

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Department of Public Safety		FOR OPB USE ONLY				
AGENCY: Office of State Fire Marshal		OPB LOG NUMBER 155		AGENDA NUMBER 1		
SCHEDULE NUMBER: 08B-422		Approval and Authority: Approved by the Joint Legislative Committee on the Budget DATE: <u>2/20/25</u>				
SUBMISSION DATE: January 29, 2025						
AGENCY BA-7 NUMBER: 14-422-03						
HEAD OF BUDGET UNIT: Bryan J. Adams						
TITLE: State Fire Marshal						
SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge): 						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)		REVISED FY 2024-2025		
GENERAL FUND BY:						
DIRECT						
INTERAGENCY TRANSFERS						
	\$1,259,721			\$1,259,721		
FEES & SELF-GENERATED						
Regular Fees & Self-generated	\$5,456,072			\$5,456,072		
Subtotal of Fund Accounts from Page 2	\$1,025,000			\$1,025,000		
STATUTORY DEDICATIONS						
	\$27,904,543			\$27,904,543		
FEDERAL						
	\$771,984	\$472,283		\$1,244,267		
TOTAL		\$36,417,320		\$472,283		
AUTHORIZED POSITIONS						
	207			207		
AUTHORIZED OTHER CHARGES						
NON-TO FTE POSITIONS						
TOTAL POSITIONS						
	207			207		
PROGRAM EXPENDITURES						
	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
100 - Fire Prevention	\$36,417,320	207	\$472,283		\$36,889,603	207
Subtotal of programs from Page 2:						
TOTAL		\$36,417,320	207	\$472,283	\$36,889,603	207

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

DEPARTMENT: Department of Public Safety	FOR OPB USE ONLY	
AGENCY: Office of State Fire Marshal	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 08B-422		
SUBMISSION DATE: January 29, 2025	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 14-422-03		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED	\$5,456,072		\$5,456,072
LA Life Safety and Property Protection Trust Dedicated Fund Account (P32A)	\$725,000		\$725,000
Industrialized Building Program Dedicated Fund Account (P36A)	\$300,000		\$300,000
SUBTOTAL (to Page 1)	\$6,481,072		\$6,481,072
STATUTORY DEDICATIONS			
Louisiana Manufactured Housing Commission Fund (V20)	\$305,775		\$305,775
Louisiana Fire Marshal Fund (P01)	\$25,338,768		\$25,338,768
Two Percent Fire Insurance Fund (I03)	\$1,960,000		\$1,960,000
Emergency Training Academy Film Library Fund (P47)	\$50,000		\$50,000
Volunteer Firefighters Tuition Reimbursement Fund (P43)	\$250,000		\$250,000
SUBTOTAL (to Page 1)	\$27,904,543		\$27,904,543

Use this section for additional Program Names, if needed.
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
SUBTOTAL (to Page 1)						

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

The source of funding for this request is Federal grant funding (2023 Assistance to Firefighters Grant and 2023 Carbon Monoxide Poisoning Prevention Grant) from the Department of Homeland Security (FEMA) and the U.S. Consumer Product Safety Commission(CPSC)). The federal grant funds associated with the 2023 Assistance to Firefighters Grant are for the purchase of a prefabricated Fire Training Tower and Burn Building. The federal grant funds associated with the 2023 Carbon Monoxide Poisoning Prevention Grant are for purchasing and installing carbon monoxide alarms and increased carbon monoxide awareness messaging materials for dissemination in areas with extended power outages where generator use is anticipated. For the 2023 Assistance to Firefighters grant, FEMA will reimburse 85% of the equipment costs, and OSFM will cover the 15% state share, using IAT funds already in the budget. For the 2023 Carbon Monoxide Poisoning Prevention Grant, the CPSC will reimburse \$37,500, and OSFM will cover the remaining \$12,500 state share using Self-Generated funds already in the budget.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT					
INTERAGENCY TRANSFERS					
FEES & SELF-GENERATED					
STATUTORY DEDICATIONS					
FEDERAL	\$472,283	(\$472,283)			
TOTAL	\$472,283	(\$472,283)			

3. If this action requires additional personnel, provide a detailed explanation below:

This action will not require additional personnel.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

This request is to purchase supplies and equipment for the Fire and Emergency Training Academy (FETA). These expenditures and revenues will be incurred/received during the current fiscal year. See the grant agreements for details of the performance period and budget breakdown.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

This BA-7 is not after the fact.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

This request is to allow the expenses that will be incurred in FY 2024-2025 to also be reimbursed in the current fiscal year. See the attached grant agreements for details. These funds will allow OSFM to purchase necessary safety equipment and supplies for use in the FETA program.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT	ADJUSTMENT	REVISED
		FY 2024-2025	(+) OR (-)	FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

This request directly impacts the agency's fire and emergency training initiatives. This grant will have a positive impact with meeting Louisiana law and the mission of the Louisiana Fire and Emergency Training Academy (FETA) in delivering statewide training to Louisiana's Firefighters by enhancing their knowledge, skills and safety during emergency operations. This request will allow the provision of specialized equipment needed for training of firefighting personnel and emergency responders. A positive impact will also be achieved by enhancement of FETA's programs and goals to protect the health and safety of the public and firefighting personnel against fire and fire-related hazards.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

Not applicable.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

If this BA-7 is not approved, the Office of State Fire Marshal would have to purchase a prefabricated fire training tower and burn building and carbon monoxide alarms with an alternate means of financing, and expenditures would not be reimbursed to the agency by FEMA or CPSC.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: FIRE PREVENTION

