

Agency Budget Request

FISCAL YEAR 2026–2027



Elected Officials

165 — Commissioner of Insurance



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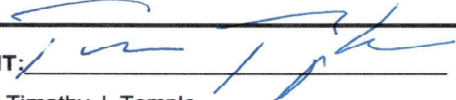
Signature Page

BUDGET REQUEST

Fiscal Year Ending June 30, 2027

NAME OF DEPARTMENT / AGENCY: Department of Insurance PHYSICAL ADDRESS: 1702 N. Third Street
BUDGET UNIT: Commissioner of Insurance Baton Rouge, LA
SCHEDULE NUMBER: 04-165 ZIP CODE: 70802
TELEPHONE NUMBER: (225) 342-5423 WEB ADDRESS: www.lidi.la.gov

WE HEREBY CERTIFY THAT THE STATEMENTS AND FIGURES ON THE ACCOMPANYING FORMS ARE TRUE AND CORRECT TO THE BEST OF OUR KNOWLEDGE.

HEAD OF DEPARTMENT:  PRINTED NAME/TITLE: <u>Timothy J. Temple</u> DATE: <u>October 31, 2025</u> EMAIL ADDRESS: <u>Tim.Temple@ldi.la.gov</u>	HEAD OF BUDGET UNIT:  PRINTED NAME/TITLE: <u>Christopher C. Cerniauskas/Chief of Staff</u> DATE: <u>October 31, 2025</u> EMAIL ADDRESS: <u>chris.cerniauskas@ldi.la.gov</u>
PROGRAM CONTACT PERSON: <u>Christopher C. Cerniauskas</u> TITLE: <u>Chief of Staff/Deputy Commissioner of Mgmt & Finance</u> TELEPHONE NUMBER: <u>(225) 342-9202</u> EMAIL ADDRESS: <u>chris.cerniauskas@ldi.la.gov</u>	FINANCIAL CONTACT PERSON: <u>Lance L. Herrin</u> TITLE: <u>Assistant Deputy Commissioner of Mgmt & Finance</u> TELEPHONE NUMBER: <u>(225) 342-3918</u> EMAIL ADDRESS: <u>lance.herrin@ldi.la.gov</u>

Operational Plan

STATE OF LOUISIANA
Operational Plan Form
Department Goals

DEPARTMENT NUMBER AND NAME: DOI - DOI

DEPARTMENT MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

DEPARTMENT GOALS:

Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

STATE OF LOUISIANA
Operational Plan Form
Agency Goals

AGENCY NUMBER AND NAME: 165 - Commissioner of Insurance

AGENCY MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

AGENCY GOALS:

Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

STATEMENT OF AGENCY STRATEGY FOR DEVELOPMENT OF HUMAN RESOURCE POLICIES THAT ARE HELPFUL AND BENEFICIAL TO WOMEN AND FAMILIES:

The LDI maintains flexible work hours, permitting full time employees to select a supervisor-approved schedule that may begin as early as 7:00 a.m. or end as late as 5:30 p.m. The LDI also permits a 4-day work week of 10½-hour days, or a 4½-day work week, with supervisor and Appointing Authority approval. LDI Policy Memorandum 10 adopts the availability of part-time employment, in accordance with Civil Service Rule 11.2. Additionally, the agency complies with and supports the Family and Medical Leave Act.

Overall, the department believes that when forms of insurance are both available and affordable to the state's citizens, all individuals and business and industry in the state benefit.

STATE OF LOUISIANA

Operational Plan Form

Program Goals

PROGRAM NUMBER AND NAME: 1651 - Administrative/Fiscal

PROGRAM AUTHORIZATION:

La. Const. Art. IV, § 11; La. R.S. 36:681-696; La. R.S. 22:2-3; La. R.S. 22:31-33; La. R.S. 22:41; La. R.S. 22:1071; La. R.S. 22:1476; La. R.S. 22:2291-2347; La. R.S. 40:1428; and 42 USC 1395b-4.

PROGRAM MISSION:

The mission of the Department of Insurance is to enforce the insurance laws and regulations of the state impartially, honestly and expeditiously. To this end, the highest ethical, professional and work quality standards will be exercised in all formal and informal relationships with individuals, agencies and companies affected by the policies and actions of the Department. It is the Department's commitment to be the best insurance regulatory agency in the United States.

