget
Narrative

CHILD2
Fiscal Year 2025 - 2026
Report Date: 10/31/24

Form ID:

Form Description:

Service:

Question and Narrative Response

STATE OF LOUISIANA
Sunset Review

GENERAL ADDENDA

State of Louisiana

EXECUTIVE DEPARTMENT
OFFICE OF THE GOVERNOR
EXECUTIVE ORDER NUMBER 24-11

Actions to Mitigate the State's Impending Fiscal Cliff

WHEREAS, on January 17, 2024, the Five Year Baseline Projection was presented to the Joint Legislative Committee on the Budget documenting the projected revenues based on the adopted Revenue Estimating Conference forecast and the projected expenditures for the current fiscal year and the ensuing four fiscal years.

WHEREAS, the Five Year Baseline Projection is commonly used to determine if the state is expected to have a surplus or deficit in future years.

WHEREAS, the Five Year Baseline Projection shows the incoming administration is facing a (\$64,770,901) deficit for Fiscal Year 2024-2025 for which it is responsible for preparing a balanced Governor's Executive Budget by February 9, 2024.

WHEREAS, the Five Year Baseline Projection also shows a large deficit (commonly called a fiscal cliff) in Fiscal Year 2025-2026 of (\$558,784,913), growing to a deficit of (\$733,381,780) in Fiscal Year 2027-2028.

WHEREAS, the fiscal cliff in Fiscal Year 2025-2026 is caused by projected revenues decreasing by (3.47%) or (\$416,200,000) as compared to projected expenditures increasing by 0.65% or \$77,814,012.

WHEREAS, one month after taking office, the new administration will address the Fiscal Year 2024-2025 deficit of (\$64,770,901) in the Governor's Executive Budget presented on February 9, 2024.

WHEREAS, it is advantageous to begin addressing the future fiscal cliffs as early as possible in order to provide a balanced budget for all ensuing fiscal years.

NOW THEREFORE, I, JEFF LANDRY, Governor of the State of Louisiana, by virtue of the authority vested by the Constitution do hereby order and direct as follows:

Section 1: Every department shall review the following areas through the end of the current fiscal year in order to identify savings that can be implemented in Fiscal Year 2024-2025 to begin preparing for the fiscal cliff in Fiscal Year 2025-2026:

- A. Review expenditures planned for the remainder of the current fiscal year and identify opportunities for reductions. The savings identified in the current year will result in annualized savings in future fiscal years.
- B. Evaluate contracts, especially those that are expiring, to determine if they are necessary to renew or if they can be reduced or terminated going forward.
- C. Evaluate staffing and determine where funded vacancies can be eliminated.
- D. Evaluate all large acquisitions to determine if there are more cost-effective alternatives or if the acquisition is necessary at all.
- E. Review all programs that are not statutorily required to determine if they can be eliminated, reduced, or phased out.
- F. Review all activities to identify areas of duplication within the department or across departments.
- G. Determine any other discretionary State General Fund spending that can be reduced or eliminated.
- H. Determine any other efficiencies that can be implemented to save State General Fund dollars or improve delivery of services without increasing costs.

Section 2: Each department's November 1, 2024 budget request shall include the savings identified in accordance with Section 1 of this Order.

Section 3: This Order is effective upon signature and shall remain in effect until November 2, 2024.



IN WITNESS WHEREOF, I have set my hand officially and caused to be affixed the Great Seal of Louisiana in the City of Baton Rouge, on this 24th day of January, 2024.

Jeff Landry
GOVERNOR OF LOUISIANA

ATTEST BY THE
SECRETARY OF STATE
Nancy Landry
Nancy Landry
SECRETARY OF STATE

Total Executive Order Savings by Fiscal Year

<u>Means of Finance</u>	FY25	FY26
State General Fund (Direct)	\$0	\$0
Interagency Transfers	\$0	\$0
Fees and Self-generated Revenues	\$0	\$0
Statutory Dedications	\$0	\$0
Federal Funds	\$0	\$0
Total Means of Finance	\$0	\$0
 <u>Expenditures</u>		
Commitment Item Category		
Salaries	\$0	\$0
Other Compensation	\$0	\$0
Related Benefits	\$0	\$0
Total Personal Services	\$0	\$0
Travel	\$0	\$0
Operating Services	\$0	\$0
Supplies	\$0	\$0
Total Operating Services	\$0	\$0
Professional Services	\$0	\$0
Other Charges	\$0	\$0
Debt Service	\$0	\$0
Interagency Transfers	\$0	\$0
Total O/C, Debt Service, and IAT	\$0	\$0
Acquisitions	\$0	\$0
Major Repairs	\$0	\$0
Total Acquisitions and Major Repairs	\$0	\$0
 TOTAL EXPENDITURES	 \$0	 \$0
CLASSIFIED POSITIONS	0	0
UNCLASSIFIED POSITIONS	0	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0	0
TOTAL NON-T.O. FTE POSITIONS	0	0

Total Executive Order Savings by Fiscal Year

Explanation of Current-Year Savings Identified that May Be Annualized

After analyzing the annual budget, no additional savings outside of attrition, which is captured in the statewide budget adjustments, have been identified. All other efficiencies were captured in the annual budget request.