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct							
Interagency Transfers	\$1,259,721		\$1,259,721				
Fees & Self-Generated *	\$6,481,072		\$6,481,072				
Statutory Dedications **	\$27,904,543		\$27,904,543				
FEDERAL FUNDS	\$771,984	\$472,283	\$1,244,267				
TOTAL MOF	\$36,417,320	\$472,283	\$36,889,603				
EXPENDITURES:							
Salaries	\$13,664,842		\$13,664,842				
Other Compensation	\$1,309,349		\$1,309,349				
Related Benefits	\$7,434,162		\$7,434,162				
Travel	\$372,000		\$372,000				
Operating Services	\$2,737,066		\$2,737,066				
Supplies	\$756,457		\$756,457				
Professional Services	\$7,219		\$7,219				
Other Charges	\$4,637,925	\$472,283	\$5,110,208				
Debt Services							
Interagency Transfers	\$5,070,700		\$5,070,700				
Acquisitions	\$427,600		\$427,600				
Major Repairs							
UNALLOTTED							
TOTAL EXPENDITURES	\$36,417,320	\$472,283	\$36,889,603				
POSITIONS							
Classified	197		197				
Unclassified	10		10				
TOTAL T.O. POSITIONS	207		207				
Other Charges Positions							
Non-TO FTE Positions							
TOTAL POSITIONS	207		207				
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$5,456,072		\$5,456,072				
LA Life Safety and Property Protection Trust Dedicated Fund Account (P32A)	\$725,000		\$725,000				
Industrialized Building Program Dedicated Fund Account (P36A)	\$300,000		\$300,000				
**Statutory Dedications:							
Louisiana Manufactured Housing Commission Fund (V20)	\$305,775		\$305,775				
Louisiana Fire Marshal Fund (P01)	\$25,338,768		\$25,338,768				
Two Percent Fire Insurance Fund (I03)	\$1,960,000		\$1,960,000				
Emergency Training Academy Film Library Fund (P47)	\$50,000		\$50,000				
Volunteer Firefighters Tuition Reimbursement Fund (P43)	\$250,000		\$250,000				

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: FIRE PREVENTION

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT					\$472,283	\$472,283
EXPENDITURES:						
Salaries						
Other Compensation						
Related Benefits						
Travel						
Operating Services						
Supplies						
Professional Services						
Other Charges					\$472,283	\$472,283
Debt Services						
Interagency Transfers						
Acquisitions						
Major Repairs						
UNALLOTTED						
TOTAL EXPENDITURES					\$472,283	\$472,283
OVER / (UNDER)						
POSITIONS						
Classified						
Unclassified						
TOTAL T.O. POSITIONS						
Other Charges Positions						
Non-TO FTE Positions						
TOTAL POSITIONS						

**STATE OF LOUISIANA
BA-7 QUESTIONNAIRE**

BA-7 QUESTIONNAIRE

GENERAL PURPOSE

1. The general purpose of BA-7 #14-422-03 is to increase OSFM's federal budget authority to allow for the purchase of equipment for the Fire and Emergency Training Academy and carbon monoxide alarms and safety materials.

REVENUES

7. The revenues associated with this request are Federal from the Department of Homeland Security for the 2023 Assistance to Firefighters Program and the U.S. Consumer Product Safety Commission for the 2023 Carbon Monoxide Poisoning Prevention Program. FEMA has approved \$434,783 in Federal funding for the 2023 Assistance to Firefighters Grant. CPSC has approved \$37,500 for the 2023 Carbon Monoxide Poisoning Prevention Grant. For the Assistance to Firefighters Grant, OSFM will cover state share match funds (15% or \$65,217 of the total federal funds awarded) using the IAT funds already in their budget. For the Carbon Monoxide Grant, OSFM will cover the state share match of \$12,500 using the Self-Generated funds ready in their budget.

REVENUE SOURCE	BEGINNING BUDGET	ADJUSTMENT AMOUNT	REVISED BUDGET
Federal	\$771,984	\$472,283	\$1,244,267

EXPENDITURES

9. This BA-7 will adjust the Other Charges expenditure category. Approval of this BA-7 will increase the Other Charges budget authority from \$4,637,925 to \$5,110,208. Federally funded expenditures are associated with GLs 5620065—Other Charges Supplies and 5620068—Other Charges Equipment.

Federal funding in the amount of \$472,283 has been approved. OSFM is required to contribute non-Federal funds of \$77,717 of the total Federal funds awarded, for a total approved grant budget of \$550,000.

Equipment Description	GL	Total Costs	Grant
Carbon Monoxide Alarms and safety materials	5620065	\$50,000	2023 Carbon Monoxide Poisoning Prevention Grant
Prefabricated fire training tower and burn building	5620068	\$500,000	2023 Assistance to Firefighters
	Federal Funding	\$472,283	
	OSFM State Match	\$77,717	
	TOTAL GRANT BUDGET	\$550,000	

OTHER

12. LTC Robert Burns
Deputy Superintendent - Chief Administrative Officer
225.925.6032
Robert.Burns@la.gov

Paula Tregre
Budget Director
225.925.1873
Paula.Tregre@la.gov

Elizabeth Boudreaux
Budget Administrator
225.925.3628
Elizabeth.Boudreaux@la.gov

Award Letter

U.S. Department of Homeland Security
Washington, D.C. 20472

Effective date: 08/12/2024



Ashley Rodrigue
STATE FIRE MARSHAL
8181 INDEPENDENCE BLVD
BATON ROUGE, LA 70806

EMW-2023-FG-09342

Dear Ashley Rodrigue,

Congratulations on behalf of the Department of Homeland Security. Your application submitted for the Fiscal Year (FY) 2023 Assistance to Firefighters Grant (FG) Grant funding opportunity has been approved in the amount of \$434,782.60 in Federal funding. As a condition of this grant, you are required to contribute non-Federal funds equal to or greater than 15.00% of the Federal funds awarded, or \$65,217.40 for a total approved budget of \$500,000.00. Please see the FY 2023 FG Notice of Funding Opportunity for information on how to meet this cost share requirement.

Before you request and receive any of the Federal funds awarded to you, you must establish acceptance of the award through the FEMA Grants Outcomes (FEMA GO) system. By accepting this award, you acknowledge that the terms of the following documents are incorporated into the terms of your award:

- Summary Award Memo - included in this document
- Agreement Articles - included in this document
- Obligating Document - included in this document
- 2023 FG Notice of Funding Opportunity (NOFO) - incorporated by reference

Please make sure you read, understand, and maintain a copy of these documents in your official file for this award.

Sincerely,

A handwritten signature in blue ink that reads "P. Williams".

PAMELA WILLIAMS
Assistant Administrator, Grant Programs

1. DATE ISSUED MM/DD/YYYY 06/28/2024		1a. SUPERSEDES AWARD NOTICE dated except that any additions or restrictions previously imposed remain in effect unless specifically rescinded	
2. CFDA NO. 87.003 - Nicholas and Zachary Burt Memorial Carbon Monoxide Poisoning Prevention Grants			
3. ASSISTANCE TYPE Project Grant			
4. GRANT NO. 1 NZBCP240009-01-00 Formerly		5. TYPE OF AWARD Other	
4a. FAIN NZBCP240009		5a. ACTION TYPE New	
6. PROJECT PERIOD MM/DD/YYYY From 06/28/2024		Through 06/27/2026	
7. BUDGET PERIOD MM/DD/YYYY From 06/28/2024		Through 06/27/2026	
8. TITLE OF PROJECT (OR PROGRAM) 2023 Nicholas and Zachary Burt Memorial Carbon Monoxide Poisoning Prevention Grant Program			

**U.S. Consumer Product Safety Commission
Consumer Product Safety Commission
Office of Financial Management, Planning and Evaluation**

4330 East West Highway
Bethesda, MD 20814-4408

NOTICE OF AWARD

AUTHORIZATION (Legislation/Regulations)
Virginia Graeme Baker Pool and Safety Act, Title XIV, Public Law 110-140, 15 U.S.C 8004-8005.