PROGRAM GOALS:

Provide necessary administrative and operational support to the entire department, attract insurers to the state in order to promote a more competitive market, work to stabilize the property insurance market and provide outreach and consumer assistance.

PROGRAM ACTIVITY:

Office of the Commissioner: Internal Audit, Public Affairs, and Consumer Advocacy and Diversity, which includes the Senior Health Insurance Information Program and Office of Policy, Innovation and Research

Office of Management and Finance: Fiscal Affairs; Revenue Services; Information Technology; Human Resources (No indicator set); Administrative Services (No indicator set); Budget (No indicator set); Budget/Purchasing (No indicator set); and Strategic and Operational Planning (No indicator set).

Program Structure Chart

Office of the Commissioner: Provides management oversight to the entire department and coordinates the administration of all provisions of the Louisiana Insurance Code - Title 22 of the Louisiana Revised Statutes.

Internal Audit: assists management by providing an independent appraisal of the adequacy and effectiveness of the department's operations and system of internal controls and by making recommendations for necessary corrective action. Internal Audit also assists management by providing consulting services in the development or modification of processes, procedures, and controls in order to minimize risk and achieve objectives. In addition, Internal Audit performs special projects as assigned by the Commissioner through his designee.

Public Affairs: Communicates the Department's message through printed materials including press releases, brochures, weekly newspaper columns, radio scripts, and newsletter articles; accepts media calls and public information requests; coordinates media interview requests and speaking engagements for the Commissioner and LDI staff; responsible for the Department's web site content and public e-mail system; edits public information disseminated by the Department; writes Department's Public Service Announcements; coordinates consumer information booths at conferences, fairs or festivals.

Consumer Advocacy and Diversity: The Consumer Advocacy analyzes the LDI's consumer complaint records to improve both the regulation of the business of insurance and service to complainants. OCA conducts regular random reviews of complaint case files to determine the existence of patterns of behavior by regulated entities which require further examination by other LDI offices or divisions' staff. Additionally, OCA provides audit services of compliance staff in Consumer Services to review their effectiveness in protecting consumers' interests. Through the Division of Diversity and Opportunity, the LDI foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers and as service providers of insurers. In addition to its continued outreach efforts pertaining to current insurance trends and topics, the OCA oversees the Senior Health Insurance Program (SHIP), which provides health-insurance related information to senior citizens and others eligible for Medicare. Since 2012, SHIP's duties, under its federal grant expansion, support federal efforts to increase awareness of certain provisions of the Patient Protection and Affordable Care Act of 2010.

STATE OF LOUISIANA

Operational Plan Form

Program Goals

PROGRAM NUMBER AND NAME: 1651 - Administrative/Fiscal

Policy, Innovation and Research: Oversees the research and development of policy proposals relative to insurance; development and preparation of proposals for legislation, rules and regulation and other administrative actions; participation and the liaison of the organizations for which the commissioner of insurance is the representative of Louisiana; monitoring the activities of Congress and federal agencies as well as national organizations in the insurance industry.

Office of Management and Finance: Oversees the management of the department's fiscal, budget, revenue collections, IT, human resources, purchasing, supplies, equipment, inventory/property control, and administrative services, and is responsible for strategic and operational planning for the entire department.

Fiscal Affairs: Deposits revenue to the State Treasury, handles accounts payable and receivable, and travel.

Budget/Purchasing: Manages the department's appropriation by compiling the necessary information for budget development, budget projections, monitoring budget changes affected by expenditures, revenue collections, legislation and mid-year adjustments. Maintains office supply inventory and distribution of supplies; procures stock and special supplies, equipment, furniture and printing services according to state law and purchasing rules and regulations; maintains portable devices for LDI personnel; maintains photocopiers and fax machines; also reviews and verifies all professional and consulting services contracts in accordance with agency policy and procedures and within the laws, rules and regulations of the state.

Revenue Services: Invoices and collects assessments (LA Insurance Rating, Fraud & Administrative Fund), receipts all revenue, classifies all revenue, performs desk examinations of premium tax returns.

Information Technology: Maintains the department's databases and systems, assists various divisions in developing on-line access to certain information and services for the public, insurance industry and department staff.

Administrative Services: Maintains records, handles mail and messenger services, building maintenance, fleet management, property control and physical inventory.