BR Addendum #6

9/24

Section 1A: Review expenditures planned for the remainder of the current fiscal year and identify opportunities for reductions. The savings identified in the current year will result in annualized savings in future fiscal years.

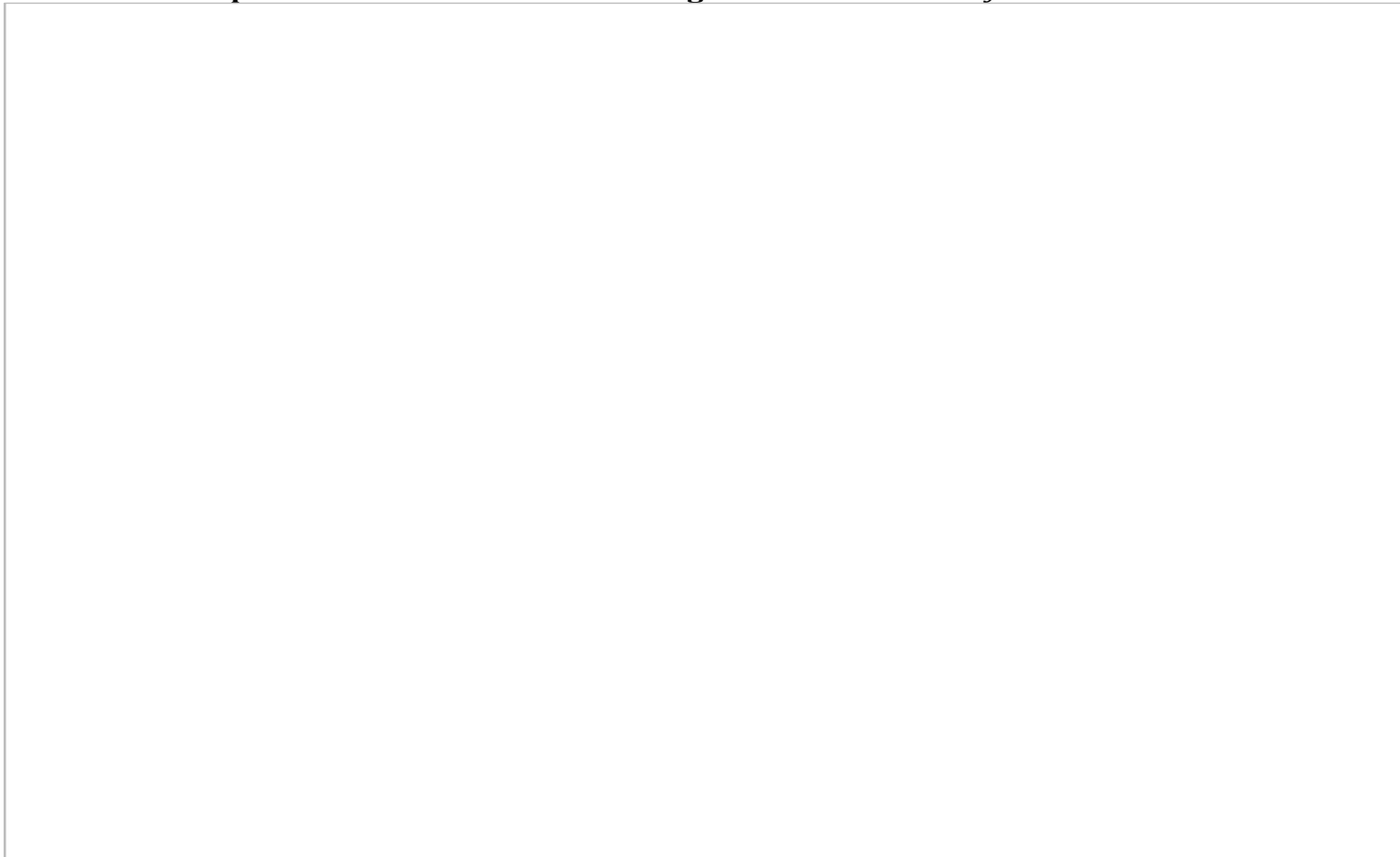
<u>Means of Finance</u>	FY25	FY26
State General Fund (Direct)	\$0	\$0
Interagency Transfers	\$0	\$0
Fees and Self-generated Revenues	\$0	\$0
Statutory Dedications	\$0	\$0
Federal Funds	\$0	\$0
Total Means of Finance	\$0	\$0
 <u>Expenditures</u>		
Commitment Item Category		
Salaries	\$0	\$0
Other Compensation	\$0	\$0
Related Benefits	\$0	\$0
Total Personal Services	\$0	\$0
Travel	\$0	\$0
Operating Services	\$0	\$0
Supplies	\$0	\$0
Total Operating Services	\$0	\$0
Professional Services	\$0	\$0
Other Charges	\$0	\$0
Debt Service	\$0	\$0
Interagency Transfers	\$0	\$0
Total O/C, Debt Service, and IAT	\$0	\$0
Acquisitions		
Major Repairs		
Total Acquisitions and Major Repairs	\$0	\$0
 TOTAL EXPENDITURES	 \$0	 \$0
CLASSIFIED POSITIONS	0	0
UNCLASSIFIED POSITIONS	0	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0	0
TOTAL NON-T.O. FTE POSITIONS	0	0