9a. GRANTEE NAME AND ADDRESS STATE FIRE MARSHAL 8181 Independence Blvd Baton Rouge, LA 70806-6413		9b. GRANTEE PROJECT DIRECTOR Ashley Rodrigue 8181 Independence Blvd Baton Rouge, LA 70809-6413 Phone: 225-620-5115	
10a. GRANTEE AUTHORIZING OFFICIAL Ashley Rodrigue 8181 Independence Blvd Baton Rouge, LA 70806-6413 Phone: 225-620-5115		10b. FEDERAL PROJECT OFFICER Jonathan Midgett 4330 East West Hwy Bethesda, MD 20814-4408 Phone: 240-429-3946	

ALL AMOUNTS ARE SHOWN IN USD

11. APPROVED BUDGET (Excludes Direct Assistance)		12. AWARD COMPUTATION			
I Financial Assistance from the Federal Awarding Agency Only		a. Amount of Federal Financial Assistance (from item 11m) 37,500.00			
II Total project costs including grant funds and all other financial participation		b. Less Unobligated Balance From Prior Budget Periods 0.00			
		c. Less Cumulative Prior Award(s) This Budget Period 0.00			
		d. AMOUNT OF FINANCIAL ASSISTANCE THIS ACTION 37,500.00			
		13. Total Federal Funds Awarded to Date for Project Period 37,500.00			
		14. RECOMMENDED FUTURE SUPPORT (Subject to the availability of funds and satisfactory progress of the project):			
		YEAR		YEAR	
		TOTAL DIRECT COSTS		TOTAL DIRECT COSTS	
		a. 2		d. 5	
		b. 3		e. 6	
		c. 4		f. 7	
		15. PROGRAM INCOME SHALL BE USED IN ACCORD WITH ONE OF THE FOLLOWING ALTERNATIVES:			
		a. DEDUCTION			
		b. ADDITIONAL COSTS			
		c. MATCHING			
		d. OTHER RESEARCH (Add / Deduct Option)			
		e. OTHER (See REMARKS)			
		b			
		16. THIS AWARD IS BASED ON AN APPLICATION SUBMITTED TO, AND AS APPROVED BY, THE FEDERAL AWARING AGENCY ON THE ABOVE TITLED PROJECT AND IS SUBJECT TO THE TERMS AND CONDITIONS INCORPORATED EITHER DIRECTLY OR BY REFERENCE IN THE FOLLOWING:			
		a. The grant program legislation			
		b. The grant program regulations			
		c. The award notice including terms and conditions, if any, noted below under REMARKS			
		d. Federal administration requirements, cost principles and audit requirements applicable to this grant.			
		In the event there are conflicting or otherwise inconsistent policies applicable to the grant, the above order of precedence shall prevail. Acceptance of the grant terms and conditions is acknowledged by the grantee when funds are drawn or otherwise obtained from the grant payment system.			
a. Salaries and Wages 0.00					
b. Fringe Benefits 0.00					
c. Total Personnel Costs 0.00					
d. Equipment 0.00					
e. Supplies 50,000.00					
f. Travel 0.00					
g. Construction 0.00					
h. Other 0.00					
i. Contractual 0.00					
j. TOTAL DIRECT COSTS 50,000.00					
k. INDIRECT COSTS 0.00					
l. TOTAL APPROVED BUDGET 50,000.00					
m. Federal Share 37,500.00					
n. Non-Federal Share 12,500.00					

REMARKS (Other Terms and Conditions Attached - Yes No)

GRANTS MANAGEMENT OFFICIAL:

Janet Davis, Grants Management Officer
510 L Street
Suite 410
Anchorage, AK 99501
Phone: 9072713036

17. OBJ CLASS 410001	18a. VENDOR CODE 4589102	18b. EIN 720724657	19a. UEI JS89TNGT7WP1	19b. DUNS	20. CONG. DIST. 06
FY-ACCOUNT NO.	DOCUMENT NO.	ADMINISTRATIVE CODE	AMT ACTION FIN ASST	APPROPRIATION	
21. a. FY24 CO Grants	b. NZBCP0009A	c. NZBCP	d. \$37,500.00	e.	
22. a.	b.	c.	d.	e.	
23. a.	b.	c.	d.	e.	

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Health		FOR OPB USE ONLY					
AGENCY: South Central La Human Services Authority		OPB LOG NUMBER		AGENDA NUMBER			
SCHEDULE NUMBER: 09-309		154		2			
SUBMISSION DATE: 12/18/2024		Approval and Authority: Approved by the Joint Legislative Committee on the Budget DATE: <u>2/20/25</u> <i>ng</i>					
AGENCY BA-7 NUMBER: 01-2025							
HEAD OF BUDGET UNIT: Kristin Bonner							
TITLE: Executive Director							
SIGNATURE (Certifies that the information provided is correct and true to the best of your knowledge): <i>Kristin Bonner</i>							
MEANS OF FINANCING		CURRENT FY 2024-2025		ADJUSTMENT (+) or (-)		REVISED FY 2024-2025	
GENERAL FUND BY:							
DIRECT		\$16,881,979		\$0		\$16,881,979	
INTERAGENCY TRANSFERS		\$7,943,733		\$0		\$7,943,733	
FEES & SELF-GENERATED		\$3,100,000		\$0		\$3,100,000	
Regular Fees & Self-generated		\$3,100,000		\$0		\$3,100,000	
Subtotal of Fund Accounts from Page 2		\$0		\$0		\$0	
STATUTORY DEDICATIONS		\$0		\$0		\$0	
[Select Statutory Dedication]		\$0		\$0		\$0	
[Select Statutory Dedication]		\$0		\$0		\$0	
Subtotal of Dedications from Page 2		\$0		\$0		\$0	
FEDERAL		\$0		\$183,935		\$183,935	
TOTAL		\$27,925,712		\$183,935		\$28,109,647	
AUTHORIZED POSITIONS		0		0		0	
AUTHORIZED OTHER CHARGES		146		0		146	
NON-TO FTE POSITIONS		0		0		0	
TOTAL POSITIONS		146		0		146	
PROGRAM EXPENDITURES		DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:							
Program 1: South Central La HSA		\$27,925,712	146	\$183,935	0	\$28,109,647	146
Program 2		\$0	0	\$0	0	\$0	0
Program 3		\$0	0	\$0	0	\$0	0
Program 4		\$0	0	\$0	0	\$0	0
Program 5		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
		\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2		\$0	0	\$0	0	\$0	0
TOTAL		\$27,925,712	146	\$183,935	0	\$28,109,647	146