Strategic and Operational Planning: Prepares strategic and operational plans for the department, collects, analyzes and reports quarterly performance results, collects information for and writes legislative fiscal notes and fiscal economic and family impact statements; serves as liaison with the Legislative Fiscal Office and House and Senate fiscal affairs committees.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1652 - Market Compliance

PROGRAM AUTHORIZATION:

La. Const. Art. IV, § 11; La. R.S. 36:681-696; Louisiana Insurance Code (Title 22); La. R.S. 40:1424; La. R.S. 23:1191-1200.5; and La. R.S. 33:1341-1350.2, and 42USC 1395b-4, La. R.S. 22:972.

PROGRAM MISSION:

The mission of the Louisiana Department of Insurance is to regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers), and to serve as advocate for the state's insurance consumers.

PROGRAM GOALS:

The goals for the Market Compliance Program are the same as the department-wide goal: Regulate the insurance industry in the state (licensing of producers, insurance adjusters, public adjusters and insurers); serve as advocate for the state's insurance consumers by enforcing existing laws fairly and consistently and by proposing new laws as necessary.

PROGRAM ACTIVITY:

STATE OF LOUISIANA

Operational Plan Form

Program Goals

PROGRAM NUMBER AND NAME: 1652 - Market Compliance

Office of Licensing - Consists of Producer Licensing Division, Company Licensing Division, Licensing Call Center and Statutory Deposits. Producer Licensing Division maintains license and records of all producers, surplus lines brokers and adjusters to determine their qualification to conduct business in accordance with Louisiana laws. Company Licensing Division oversees the licensing of foreign and domestic insurance companies, third party administrators, dental referral plans, health maintenance organizations, risk purchasing groups, risk retention groups, vehicle mechanical breakdown insurers and viatical settlement brokers and providers, and discount medical plans, utilization review organizations and independent review organizations. The Licensing call center receives all incoming producer licensing calls and provides information as needed by the consumer. Statutory Deposits receives, reviews and maintains various types of deposits required by the Insurance Code in order for a company to comply with its licensing standards.

Office of Health, Life and Annuity - Consolidates the regulation of state and federal requirements applicable to commercial and government-operated health benefit plans. Provides protection to Louisiana consumers; assures continued viability of health, life, annuity and viatical settlement plans. The Office of Health, Life and Annuity consists of three regulatory divisions (Health Forms, Life and Annuity and premium rate review) and an advisory commission, the Louisiana Health Care Commission. The Health Forms Division, reviews and approves/disapproves contract/policy forms, advertising and, where authorized, rates. The staff reviews all filings for compliance with applicable statutes, rules and regulations and implements approvals made by the Interstate Insurance Product Regulation Compact. Life and Annuity and Long Term Care Division reviews and approves/disapproves contract/policy forms, rates for long-term care and acknowledges advertising where authorized. The staff reviews all filings for compliance with applicable statutes, rules and regulations for life insurance, annuities, long-term care insurance and viatical settlement products and implements approvals made by the Interstate Compact Product Regulation Compact. Premium Rate Review Performs review of health premium rates for small group or individual market. The review involves an actuarial process to determine if the premium rate increases are in compliance with state and federal law.

Office of Financial Solvency - Analyzes and examines the financial condition of all insurers approved to conduct the business of insurance in Louisiana. The type of regulated insurer varies and includes Louisiana domiciled (domestic), out of state (foreign) and out of country (alien) insurers. These companies may operate as life, health, property and casualty, health maintenance organizations, surplus lines, self-insurance funds (primarily workers' compensation insurance), and vehicle mechanical breakdown companies. The Office of Financial Solvency plans, coordinates and administers the rehabilitation and liquidation of insolvent insurers pursuant to Part XVI and other applicable statutes contained in the Louisiana Insurance Code and under the supervision of the 19th Judicial District Court of Louisiana.

Office of Property and Casualty -Regulates insurance matters relative to the lines of coverage that are considered property and casualty lines. OPC consists of two regulatory divisions and an advisory commission. Insurance Policy Forms Division reviews, approves and/or disapproves contract forms submitted by insurers. The forms are reviewed by Division staff for compliance with applicable statutes, rules and regulations. Insurance Rating Division reviews, approves and/or disapproves all manual rates and rules that are submitted to the Commissioner of Insurance for approval. By statute, the rates submitted by insurers are reviewed by the Division and staff actuaries to ensure that rates are not excessive, inadequate or unfairly discriminatory. The rates and rules submitted for review must be approved by the Commissioner of Insurance prior to implementation by an insurer.