BR Addendum #6

9/24

Section 1A: Review expenditures planned for the remainder of the current fiscal year and identify opportunities for reductions. The savings identified in the current year will result in annualized savings in future fiscal years.

Explanation of Current-Year Savings Identified that May Be Annualized



BR Addendum #6

9/24

Section 1B: Evaluate contracts, especially those that are expiring, to determine if they are necessary to renew or if they can be reduced or terminated going forward.

<u>Means of Finance</u>	Contracts
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	
Major Repairs	
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

BR Addendum #6

9/24

Section 1B: Evaluate contracts, especially those that are expiring, to determine if they are necessary to renew or if they can be reduced or terminated going forward.

Number of Contracts that may be terminated or reduced:

Explain each contract that may be terminated or reduced below:

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Section 1C: Evaluate staffing and determine where funded vacancies can be eliminated.

<u>Means of Finance</u>	<u>Staffing and Vacancies</u>
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	\$0
Major Repairs	\$0
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

Section 1C: Evaluate staffing and determine where funded vacancies can be eliminated.

Explain each position that may be reduced with a brief description below:



Section 1D: Evaluate all large acquisitions to determine if there are more cost-effective alternatives or if the acquisition is necessary at all.

<u>Means of Finance</u>	<u>Acquisitions</u>
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	\$0
Major Repairs	\$0
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

BR Addendum #6

9/24

Section 1D: Evaluate all large acquisitions to determine if there are more cost-effective alternatives or if the acquisition is necessary at all.

Explain each acquisition that may be reduced with a brief description below:



BR Addendum #6

9/24

Section 1E: Review all programs that are not statutorily required to determine if they can be eliminated, reduced, or phased out.

<u>Means of Finance</u>	<u>Programs and Initiatives</u>
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	\$0
Major Repairs	\$0
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

BR Addendum #6

9/24

Section 1E: Review all programs that are not statutorily required to determine if they can be eliminated, reduced, or phased out.

Explain each program or initiative that may be eliminated, reduced, or phased out below.



BR Addendum #6

9/24

Section 1F: Review all activities to identify areas of duplication within the department or across departments.

<u>Means of Finance</u>	<u>Areas of Duplication</u>
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	\$0
Major Repairs	\$0
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

BR Addendum #6

9/24

Section 1F: Review all activities to identify areas of duplication within the department or across departments.

Explain duplications of efforts elsewhere, and where the duplication is occurring below:

A large, empty rectangular box with a thin black border, intended for the user to provide details on duplications of efforts as requested in the text above.

BR Addendum #6

9/24

Section 1G: Determine any other discretionary State General Fund spending that can be reduced or eliminated.

<u>Means of Finance</u>	Discretionary Reductions
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	\$0
Major Repairs	\$0
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

BR Addendum #6

9/24

Section 1G: Determine any other discretionary State General Fund spending that can be reduced or eliminated.

Explain the nature of any discretionary reductions below:



BR Addendum #6

9/24

Section 1H: Determine any other efficiencies that can be implemented to save State General Fund dollars or improve delivery of services without increasing costs.