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: Health	FOR OPB USE ONLY	
AGENCY: South Central La Human Services Authority	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 09-309		
SUBMISSION DATE: 12/18/2024	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 01-2025		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
 The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED			
[Select Fund Account]		\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0
STATUTORY DEDICATIONS			
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0

Use this section for additional Program Names, if needed.
 The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?
 On Sept 19, 2024 South Central La Human Services Authority (SCLHSA) received an award from Dept of Health & Human Services (DHHS) Substance Abuse and Mental Health Services Administration (SAMHSA) to provide an Assisted Outpatient Treatment (AOT) Program in Terrebonne Parish. The Grant is awarded for four (4) years. The Award Number is 1H79SM089811-01; Project Period 09/30/2024 - 0929/2028.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$0	\$0	\$0	\$0	\$0
FEDERAL	\$183,935	\$500,000	\$500,000	\$500,000	\$0
TOTAL	\$183,935	\$500,000	\$500,000	\$500,000	\$0

3. If this action requires additional personnel, provide a detailed explanation below:
 SCLHSA will hire three (3) Job Appointments to fulfill the expectations of the Grant.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.
 The award of the Grant occurred in Sept 2024 which is in Fiscal Year 2024-2025.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.
 N/A

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

Approval of this BA7 will result in the establishment of federal budget authority for Fiscal Year 2024-2025 to meet requirements of awarded AOT Grant.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:				
LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

The approval of this BA7 will have a psostive impact to Terrebonne Parish residents with serious mental illness who are currently in the judicial system.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

This BA7 will aid in meeting the objectives of the AOT Grant.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

Failure to approve this request will prevent SCLHSA from carrying out the expectations of the awarded SAMHSA Grant for AOT.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: South Central Louisiana Human Services Authority

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY							
Direct	\$16,881,979	\$0	\$16,881,979	\$0	\$0	\$0	\$0
Interagency Transfers	\$7,943,733	\$0	\$7,943,733	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$3,100,000	\$0	\$3,100,000	\$0	\$0	\$0	\$0
Statutory Dedications **	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$183,935	\$183,935	\$0	\$0	\$0	\$0
TOTAL MOF	\$27,925,712	\$183,935	\$28,109,647	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$62,793	\$0	\$62,793	\$0	\$0	\$0	\$0
Operating Services	\$1,548,626	\$0	\$1,548,626	\$0	\$0	\$0	\$0
Supplies	\$667,904	\$0	\$667,904	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$24,935,596	\$183,935	\$25,119,531	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$710,793	\$0	\$710,793	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$27,925,712	\$183,935	\$28,109,647	\$0	\$0	\$0	\$0
POSITIONS							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
Other Charges Positions	146	0	146	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	146	0	146	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$3,100,000	\$0	\$3,100,000	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT						
PROGRAM 1 NAME: <u>South Central Louisiana Human Services Authority</u>						
MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$0	\$183,935	\$183,935
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$0	\$183,935	\$183,935
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$0	\$183,935	\$183,935
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

BA-7 QUESTIONNAIRE

(Provide answers on the Questionnaire Analysis Form; answer all questions applicable to the requested budget adjustment.)

GENERAL PURPOSE

1. This BA7 will establish the Federal Authority in SCLHSA's Appropriated Budget to provide the Assisted Outpatient Treatment (AOT) Program services awarded in the DHHS SAMHSA Grant to SCLHSA on 09/27/2024.

REVENUES

2. <u>MOF</u> <u>GL Account</u>	<u>Description</u>	<u>Amount</u> <i>Year 1</i>	<u>Amount</u> <i>Annual Amount in Subsequent Years</i>
3090000600	Federal Funds	\$183,935	\$500,000

The Grant is awarded for a total of four (4) years. Above is the amount of Federal Funds for Year 1 and each subsequent year.

3. All Grants

The purpose of the Grant is to implement an Assisted Outpatient Treatment (AOT) Program in Terrebonne Parish to support adults with serious mental illness who are in the Terrebonne Parish Judicial System who otherwise would not voluntarily engage in care. SCLHSA, in collaboration with a Terrebonne Parish Judge, will implement the multi-disciplinary program to support these individuals with serious mental illness who demonstrate a history of non-compliance with treatment and who may be at high risk of harming themselves or others. See attached Award Notification.

EXPENDITURES

4. <u>Expenditures</u> <u>GL Account</u>	<u>Description</u>	<u>Amount</u> <i>Year 1</i>	<u>Amount</u> <i>Annual Amount in Subsequent Years</i>
5600000	Other Charges	\$ 37,469	\$195,350
5620072	Other Charges Salaries	\$ 97,197	\$202,170
5620078	Other Charges Retirement	\$ 33,766	\$ 70,234
5620082	Other Charges Medicare Tax	\$ 1,409	\$ 2,931
5620083	Other Charges Group Insurance	<u>\$ 14,094</u>	<u>\$ 29,315</u>
		\$183,935	\$500,000

The Grant is awarded for a total of four (4) years. Above are the expenditures of the Federal Funds for Year 1 and each subsequent year by GL Account.