Division of Legal Services - Acts as the legal counsel and enforcement arm of the Department. Its functions include drafting regulations, directives, bulletins and advisory letters; preparing and monitoring legislation; representing the Department in litigation before federal, state courts, and the Division of Administrative Law; enforcing insurance regulatory laws in administrative hearings; and assisting Department staff by providing legal advice on policy forms and any other insurance related matters. It also serves as a liaison between the Department and other federal, state and local government departments, agencies and commissions as well as insurance companies, producers and consumers.

Division of Insurance Fraud - Investigates all instances of alleged or suspected fraud committed by or upon insurance producers, brokers and companies. The Division of Insurance Fraud assists local, state and federal authorities in fraud investigations, as necessary, and cooperates with industry associations and organizations in the investigation and prevention of fraud. The Enforcement section coordinates and records the civil or regulatory actions and fines of the department to ensure that departmental rules and regulations, state corporate laws and the laws contained in the Louisiana Insurance Code are followed.

Office of Consumer Services - Consists of Market Conduct and Consumer Complaints. Market Conduct Performs market conduct examinations and analysis of insurers and examinations of producers to assure that policyholders, claimants and beneficiaries are being treated fairly and in line with laws, rules and regulations. The Consumer Complaints monitors all the marketing, customer service and claims handling practices of health, property and casualty, and life and annuity insurance issuers and producers conducting business in the state of Louisiana. Additionally, this Division provides information, advice and assistance to consumers and industry representatives by responding to inquiries, making public presentations and supplying pamphlets and brochures to interested parties.

STATE OF LOUISIANA
Operational Plan Form
Program Goals

PROGRAM NUMBER AND NAME: 1652 - Market Compliance

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-01 - Through the Office of the Commissioner, to retain accreditation by the National Association of Insurance Commissioners (NAIC).

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
6389	K	Percentage of NAIC accreditation retained	P	100	100	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
25961	G	Total number of non-risk bearing companies licensed and approved	N	820	827	845	841	862
911	G	Total number of risk bearing companies licensed and approved	N	1,791	1,822	1,878	1,913	1,926
912	G	Number of licensed domestic insurers	N	101	103	101	103	102
913	G	Number of licensed foreign/alien insurance companies	N	1,348	1,584	1,632	1,662	1,675

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-02 - Through the Internal Audit Division, to identify the adequacy or weaknesses of the department's internal control processes by performing scheduled internal audits and to assure that there are no repeat findings in the legislative auditor's report.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
26377	S	Percentage of audit plan completed	P	85	85	90	90	95	0	0
26378	S	Percentage of recommendations accepted	P	95	88	100	100	100	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
6393	G	Number of internal audits performed	N	6	10	9	9	11		
6394	G	Number of internal audit recommendations accepted	N	40	19	21	15	24		
6395	G	Number of repeat findings in the legislative auditor's report	N	0	0	0	0	0		
887	G	Number of repeat internal audit findings	N	3	1	1	0	1		

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-03 - Through the Office of the Consumer Advocacy and Diversity, to receive consumer inquiries and complaints, to provide insurance information, both basic and developing topics, and to ensure the LDI provides consumers the highest quality service.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
22838	K	Number of community based presentations	N	60	164	60	60	60	0	0
25337	K	Number of files from other divisions audited	N	360	390	360	360	360	0	0
25338	K	Number of complaint files referred for additional regulatory review, as a result of audit	N	2	0	2	2	2	0	0
25339	K	Number of complaint files leading to additional staff training, as a result of audit	N	10	0.02	10	10	10	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
22839	G	Number of inquiries received	N	0	217	409	777	858		
22842	G	Number of public information packets distributed to consumers	N	1,064	8	5,027	21,844	39,738		
25340	G	Number of LDI complaint files audited	N	11	10	10	10	10		
26332	G	Number of consumers assisted by the Office of Consumer Advocacy and Diversity division	N	5,750	2,365	7,858	29,453	19,140		