<u>Means of Finance</u>	Efficiencies
State General Fund (Direct)	\$0
Interagency Transfers	\$0
Fees and Self-generated Revenues	\$0
Statutory Dedications	\$0
Federal Funds	\$0
Total Means of Finance	\$0
 <u>Expenditures</u>	
Commitment Item Category	
Salaries	\$0
Other Compensation	\$0
Related Benefits	\$0
Total Personal Services	\$0
Travel	\$0
Operating Services	\$0
Supplies	\$0
Total Operating Services	\$0
Professional Services	\$0
Other Charges	\$0
Debt Service	\$0
Interagency Transfers	\$0
Total O/C, Debt Service, and IAT	\$0
Acquisitions	
Major Repairs	
Total Acquisitions and Major Repairs	\$0
 TOTAL EXPENDITURES	 \$0
CLASSIFIED POSITIONS	0
UNCLASSIFIED POSITIONS	0
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	0
TOTAL NON-T.O. FTE POSITIONS	0

BR Addendum #6

9/24

Section 1H: Determine any other efficiencies that can be implemented to save State General Fund dollars or improve delivery of services without increasing costs.

Explain the nature and source of the identified efficiencies below:

A large, empty rectangular box with a thin black border, intended for the user to provide details on the nature and source of identified efficiencies.

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF THE COMMISSIONER (107) and OFFICE OF GROUP BENEFITS (800)
 (Recipient Agency and #) (Sending Agency and #)

For Fiscal Year 2025-2026 DIVISION OF ADMINISTRATION - OFFICE OF THE COMMISSIONER (107) is budgeted to receive the following revenue
 (Agency and #)

from OFFICE OF GROUP BENEFITS (800) by Interagency Transfer for the following reason(s):
 (Agency and #)

Support services provided by the Commissioner's Office:

\$253,386


 Recipient Agency Fiscal Officer

10/16/2024
 Date

 Sending Agency Fiscal Officer

 Date

NOTE:
 It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
 Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF HUMAN RESOURCES (107) and OFFICE OF GROUP BENEFITS (800)
 (Recipient Agency and #) (Sending Agency and #)

For Fiscal Year 2025-2026 DIVISION OF ADMINISTRATION - OFFICE OF HUMAN RESOURCES (107) is budgeted to receive the following revenue
 (Agency and #)

from OFFICE OF GROUP BENEFITS (800) by Interagency Transfer for the following reason(s):
 (Agency and #)

Provide Human Resources services

45,060

K. Krader 10/16/2024
 Recipient Agency Fiscal Officer Date

 Sending Agency Fiscal Officer Date

NOTE:
 It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
 Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF INTERNAL AUDIT(107) and OFFICE OF GROUP BENEFITS (800)
 (Recipient Agency and #) (Sending Agency and #)

For Fiscal Year 2025-2026 DIVISION OF ADMINISTRATION - OFFICE OF INTERNAL AUDIT(107) is budgeted to receive the following revenue
 (Agency and #)

from OFFICE OF GROUP BENEFITS (800) by Interagency Transfer for the following reason(s):
 (Agency and #)

Provide auditing services:

\$137,224

 10/16/2024
 Recipient Agency Fiscal Officer Date

 Sending Agency Fiscal Officer Date

NOTE:
 It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
 Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF FINANCE AND SUPPORT SERVICES (107) and OFFICE OF GROUP BENEFITS (800)
 (Recipient Agency and #) (Sending Agency and #)

For Fiscal Year 2025-2026 DIVISION OF ADMINISTRATION - OFFICE OF FINANCE AND SUPPORT SERVICES (107) is budgeted to receive the following revenue
 (Agency and #)

from OFFICE OF GROUP BENEFITS (800) by Interagency Transfer for the following reason(s):
 (Agency and #)

Provide Fiscal Support Services:

891,941


 Recipient Agency Fiscal Officer

10/16/2024
 Date

 Sending Agency Fiscal Officer

 Date

NOTE:
 It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
 Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).

INTERAGENCY AGREEMENT

Interagency Agreement Between DIVISION OF ADMINISTRATION - OFFICE OF GENERAL COUNSEL (107) and OFFICE OF GROUP BENEFITS (800)
 (Recipient Agency and #) (Sending Agency and #)

For Fiscal Year 2025-2026 DIVISION OF ADMINISTRATION - OFFICE OF GENERAL COUNSEL (107) is budgeted to receive the following revenue
 (Agency and #)

from OFFICE OF GROUP BENEFITS (800) by Interagency Transfer for the following reason(s):
 (Agency and #)

Provide Legal Counsel Services

608,914

K. Krader 10/16/2024
 Recipient Agency Fiscal Officer Date

 Sending Agency Fiscal Officer Date

NOTE:
 It is the Receiving Agency's responsibility to ensure the execution of this Agreement.
 Both Agencies must submit copies of this Agreement with their Budget Request (and any subsequent BA-7s as documentation for I.A.T. revenues and I.A.T. expense).



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