

How to Do Business with the State of Louisiana Office of State Procurement

onice of state Procurement

Vendor Training

Agenda

- 1. Office of State Procurement
- 2. Authorized Procurement Methods
- 3. State Systems and Registration
- 4. Strategies for Vendor Success
- 5. Outreach / Inclusion / Accountability Initiatives
- 6. Resources



1. Office of State Procurement

The mission of the Office of State Procurement is to develop and implement fair, open, and competitive procurement practices in accordance with executive policy and legislative mandates, and to provide quality and timely services to agencies and vendors.

"Full, fair, and fast".

Combined role of customer service and regulatory review.

Division of Administration Commissioner



2. Methods of Procurement

a) Small Purchases

- i. Small Purchase Executive Order JBE 2017-18
- ii. \$0 \$5,000: No competition required (informal quotes / P-Card)
- iii. \$5,000 \$15,000: 3 quotes required, or Hudson Initiative
- iv. \$15,000 \$25,000: 5 quotes required
- b) Competitive Sealed Bids (ITBs)
 - i. Over \$25,000 publically advertised
- c) Request for Proposals RFP
 - i. Long, complex built for compliance
 - ii. Primes and subcontractors

state of Louisiana							
EXECUTIVE DEPARTMENT EXECUTIVE ORDER NUMBER JBE 2017 – 18 SMALL PURCHASE PROCEDURES							
						WHEREAS,	the Louisiana Procurement Code, in La. R.S. 39:1596, authorizes the governor to establish procedures for the procurement of small purchases with the caveat that "procurement requirements shall not be artificially divided so as to constitute a small purchase under this Section;"
WHEREAS,	the Louisiana Procurement Code exempts small purchases from the competitive sealed bidding requirements of the code;						
WHEREAS,	Louisiana businesses are a driving force in the Louisiana economy;						
WHEREAS,	Executive Order No. JBE 16-39, signed July 25, 2016, established the procedure for the procurement of small purchases in accordance with the statutory guidelines of the Louisiana Procurement Code; and						
WHEREAS,	it is necessary to update the guidelines established in Executive Order No. JBE 16-39 through the issuance of a replacement Executive Order.						
	ORE, I, JOHN BEL EDWARDS, Governor of the State of Louisiana, by overview of the Constitution and laws of the State of Louisiana, do hereby						

2. Methods of Procurement

d) Non-Competitive "PPCS" Service Contracting

- i. <u>Professional services</u> (doctors, lawyers, accountants, actuaries, veterinarians, claims adjusters, engineers*, architects*) <u>ALL</u>
- ii. <u>Personal services</u> (artists, interpreters, photographers, musicians or writers with highly technical or unique individual skills/talents) <u>ALL</u>
- iii. <u>Consulting services (IT, business management, large-scale personal</u> or professional service-type activities) – <u>under \$75,000 / year</u>
- iv. <u>Social services</u> (rehabilitation and health support services health, substance abuse, family planning, etc.) <u>under \$250,000 / year</u>
- e) Cooperative Purchasing/GSA
- f) Brand Name Contracting
- g) Emergency Procurement