OTHER

5. Contacts

Kristin Bonner, Executive Director
158 Regal Row
Houma, LA 70360
Kristin.bonner@la.gov
985-876-8886

Misty Hebert, Deputy Director
158 Regal Row
Houma, LA 70360
misty.hebert@la.gov
985-876-8812



Recipient Information 1. Recipient Name SOUTH CENTRAL LOUISIANA HUMAN SERVICES AUTHORITY 158 REGAL ROW HOUMA, LA 70360 2. Congressional District of Recipient 06 3. Payment System Identifier (ID) 1461634964A1 4. Employer Identification Number (EIN) 461634964 5. Data Universal Numbering System (DUNS) 964862283 6. Recipient's Unique Entity Identifier KS9YSK5X3FC5 7. Project Director or Principal Investigator Misty Hebert misty.hebert@la.gov 985-876-8812 8. Authorized Official Mrs. Kristin Bonner Kristin.Bonner@la.gov 985-858-2931	Federal Award Information 11. Award Number 1H79SM089811-01 12. Unique Federal Award Identification Number (FAIN) H79SM089811 13. Statutory Authority Section 224 of the Protecting Access to Medicare Act of 2014 14. Federal Award Project Title Terrebonne Assisted Outpatient Treatment program (Terrebonne AOT) 15. Assistance Listing Number 93.997 16. Assistance Listing Program Title Assisted Outpatient Treatment 17. Award Action Type New Competing 18. Is the Award R&D? No
Federal Agency Information 9. Awarding Agency Contact Information Sarah Dayhoff Grants Specialist Sarah.Dayhoff@samhsa.hhs.gov (240) 276-1688 10. Program Official Contact Information Dawnielle Tillman Program Official dawnielle.tillman@samhsa.hhs.gov 240-276-1572	Summary Federal Award Financial Information 19. Budget Period Start Date 09/30/2024 - End Date 09/29/2025 20. Total Amount of Federal Funds Obligated by this Action \$350,223 20a. Direct Cost Amount \$318,899 20b. Indirect Cost Amount \$31,324 21. Authorized Carryover 22. Offset 23. Total Amount of Federal Funds Obligated this budget period \$350,223 24. Total Approved Cost Sharing or Matching, where applicable \$0 25. Total Federal and Non-Federal Approved this Budget Period \$350,223 26. Project Period Start Date 09/30/2024 - End Date 09/29/2028 27. Total Amount of the Federal Award Including Approved Cost Sharing or Matching this Project Period \$350,223 28. Authorized Treatment of Program Income Additional Costs 29. Grants Management Officer - Signature Eileen Bermudez
30. Remarks Acceptance of this award, including the "Terms and Conditions," is acknowledged by the recipient when funds are drawn down or otherwise requested from the grant payment system.	

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: State Treasury		FOR OPB USE ONLY				
AGENCY: Sales Tax Dedication		OPB LOG NUMBER		AGENDA NUMBER		
SCHEDULE NUMBER: 20-901		148		3		
SUBMISSION DATE: 1/2/25		Approval and Authority:				
AGENCY BA-7 NUMBER: 25-03		Approved by the Joint Legislative Committee on the Budget				
HEAD OF BUDGET UNIT: Rachel Kincaid		DATE: <u>2/20/25</u> <i>ry</i>				
TITLE: First Assistant State Treasurer						
SIGNATURE <small>(Certifies that the information provided is correct and true to the best of your knowledge):</small> <i>Rachel Kincaid</i>						
MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025			
GENERAL FUND BY:						
DIRECT	\$0	\$0	\$0			
INTERAGENCY TRANSFERS	\$0	\$0	\$0			
FEES & SELF-GENERATED	\$0	\$0	\$0			
Regular Fees & Self-generated	\$0	\$0	\$0			
Subtotal of Fund Accounts from Page 2	\$0	\$0	\$0			
STATUTORY DEDICATIONS	\$65,495,364	\$3,567,991	\$69,063,355			
[Select Statutory Dedication]	\$0	\$0	\$0			
[Select Statutory Dedication]	\$0	\$0	\$0			
Subtotal of Dedications from Page 2	\$65,495,364	\$3,567,991	\$69,063,355			
FEDERAL	\$0	\$0	\$0			
TOTAL	\$65,495,364	\$3,567,991	\$69,063,355			
AUTHORIZED POSITIONS	0	0	0			
AUTHORIZED OTHER CHARGES	0	0	0			
NON-TO FTE POSITIONS	0	0	0			
TOTAL POSITIONS	0	0	0			
PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
Sales Tax Dedications	\$65,495,364	0	\$3,567,991	0	\$69,063,355	0
Program 2	\$0	0	\$0	0	\$0	0
Program 3	\$0	0	\$0	0	\$0	0
Program 4	\$0	0	\$0	0	\$0	0
Program 5	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
Subtotal of programs from Page 2:	\$0	0	\$0	0	\$0	0
TOTAL	\$65,495,364	0	\$3,567,991	0	\$69,063,355	0

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

DEPARTMENT: State Treasury	FOR OPB USE ONLY	
AGENCY: Sales Tax Dedication	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 20-901		
SUBMISSION DATE: 1/2/25	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 25-03		

Use this section for additional Dedicated Fund Accounts or Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
FEES & SELF-GENERATED			
[Select Fund Account]	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$0	\$0	\$0
STATUTORY DEDICATIONS			
[Select Statutory Dedication]	\$17,435,156	\$0	\$17,435,156
[Select Statutory Dedication]	\$23,951,332	\$3,567,991	\$27,519,323
[Select Statutory Dedication]	\$24,108,876	\$0	\$24,108,876
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0
SUBTOTAL (to Page 1)	\$65,495,364	\$3,567,991	\$69,063,355

Use this section for additional Program Names, if needed.
The subtotal will automatically be transferred to Page 1.

PROGRAM EXPENDITURES	DOLLARS	POS	DOLLARS	POS	DOLLARS	POS
PROGRAM NAME:						
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
	\$0	0	\$0	0	\$0	0
SUBTOTAL (to Page 1)	\$0	0	\$0	0	\$0	0

DEPARTMENT: State Treasury	FOR OPB USE ONLY	
AGENCY: Sales Tax Dedication	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 20-901		
SUBMISSION DATE: 1/2/25	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 25-03		