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-04 - Through the Division of Diversity and Opportunity, within the Office of Consumer Advocacy and Diversity, to foster awareness of opportunities in the insurance industry and of the skill, training and education necessary to prepare for employment with insurers, appointment as producers, and as service providers of insurers.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
24326	S	Number of educational seminars provided by the Division of Diversity and Opportunity	N	5	4	5	5	5	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
13793	G	Number of persons attending educational or training seminars	N	1,218	1,541	832	919	1,108		
25029	G	Number of minorities receiving services through LDI for training or individual telephone or email assistance to help obtain employment in the insurance industry or related service companies	N	44	72	44	72	44		
25162	G	Number of workshops the Division of Diversity and Opportunity participated in via invitations	N	34	36	31	31	30		

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-05 - Through the Senior Health Information Program, to assist senior citizens and others eligible for Medicare with awareness of health insurance programs available to them.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
25344	S	Total counseling hours provided (CMS PM8)	N	20,000	0	10,000	10,000	630	0	0
25345	S	Total number of active SHIIP counselors	N	50	0	25	25	11	0	0
25346	K	Number of client contacts in-person, office, telephone call durations, and contacts by email, postal, or fax (CMS PM1)	N	53,500	0	20,500	20,500	2,500	0	0
996	K	Total persons reached through presentations and/or booths and exhibits. (CMS PM2)	N	30,000	0	15,500	15,500	3,000	0	0
999	K	Number of senior health group presentations, health fairs, and training provided	N	375	0	375	375	150	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
25403	G	Number of Medicare beneficiaries in the state, as of September 30	N	884,146	893,380	915,126	940,073	943,853		

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-06 - Through the Fiscal Affairs Division, to deposit revenue to the State Treasury and handle accounts payable and receivable, and travel.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
890	S	Total amount of revenues collected from taxes, assessments, fees, penalties and miscellaneous \$ in millions	D	1,594.4	1,497.89	1,685.7	1,685.7	1,579.8	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
23501	G	Amount reverted at end of fiscal year \$ in millions	D	16.35	22.65	19.51	8.23	5.31
24327	G	Administrative fund assessment as percentage of health premiums	P	0.02	0.03	0.02	0.02	0.02
24328	G	Fraud assessment as percentage of subject premiums	P	0.03	0.04	0.04	0.04	0.04
25404	G	LDI budget as percentage of total revenue collected	P	2.86	2.77	5.65	5.26	4.15
25813	G	Total taxes collected \$ in millions	D	1,043.52	1,126.97	1,315.15	1,423.43	1,335.56
6397	G	Total fees collected \$ in millions	D	45.04	51.71	49.68	54.34	52.06
893	G	Tax collections as percentage of taxable premiums	P	3.36	3.36	3.53	3.48	3.17
895	G	Total amount of LA Insurance Rating assessment collected \$ in millions	D	77.45	77.1	79.65	87.8	99.14
896	G	LA Insurance Rating assessment collection as percentage of subject premiums	P	0.72	0.73	0.73	0.73	0.73
898	G	Number of different tax types collected	N	8	8	8	8	8
899	G	Number of different fees and assessments collected	N	71	70	68	66	63

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-07 - Through the Revenue Services Division, to collect all assessments and premium taxes due and to perform desk examinations of premium tax returns.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
901	S	Number of desk examinations performed for tax purposes	N	5,300	5,300	5,600	5,600	5,900	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
891	G	Taxable premiums \$ in billions	D	31.02	33.54	37.27	40.85	42.13		
894	G	Total premiums subject to Louisiana Insurance Rating assessment \$ in billions	D	10.67	11.22	12.21	13.69	14.54		

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-08 - Through the Information Technology Division, to provide maintenance and support of the department's IT systems, databases, and internet access, and to improve consumer and industry service and information access via technology.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
22835	S	Number of technology projects planned to maximize employee productivity, improve or maintain compatibility with regulated entities, and warehouse data	N	4	6	4	4	6	0	0
22836	S	Percent of planned technology projects reaching completion	P	100	100	100	100	100	0	0

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1651 - Administrative/Fiscal

PM OBJECTIVE: 1651-09 - Through the Office of Policy, Innovation and Research, to provide administrative and operational support across the LDI to enhance organizational effectiveness, attract and retain insurers to foster a competitive marketplace, drive stabilization of the property insurance sector and strengthen public trust through proactive outreach and responsive consumer engagement.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
16510901	K	Percentage of all internal projects completed within the performance standard	P	Not Applicable	0	Not Applicable	Not Applicable	90	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
16510902	G	Number of projects received	N		Not Applicable	Not Applicable	Not Applicable	Not Applicable
16510903	G	Number of projects completed	N		Not Applicable	Not Applicable	Not Applicable	Not Applicable
16510904	G	Number of legislation proposals developed	N		Not Applicable	Not Applicable	Not Applicable	Not Applicable