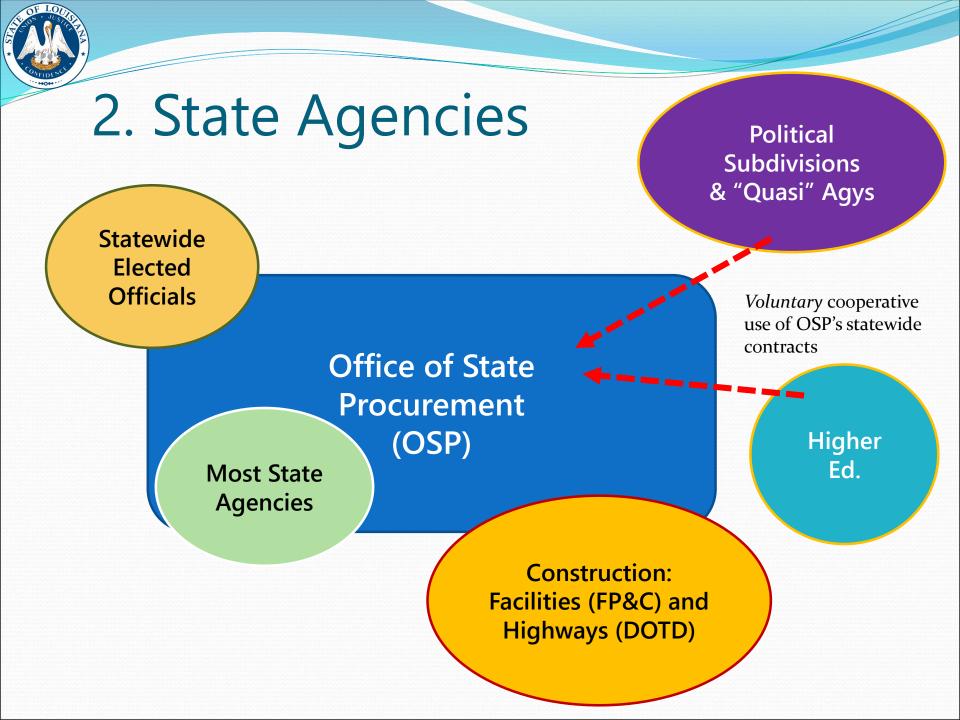
2. Emergency Procurements

- Two Types of <u>Emergencies</u>
 - "Usual" Emergencies (e.g.: water line burst)
 - Catastrophic Emergencies (e.g.: hurricane)
- Several Types of <u>Emergency Procurements</u>
 - Governor's EO/Proclamation provides flexibility
 - Extraordinary authorization to just obtain 3 quotes
 - Use of OSP emergency-contingency SW contracts
 - Use of regular statewide contracts if still available
 - RFQs: requests for quotation (time-abbreviated bids)

2. Methods of Procurement

- e) Statewide Contracts
 - Sometimes also referred to as "44" contracts (e.g.: 4400016797)
 - "Do you have a State contract?"
 - Established by OSP to meet the needs of all state agencies, as well as political subdivisions and quasi's
 - Typically established by ITB, RFP, GSA, or cooperative
 - Benefits of bundled purchasing power and compliance
 - Emergency Contingency are often a subset of SW





2. How are Contracts Created?

Recurring Needs for Agencies

- Universal: office supplies; computers
- Majority: janitorial; copiers; cell phones
- 50-50: vehicles; security guards
- Minority: ammunition; herbicides
- Rare: tobacco tax stamps; school buses
- Agency Requests
- Repetitive Retail Purchases
- Emergency Contingency





3. State Systems

- OSP's website: procurement.la.gov
- LaGov/LaPac vendor registration, bid postings, bid notifications, listing of registered vendors
- eCat State's electronic catalog of existing contracts
- LED Small Business Programs Hudson Initiative



Welcome to the Office of State Procurement

Director:

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Mailing Address:

P.O. Box 94095 Baton Rouge, LA 70804-9095

Help Desk Email Addresses:

Purchasing: <u>DOA-OSP HELP DESK</u> Professional Contracts: <u>DOA-PC HELP DESK</u> Vendor Inquiries: <u>VENDR INQ</u>



The Office of State Procurement (OSP) serves the agencies and people of Louisiana by ensuring that the state's contracting and purchasing activities are conducted legally, fairly, and efficiently.

procurement.la.gov

OSP is responsible for maintaining standards, and for conducting the review and technical approval of professional, personal, consulting and social services contracts needed by state agencies. The office verifies that the competition process for each contract is fair, that funding has been appropriated to pay for services, and that the proposed services are reasonable and advisable in relation to the agency's mission and the state's priorities.

OSP also manages the purchasing of equipment, goods, supplies and operating services needed by state agencies. The office researches, develops and issues both statewide and agency-specific contracts and competitively bids items not covered under annual contracts. In all of its purchasing activities the office strives to reduce costs to the state by harnessing the purchasing power of the entire state to obtain the best pricing for all agencies, large and small.

OSP strives to ensure a fair, competitive bidding environment for all vendors, while also ensuring that vendors have performed well in their contractual duties to state agencies and the public. It also manages the Hudson and Veterans Initiatives for Small Entrepreneurships to ensure that agencies give due consideration to contracting with local small businesses.

New Information







Vendor Online Bidding Questions

LaPac Office of State Procurement LaPAC Help Welcome to the Louisiana Procurement and Contract Network Search by Bid Number Vendor Registration Menu LaPAC Public Menu Bids by Department Search for Open Bids LaPAC Public Menu All vendors that wish to receive email notifications of bid opportunities must be registered in LaGov via the vendor enrollment portal. Vendor Registration Menu Use the LaGov vendor enrollment portal to market your products or services. Bids by Category View a listing of bids by category for all departments. Bids by Department View a listing of solicitations by department. Search for Open Bids Locate open solicitations by one or more selection criteria. Search by Bid Number Locate solicitations by bid number. Check Status View a listing of solicitations that have already opened and see the current status.