Use this section for additional Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
STATUTORY DEDICATIONS			
T01 ACADIA PH VISITOR ENT FUND	97,244	\$0	\$97,244
T02 ALLEN PAR CAP IMPR FD	215,871	\$0	\$215,871
T03 ASCENSION PH VISITOR ENT FUND	1,250,000	\$0	\$1,250,000
T05 AVOYELLES PH VISITOR ENT FD	120,053	\$0	\$120,053
T06 BEAUREGARD PH COMM IMP FUND	126,651	\$0	\$126,651
T07 BIENVILLE PAR TOUR & ECON DEV	27,527	\$0	\$27,527
T08 BOSSIER CITY CIVIC CENTER	1,874,272	\$0	\$1,874,272
T09 SHREVEPORT RIVERFRONT & CONVEN	2,734,010	\$0	\$2,734,010
T10 WEST CALCASIEU COMM CTR FD	1,332,678	\$0	\$1,332,678
T11 CALDWELL PAR ECONOMIC DEV FD	169	\$0	\$169
T12 CAMERON PARISH TOURISM DEV FD	19,597	\$0	\$19,597
T14 TOWN OF HOMER ECONOMIC DEV	18,782	\$0	\$18,782
T15 CONCORDIA PAR ECON DEV FD	87,738	\$0	\$87,738
T16 DESOTO PAR VISITOR ENT FD	159,438	\$0	\$159,438
T17 EAST BATON ROUGE CENTROPLEX	1,249,308	\$0	\$1,249,308
T18 EAST CARROLL PAR VIS ENT FD	7,158	\$0	\$7,158
T19 EAST FELICIANA TOURIST COMM FD	2,693	\$0	\$2,693
T20 EVANGELINE VISITOR ENT FUND	64,606	\$0	\$64,606
T21 FRANKLIN VIS ENT FD	75,811	\$0	\$75,811
T23 IBERIA PARISH TOURIST COMMISS.	424,794	\$0	\$424,794
T24 IBERVILLE ENTERPRISE FUND	116,858	\$0	\$116,858
T25 JACKSON PAR ECON DEV & TOUR	27,775	\$0	\$27,775
T26 JEFFERSON PH CONVENTION CENTER	3,405,107	\$0	\$3,405,107
T27 JEFF DAVIS PAR VIS ENT FD	155,131	\$0	\$155,131
T28 LAFAYETTE VISITOR ENTERPRISE	3,207,681	\$0	\$3,207,681
T29 LAFOURCHE PARISH ENTERPRISE FD	349,984	\$0	\$349,984
T30 LASALLE ECONOMIC DEV DIST FD	21,791	\$0	\$21,791
T31 LINCOLN PAR VISITOR ENT FD	262,429	\$0	\$262,429
PAGE 2 SUBTOTAL (to Page 1)	\$17,435,156	\$0	\$17,435,156

DEPARTMENT: State Treasury	FOR OPB USE ONLY	
AGENCY: Sales Tax Dedication	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 20-901		
SUBMISSION DATE: 1/2/25	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 25-03		

Use this section for additional Statutory Dedications, if needed.
The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
STATUTORY DEDICATIONS			
T32 LIVINGSTON PAR TOURISM INPR	332,516	\$0	\$332,516
T34 MOREHOUSE PAR VISITOR ENT	41,276	\$0	\$41,276
T36 NEW ORLEANS MET CONV & VSTRS	11,200,000	\$3,567,991	\$14,767,991
T37 OUACHITA PAR VISITOR ENT FD	1,800,000	\$0	\$1,800,000
T38 PLAQUEMINES PAR VISITOR ENT	228,102	\$0	\$228,102
T39 POINTE COUPEE PH VISITOR ENT	40,281	\$0	\$40,281
T40 ALEX/PINE EXHIBITION HALL	250,417	\$0	\$250,417
T41 RED RIVER VISTOR ENTERPRISE	69,921	\$0	\$69,921
T42 RICHLAND PARISH VISITOR ENT FD	116,715	\$0	\$116,715
T43 SABINE PAR TOURISM IMPR FD	172,203	\$0	\$172,203
T44 ST BERNARD PH ENTERPRISE FD	116,399	\$0	\$116,399
T45 ST. CHARLES PARISH ENTERPRISE	1,756,583	\$0	\$1,756,583
T47 ST JAMES PARISH ENTERPRISE FD	30,756	\$0	\$30,756
T48 ST JOHN THE BAPTIST CONV FCLTY	329,036	\$0	\$329,036
T49 ST LANDRY PH HISTORICAL DEV FD	377,861	\$0	\$377,861
T50 ST MARTIN PARISH ENT FD	172,179	\$0	\$172,179
T51 ST MARY PAR VIS ENT FD	1,310,000	\$0	\$1,310,000
T52 ST TAMMANY PARISH FUND	2,817,601	\$0	\$2,817,601
T53 TANGIPAHOA PH TOURIST COMM FD	522,008	\$0	\$522,008
T54 TENSAS VISITOR ENTERPRISE FUND	1,941	\$0	\$1,941
T55 HOUMA/TERREBONNE TOURIST FUND	573,447	\$0	\$573,447
T56 UNION PARISH VISITOR ENT	28,405	\$0	\$28,405
T57 VERMILION PH VISITOR ENT FUND	252,244	\$0	\$252,244
T60 WEBSTER PH CONV & VSTRS BUR	256,153	\$0	\$256,153
T61 WEST BATON ROUGE VSTRS ENT FD	515,436	\$0	\$515,436
T62 WEST CARROLL VISITOR ENT FD	17,076	\$0	\$17,076
T64 WINN PH TOURISM FUND	65,744	\$0	\$65,744
TA1 SHREVEPORT-BOSS CITY VIS	557,032	\$0	\$557,032
PAGE 3 SUBTOTAL (to Page 1)	\$23,951,332	\$3,567,991	\$27,519,323

DEPARTMENT: State Treasury	FOR OPB USE ONLY	
AGENCY: Sales Tax Dedication	OPB LOG NUMBER	AGENDA NUMBER
SCHEDULE NUMBER: 20-901		
SUBMISSION DATE: 1/2/25	ADDENDUM TO PAGE 1	
AGENCY BA-7 NUMBER: 25-03		

Use this section for additional Statutory Dedications, if needed.

The subtotal will automatically be transferred to Page 1.