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-01 - Through the Office of Licensing, to oversee the licensing of producers and adjusters in the state and to work with the Information Technology Division to effect a smooth transition to the e-commerce environment.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
1652001	K	Percentage of complete resident applications processed in three days or less	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	85	0	0
25986	K	Percentage of all problematic applications and requests processed within 5 days	P	60	57	60	60	60	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
24330	G	Total number of adjusters	N	103,377	136,917	135,930	160,823	142,008		
25030	G	Number of adjusters renewals processed	N	41,497	45,636	99,808	55,744	61,521		
25031	G	Number of new adjuster licenses issued	N	18,962	32,197	29,600	25,211	19,156		
6416	G	Number of new producer licenses issued	N	49,115	53,555	45,644	49,598	47,620		
6417	G	Number of producer license renewals processed	N	73,699	71,972	151,932	80,936	85,448		
933	G	Total number of licensed producers	N	178,702	235,379	207,984	257,679	226,216		
934	G	Number of company appointments processed	N	868,305	1,029,942	1,968,534	1,097,431	1,044,222		

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-02 - Through the Company Licensing Division of the Office of Licensing, to review applications for all license or registration types, other than insurance producers and adjusters, required to be filed with and approved by the Department of Insurance.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
22844	K	Average number of days to complete review of Certificate of Authority and health maintenance organization applications	N	55	46	55	55	50	0	0
22845	K	Average number of days to review all other licensing and registration applications	N	50	19	50	50	45	0	0
22846	K	Average number of days to complete processing of requests for Certificate of Compliance or No Objection Letter	N	25	7	25	25	20	0	0
22847	K	Percentage of all applications and requests processed within the performance standard	P	75	93	75	75	80	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
940	G	Number of company licensing applications and filings received	N	593	501	459	396	466		
941	G	Number of company licensing applications and filings processed	N	520	491	466	394	395		

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-03 - Through the Health Forms Division, to review for compliance with state and federal regulations, all fully-insured health policy forms/contracts, Medicare supplement rates, URO/IRO applications renewals and annual reports and discount medical plan applications and renewals within the performance standard.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other:

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
12290	K	Average number of days to process health form filing reviews	N	30	20	30	30	30	0	0
22857	K	Percentage of health filing reviews completed within the performance standard of 30 days	P	60	77	60	60	60	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
10212	G	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals processed	N	6,003	9,546	5,615	6,452	4,327
25408	G	Number of disability forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	N	103	150	149	28	141
25987	G	Number of Utilization Review Organization (URO) applications received	N	8	18	1	5	4
25988	G	Number of Utilization Review Organization (URO) applications processed	N	7	12	5	4	4
25990	G	Number of Independent Review Organizations (IRO) applications received (new and renewal)	N	2	2	0	0	1
25991	G	Number of Independent Review Organizations (IRO) applications processed (new and renewal)	N	2	2	0	0	0
985	G	Percentage of health policy form filings approved	P	93	93	91	98	95
986	G	Number of health policy forms/contracts, Medicare supplement rates and discount medical plan applications and renewals received	N	6,041	9,198	5,245	6,466	4,475

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-04 - Through the Life, Annuity, and Long-Term Care Forms Division, to review and issue a final decision on all forms, advertising, and long-term care rates in a timely manner.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
13988	K	Average number of days to process life, annuity and long-term care forms, advertising and rates, which require pre-approval	N	45	36	45	45	45	0	0
22849	K	Percentage of life, annuity and long-term care forms, advertising and rate reviews completed within the performance standard	P	50	94	50	50	60	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
13987	G	Percentage of life, annuity and long-term care forms, advertising and rates which require pre-approval approved	P	91	97	87	87	93		
13990	G	Number of life, annuity, and long-term care forms, advertising and rates received	N	3,886	3,375	3,181	2,840	2,420		
13991	G	Number of life, annuity, and long-term care forms, advertising and rates processed	N	3,928	3,184	3,007	3,214	2,556		
25406	G	Number of life, annuity and long-term care forms, advertising and rates filed for informational purposes only	N	470	509	449	463	439		
25407	G	Number of life, annuity and long-term care forms approved through the Interstate Insurance Product Regulation Compact (IIPRC)	N	2,350	2,081	1,678	1,848	1,753		