LaPac – Vendor Regis.

Help

Office of State Procurement

LaPAC

Welcome to the Louisiana Procurement and Contract Network

LaPAC Public Menu	Vendor Registration Menu	Vendor Reg Procedures	UNSPSC Product Search	UNSPSC Product Tree					
Vendor Registration Menu									
All vendors that wish to receive email notifications of bid opportunities must be registered in LaGov via the vendor enrollment portal.									
with your permanent U	pplier Registration form and click su	and a new link to create your pe	ersonal password. You can now m	after you click submit. You will receive an email nanage your account — create/update					
Maintain Registratio	on Information r ID and personalized password, log	gin and manage company infor	rmation.						
Vendor Registration Visit our Vendor Cente	n Procedures er for additional details on the new	LaGov Vendor Registration pro	ocess.						
	arch and Product Tree roducts by entering a search term o	or expanding product categorie	s to view descriptions at the Sec	gment, Family, Class, and Commodity Code					
	ed Vendors (LaGOV) prmation that has been provided in	the new LaGov vendor enrollr	nent portal (enrollment by UNSP	'SC Commodity Class Codes).					

3. Benefits of Registration

- Automated bid/addenda notifications
- Free, fast enrollment and 24/7 access
- Self-enrollment and account maintenance
- Makes your company visible to agencies
- Ties to registration in State's payment system
- Allows online bids instead of submitting paper
- Required for any contract award





3. Registration Help Scripts

LaGov Vendor Portal Help Scripts

- Phases of Vendor Registration
- Vendor Registration
- UNSPSC Commodity Codes
- UNSPSC Code Search
- Administrator Roles:
 - Welcome Page
 - Create Additional Users
 - Manage User Data
 - Manage Own Data
 - Manage Company Data
 - PO Email Election
 - Manage Product Categories
 - Create Remit Address
 - Vendor Payments (Inquiry)



3. LaPac Bids by Department

Bids by Department

Click on the underlined Department to view a list of bids for that Department.

*** State Procurement *** - (214)

+ State - Corrections - (5)

+ State - Transportation and Development - (21)

+ State - Environmental Quality - (1)

+ State - Agriculture & Forestry - (2)

+ State - Board of Commissioners Port of New Orleans - (0)

+ State - Board of Supervisers-University of LA System - (1)

+ State - Capital Area Human Services District - (0)

+ State - Civil Service - (0)

+ State - Coastal Protection & Restoration Authority - (4)

+ State - Commissioner of Elections - (0)

+ State - DCRT- OFFICE OF STATE PARKS - (2)



3. LaPac Bids by Category

Bids by Category (UNSPSC Segment)

Click on the underlined category to view a list of bids for that category.

APPAREL AND LUGGAGE AND PERSONAL CARE PRODUCTS (53000000) - (9)

Clothing, Footwear, Luggage and Handbags and Packs and Cases, Personal Care Products, Sewing Supplies and Accessories

BUILDING AND CONSTRUCTION AND MAINTENANCE SERVICES (72000000) - (94)

Building Construction, Support, Maintenance and Repair Service, General Building Construction, Heavy Construction Services, Specialized Trade Construction and Maintenance Services

BUILDING AND CONSTRUCTION MACHINERY AND ACCESSORIES (22000000) - (6). Heavy Construction Machinery and Equipment

CHEMICALS INCLUDING BIO CHEMICALS AND GAS MATERIALS (12000000) - (7)

Explosive Materials, Elements and Gases, Additives, Colorants, Waxes and Oils, Solvents, Compounds and Mixtures

CLEANING EQUIPMENT AND SUPPLIES (47000000) - (14)

Water and Wastewater Treatment Supply and Disposal, Industrial Laundry and Dry Cleaning Equipment, Janitorial Equipment, Cleaning and Janitorial Supplies

COMMERCIAL, MILITARY, PRIVATE VEHICLES, ACCES. AND COMP. (25000000) - (21)

Motor Vehicles, Marine Transport, Railway and Tramway Machinery/Equipment, Aircraft, Spacecraft, Non Motorized Cycles, Transportation Components/Systems, Vehicle Bodies/Trailers, Transportation Services Equipment, Aerospace Systems/Components/Equipment

DEFENSE, LAW ENFORCEMENT, SECURITY, SAFETY EQUIP. AND SUP. (46000000) - (19)

Light Weapons and Ammunition, Conventional War Weapons, Missiles, Rockets and Subsystems, Launchers, Law Enforcement, Public Safety and Control, Security Surveillance and Detection, Personal Safety and Protection, Fire Protection