MEANS OF FINANCING	CURRENT FY 2024-2025	ADJUSTMENT (+) or (-)	REVISED FY 2024-2025
GENERAL FUND BY:			
STATUTORY DEDICATIONS			
TA2 VERNON PH COMMUNITY IMPR FD	458,109	\$0	\$458,109
TA3 ALEX/PINE AREA TOURISM	242,310	\$0	\$242,310
TA4 RAPIDES PH ECONOMIC DEV FUND	370,891	\$0	\$370,891
TA5 NATCHITOCHE PARISH ENTERPRISE	134,708	\$0	\$134,708
TA6 LINCOLN PH MUNI FD	258,492	\$0	\$258,492
TA7 EBR COMMUNITY IMPROVEMENT FUND	2,575,872	\$0	\$2,575,872
TA8 EBR PAR ENHANCEMENT FD	1,387,936	\$0	\$1,387,936
TA9 WASHINGTON PH TOURIST COMM	43,025	\$0	\$43,025
TB0 GRAND ISLE TOURIST COMM ENT AC	28,295	\$0	\$28,295
TB1 GRETNA TOURIST COMM ENT ACCT	118,389	\$0	\$118,389
TB2 LAKE CHARLES CIVIC CTR FD	3,158,003	\$0	\$3,158,003
TB3 NEW ORLEANS TOUR & ECON DEVE	466	\$0	\$466
TB4 RIVER PAR CONV, TOURIST & VIS	201,547	\$0	\$201,547
TB5 ST FRANCISVILLE ECONOMIC DEV F	178,424	\$0	\$178,424
TB6 TANGIPAHOA PAR ECO DEV FD	175,760	\$0	\$175,760
TB7 WASH PAR INFRASTRUCTURE & PARK	50,000	\$0	\$50,000
TB8 PINEVILLE ECO DEV FD	222,535	\$0	\$222,535
TB9 WASH PAR ECON DEV/TOUR	14,486	\$0	\$14,486
TC0 TERREBONNE PAR VIS ENT FD	564,845	\$0	\$564,845
TC1 BASTROP MUNICIPAL CTR FD	40,357	\$0	\$40,357
TC2 RAPIDES PARISH COLISEUM FUND	74,178	\$0	\$74,178
TC3 MADISON PH VISTOR ENTERPRISE	34,326	\$0	\$34,326
TC4 NATCHITOCHE HISTORIC DIST DEV	319,165	\$0	\$319,165
TC5 BAKER ECONOMIC DEVELOPMENT FD	39,499	\$0	\$39,499
TC6 CLAIBORNE PAR TOUR & ECON DEV	517	\$0	\$517
TC7 ERNEST N MORIAL CONV CTR FD	2,000,000	\$0	\$2,000,000
TC9 LAFOURCHE PAR ARC TR & DEV FD	344,734	\$0	\$344,734
TD1 Grant Parish Econ Dev Fund	2,007	\$0	\$2,007
TD2 NEW ORLEANS QUALITY OF LIFE FD	11,070,000	\$0	\$11,070,000
PAGE 4 SUBTOTAL (to Page 1)	24,108,876	\$0	\$24,108,876

STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

Policy and Procedure Memorandum No. 52, Revised, requires that all Requests for Changes in Appropriation be fully documented. At a minimum, the following questions and statements must be answered. Use Continuation Sheets as needed. **FAILURE TO ANSWER ALL QUESTIONS COMPLETELY WILL BE CAUSE TO RETURN THIS DOCUMENT WITHOUT ACTION.**

1. What is the source of funding (if other than General Fund (Direct))? Specifically identify any grant or public law and the purposes of the funds, if applicable. A copy of any grant application and the notice of approved grant or appropriation must accompany the BA-7. What are the expenditure restrictions of the funds?

One-time budget increase for the New Orleans Metropolitan Convention and Visitors Bureau Fund (T36) based on the FY25 beginning balance and the REC projected revenue for FY25 based on the 12/19/24 REC meeting.

2. Enter the financial impact of the requested adjustment for the next four fiscal years.

MEANS OF FINANCING OR EXPENDITURE	FY 2024-2025	FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:					
DIRECT	\$0	\$0	\$0	\$0	\$0
INTERAGENCY TRANSFERS	\$0	\$0	\$0	\$0	\$0
FEES & SELF-GENERATED	\$0	\$0	\$0	\$0	\$0
STATUTORY DEDICATIONS	\$3,567,991	\$0	\$0	\$0	\$0
FEDERAL	\$0	\$0	\$0	\$0	\$0
TOTAL	\$3,567,991	\$0	\$0	\$0	\$0

3. If this action requires additional personnel, provide a detailed explanation below:

No additional personnel are required.

4. Explain why this request can't be postponed for consideration in the agency's budget request for next fiscal year.

The request is being made for an increase in FY25 by the receiving entity and supported by the corresponding legislators.

5. Is this an after the fact BA-7, e.g.; have expenditures been made toward the program this BA-7 is for? If yes, explain per PPM No.52.

This is not an after the fact BA-7.

**STATE OF LOUISIANA
DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
REQUEST FOR MID-YEAR BUDGET ADJUSTMENT**

PERFORMANCE IMPACT OF MID-YEAR BUDGET ADJUSTMENT

1. Identify and explain the programmatic impacts (positive or negative) that will result from the approval of this BA-7.

There are no programmatic impacts.

2. Complete the following information for each objective and related performance indicators that will be affected by this request. *(Note: Requested adjustments may involve revisions to existing objectives and performance indicators or creation of new objectives and performance indicators. Repeat this portion of the request form as often as necessary.)*

OBJECTIVE:

LEVEL	PERFORMANCE INDICATOR NAME	PERFORMANCE STANDARD		
		CURRENT FY 2024-2025	ADJUSTMENT (+) OR (-)	REVISED FY 2024-2025

JUSTIFICATION FOR ADJUSTMENT(S): Explain the necessity of the adjustment(s).

3. Briefly explain any performance impacts other than or in addition to effects on objectives and performance indicators. *(For example: Are there any anticipated direct or indirect effects on program management or service recipients? Will this BA-7 have a positive or negative impact on some other program or agency?)*

There are no performance impacts.

4. If there are no performance impacts associated with this BA-7 request, then fully explain this lack of performance impact.

There are no performance impacts.

5. Describe the performance impacts of failure to approve this BA-7. (Be specific. Relate performance impacts to objectives and performance indicators.)

There are no performance impacts.

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Sale Tax Dedications

MEANS OF FINANCING:	CURRENT FY 2024-2025	REQUESTED ADJUSTMENT	REVISED FY 2024-2025	ADJUSTMENT OUTYEAR PROJECTIONS			
				FY 2025-2026	FY 2026-2027	FY 2027-2028	FY 2028-2029
GENERAL FUND BY:							
Direct	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fees & Self-Generated *	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Statutory Dedications **	\$65,495,364	\$3,567,991	\$69,063,355	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL MOF	\$65,495,364	\$3,567,991	\$69,063,355	\$0	\$0	\$0	\$0
EXPENDITURES:							
Salaries	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$65,495,364	\$3,567,991	\$69,063,355	\$0	\$0	\$0	\$0
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$65,495,364	\$3,567,991	\$69,063,355	\$0	\$0	\$0	\$0
POSITIONS							
Classified	0	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0	0
*Dedicated Fund Accounts:							
Reg. Fees & Self-generated	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Fund Account]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
**Statutory Dedications:							
[Select Statutory Dedication]	\$17,435,156	\$0	\$17,435,156	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$23,951,332	\$3,567,991	\$27,519,323	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$24,108,876	\$0	\$24,108,876	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0
[Select Statutory Dedication]	\$0	\$0	\$0	\$0	\$0	\$0	\$0

STATE OF LOUISIANA
 DIVISION OF ADMINISTRATION, OFFICE OF PLANNING AND BUDGET
 REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM LEVEL REQUEST FOR MID-YEAR BUDGET ADJUSTMENT

PROGRAM 1 NAME: Sale Tax Dedications

MEANS OF FINANCING:	State General Fund	Interagency Transfers	Fees & Self-Generated Revenues	Statutory Dedications	Federal Funds	TOTAL
AMOUNT	\$0	\$0	\$0	\$3,567,991	\$0	\$3,567,991
EXPENDITURES:						
Salaries	\$0	\$0	\$0	\$0	\$0	\$0
Other Compensation	\$0	\$0	\$0	\$0	\$0	\$0
Related Benefits	\$0	\$0	\$0	\$0	\$0	\$0
Travel	\$0	\$0	\$0	\$0	\$0	\$0
Operating Services	\$0	\$0	\$0	\$0	\$0	\$0
Supplies	\$0	\$0	\$0	\$0	\$0	\$0
Professional Services	\$0	\$0	\$0	\$0	\$0	\$0
Other Charges	\$0	\$0	\$0	\$3,567,991	\$0	\$3,567,991
Debt Services	\$0	\$0	\$0	\$0	\$0	\$0
Interagency Transfers	\$0	\$0	\$0	\$0	\$0	\$0
Acquisitions	\$0	\$0	\$0	\$0	\$0	\$0
Major Repairs	\$0	\$0	\$0	\$0	\$0	\$0
UNALLOTTED	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0	\$3,567,991	\$0	\$3,567,991
OVER / (UNDER)	\$0	\$0	\$0	\$0	\$0	\$0
POSITIONS						
Classified	0	0	0	0	0	0
Unclassified	0	0	0	0	0	0
TOTAL T.O. POSITIONS	0	0	0	0	0	0
Other Charges Positions	0	0	0	0	0	0
Non-TO FTE Positions	0	0	0	0	0	0
TOTAL POSITIONS	0	0	0	0	0	0

QUESTIONNAIRE ANALYSIS

(Please reference question numbers, provide detailed information and use continuation sheets as needed.)

GENERAL PURPOSE

One-time budget increase for the New Orleans Metropolitan Convention and Visitors Bureau Fund (T36) based on the FY25 beginning balance and the REC projected revenue for FY25 based on the 12/19/24 REC meeting.

REVENUES

The revenues are from tax collections in the New Orleans Metropolitan Convention and Visitors Bureau Fund

EXPENDITURES

The funds will be for economic development..

OTHER

Further information can be provided by Lindsay Schexnayder, Chief Financial Officer, who can be reached at 342-0051 or LSchexnayder@treasury.la.gov.

ROYCE DUPLESSIS
State Senator
District 5



643 Magazine Street,
Suite 302 New Orleans, LA 70130
sen05@legis.la.gov
504.568.2740

SENATE
STATE OF LOUISIANA

August 26, 2024

Ms. Lindsey Schexnayder
Louisiana State Treasury Chief Financial Officer
P.O. Box 44154
Baton Rouge, LA 70804

Re: New Orleans & Company

Dear Ms. Schexnayder:

Act 447 of the 2023 Regular Legislative Session and Act 199 of the 2022 Regular Legislative Session both contained a line-item appropriation for the expenditure of State Funds in the amount of eleven million two hundred thousand dollars (\$11,200,000.00) for New Orleans & Company.

Hotel tax collections collected by the Department of Treasury have exceeded the \$11.2 million threshold for both fiscal years 2022/2023 and 2023/2024 resulting in excess funds due to New Orleans & Company. Based on this history, I support an increase in this line-item statutory dedicated fund for New Orleans & Company from \$11.2 million to \$12.5 million. In addition, I am also in full support of a BA-7 which is necessary to collect all funds that exceeded the threshold for these fiscal years.

I fully support an increase and would appreciate the distribution of excess funds to the New Orleans & Company account. These funds will be utilized in accordance with the law. Thanking you in advance for your consideration.

Sincerely,

A handwritten signature in blue ink, appearing to read "Royce Duplessis".

Senator Royce Duplessis- District 5

LOUISIANA HOUSE OF REPRESENTATIVES



4035 Washington Ave.
New Orleans, LA 70125
hse091@legis.la.gov
Tel: (504) 383-3836

Committees:
Ways and Means
Judiciary
Insurance

MANDIE LANDRY State Representative - District 91

August 20, 2034

Ms. Lindsey Schexnayder
Louisiana State Treasury Chief Financial Officer
P.O. Box 44154
Baton Rouge, LA 70804

Re: New Orleans & Company

Dear Ms. Lindsay,

Act 447 of the 2023 Regular Legislative Session and Act 199 of the 2022 Regular Legislative Session both contained a line-item appropriation for the expenditure of State Funds in the amount of eleven million two hundred thousand dollars (\$11,200,000.00) for New Orleans & Company.

Hotel tax collections collected by the Department of Treasury have exceeded the \$11.2 million threshold for both fiscal years 2022/2023 and 2023/2024 resulting in excess funds due to New Orleans & Company. Based on this history, I support an increase in this line-item statutory dedicated fund for New Orleans & Company from \$11.2 million to \$12.5 million. In addition, I am also in full support of a BA-7 which is necessary to collect all funds that exceeded the threshold for these fiscal years.

I fully support an increase and would appreciate the distribution of excess funds to the New Orleans & Company account. These funds will be utilized in accordance with the law. Thanking you in advance for your consideration.

Sincerely,

A handwritten signature in black ink that reads "Mandie Landry".

Representative Mandie Landry
District 91
New Orleans

NEW ORLEANS METROPOLITAN CONVENTION & VISITORS' BUREAU

[L.R.S. 47:332.10](#)

FISCAL YEAR 2024-2025

BEGINNING BALANCE		\$	2,132,922.14	
TRANSFERS		\$	-	
REVENUE				
Interest income - 4430010	\$	21,478.00		
Hotel/Motel Tax Receipts - 4110012	\$	<u>4,780,888.99</u>		
Total Revenues		\$	4,802,366.99	
EXPENDITURES				<u>BUDGET</u>
N. O. Metro. & Conv. 901-2036	\$	<u>(4,090,296.69)</u>		\$11,200,000
Total Expenditures		\$	<u>(4,090,296.69)</u>	
BALANCE 1/2/25		\$	<u><u>2,844,992.44</u></u>	