DISTRIBUTION, CONDITIONING SYSTEMS AND EQUIP. AND COMP. (40000000) - (17)

Heating and Ventilation and Air Circulation, Fluid and Gas Distribution, Industrial Pumps and Compressors, Industrial Filtering and Purification, Pipe Piping and Fittings



3. LaPac Bid Opportunities

<u>Bid</u> <u>Number</u>	Description	Date Issued	<u>Bid Open</u> Date/Time	Help
3000012469	Site Visit* Grounds Maintenance - DOA Priginal: <u>3000012469</u> .ttachments: <u>Attachment A -Special Terms & Conditions, Pages 1 - 9</u> , <u>Attachment B - Specifications,</u> ages 1-2, <u>Attachment C - Online Bidding Instructions, Pages 1 - 11</u>		04/30/2019 10:00:00 AM CT	107001
-	Addendum No. 1 - Extending Bid Opening Date Date: April 4, 2019 Y Addendum 1: <u>3000012469-1</u>	04/04/2019		
	Addendum No. 2 - CANCELLATION Date Issued: May 29, 2019 Your refe Addendum 2: <u>3000012469-2</u>	05/29/2019		
3000012804	Fax Bid - Light Fixtures - DOC/Angola Bid Cancelled: 05/31/2019 Original: <u>3000012804</u> Attachments: <u>Attachment A - Special Terms and Conditions - Pages 1-5</u> , <u>Attachment B - Line Item</u> <u>Response - Page 1-1</u> , <u>Attachment C - Online Bidding Instructions - Pages 1-11</u>	05/10/2019	05/20/2019 2:00:00 PM CT	<u>107001</u>
	Addendum No. 1 - CANCELLATION Date Issued: 5/31/19 Addendum 1: <u>3000012804-1</u>	05/31/2019		
-	Auctioneering Services for LPAA Bid Cancelled: 06/11/2019 Original: <u>3000012425</u> Attachments: <u>Attachment A - Special Terms and Conditions - Pages 1-8</u> , <u>Attachment B - Specifications -</u> <u>Pages 1-5</u> , <u>Attachment C - Price Sheet - Page 1-1</u> , <u>Attachment D - Online Bidding Instructions - Pages 1-</u> <u>10</u>	04/29/2019	05/21/2019 10:00:00 AM CT	107001
	Addendum No. 1 - Special Terms and Conditions Revisions, Questions & A Addendum 1: <u>3000012425-1</u> Attachments: <u>Addendum # 1 - Price Sheet Revisions - Pages 1-2</u> , <u>Revised Attachment A - Special Terms</u> <u>and Conditions - Pages 1-8</u>	05/06/2019		
	Addendum No. 2 - CANCELLATION Date Issued: June 7, 2019 Your refe Addendum 2: <u>3000012425-2</u> Attachments: <u>Notice of Cancellation - Page 1-1</u>	06/11/2019		
3000012665	*Rebid*Prisoner Transport Service - DOC Bid Cancelled: 05/30/2019 Original: 3000012665 Attachments: Attachment A - Special Terms and Conditions - Pages 1-9, Attachment B - Specifications - Pages 1-4, Attachment C - Online Bidding Instructions - Pages 1-11	04/26/2019	05/21/2019 10:00:00 AM CT	107001

4. Strategies for Success

- Offer a <u>Solution</u>
- Register, Compete, and <u>Market</u>



- Low Hanging Fruit (noncompetitive purchases/contracts)
- Hudson Initiative
 - Up to \$15,000 purchases
 - Points for RFP proposals (as prime or subcontractor)
- Partner with other vendors

5. Outreach & Accountability

- Commissioner's Agency Hudson Participation Goal
- Hudson Subcontractor Good-Faith Follow-up
- Louisiana Checkbook
- Integration of UCP DBE Database w/ LaGov
- Ongoing review of local, small business preferences
- Vendor demographics reporting

6. Vendor Guide





VENDOR GUIDE

How to Do Business with the State of Louisiana

Paula Tregre, Interim Director

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http://www.doa.la.gov/pages/osp/index.aspx

Last updated November, 2016

- Detailed 35 pages
- Deeper dive into registration, bidding, contracting, and customer service processes
- <u>procurement.la.gov</u> > vendor center > publications > "Vendor Guide – How to do Business with the State of LA"



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Emails (preferred):

Purchasing: DOA-OSPHELPDESK@la.gov Professional Contracts: DOA-PCHELPDESK@la.gov Vendor Inquiries: Vendr_Inq@la.gov