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-05 - Through the Health Division, to review initial premium rate filings and premium rate changes for small group or individual market.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
25847	K	Average number of days to process health rate reviews	N	60	58	60	60	60	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
25962	G	Number of health review rate filings received	N		52	57	15	14	15	
25963	G	Number of health review rate filings processed	N		48	57	15	14	13	

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-06 - Through the Office of Financial Solvency, to monitor the financial soundness of regulated entities, and to manage estates of companies in receivership.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
11939	K	Percentage of filings by domestic companies analyzed - financial	P	100	102	100	100	100	0	0

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
11938	G	Percentage of domestic companies examined - financial	P	25	19.67	25	19.17	19.35
12273	G	Number of companies in receivership at beginning of fiscal year	N	8	8	12	12	12
13768	G	Number of companies in administrative supervision at beginning of fiscal year	N	3	2	2	2	2
22850	G	Number of filings of domestic companies analyzed	N	712	704	596	685	693
24329	G	Average number of months estates currently in receivership have been held in receivership	N	56	69	60	91	693
25409	G	Number of financial examinations coordinated with other states	N	16	7	20	7	7
6410	G	Number of companies examined - financial	N	31	24	28	23	24
6412	G	Number of companies analyzed - financial	N	208	197	164	174	171
904	G	Number of companies in receivership brought to final closure	N		0	0	0	0
921	G	Number of companies placed in administrative supervision during fiscal year	N	0	1	0	0	0
922	G	Number of companies returned to good health/removed from administrative supervision during fiscal year	N	0	1	0	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-07 - Through the P&C Forms Division, to pre-approve or disapprove all contract forms for insurers' use with consumers within 30 days.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
13939	K	Average number of days to process property & casualty contract and policy forms	N	30	18	30	30	30	0	0
22852	K	Percentage of property & casualty contract and policy forms reviews completed within the performance standard	P	75	51	75	75	65	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
13940	G	Percentage of property & casualty contract and policy forms approved	P	87	79	90	91	93		
13942	G	Number of property & casualty contract and policy forms received	N	18,228	16,576	16,570	16,744	18,131		
13943	G	Number of property & casualty contract and policy forms processed	N	18,442	16,151	15,833	16,178	18,897		
24953	G	Percentage of property & casualty contract and policy forms disapproved	P	7	7	4	0.2	1		

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-08 - Through the P&C Rating Division, to review and approve manual rate change requests in a timely manner.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
13945	S	Average number of days from receipt of filing/submission by Office of Property & Casualty to referral to actuarial staff	N	15	10	10	10	10	0	0
13949	S	Average number of days from receipt of filing/submission by actuary from Office of Property & Casualty support staff to actuary's recommendation	N	15	4	10	10	10	0	0
20282	S	Average number of days from receipt of rate filing/submission to final action by LDI	N	30	17	20	20	20	0	0
Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information						
				Performance Indicator Values						
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025		
22853	G	Total written premium (property, casualty, surety, & inland marine) classified as surplus lines \$ in billions	D	1.3	1.57	1.94	2.29	2.43		
22854	G	Total written premiums (property, casualty, surety, & inland marine) classified as residual market \$ in millions	D	137.08	168.95	526.89	706.85	602.19		
22855	G	Average percentage change in rates at fiscal year end	P	1.23	4.6	12	6.4	0.6		
971	G	Number of submissions reviewed by actuary	N	706	664	813	905	857		
974	G	Total written premiums (property, casualty, surety & inland marine) subject to Louisiana regulation and/or taxation, \$ in billions (includes Surplus Lines and Residual Market)	D	25.38	13.42	14.91	16.94	17.97		

STATE OF LOUISIANA

Operational Plan Form

Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-09 - Through the Division of Insurance Fraud, to reduce incidents of insurance fraud in the state through screening of licensees, investigations of reported incidents, and consumer awareness.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
12276	K	Percentage of initial claim fraud complaint investigations completed within 10 working days	P	95	99	95	95	95	0	0
12278	K	Percentage of background checks completed within 15 working days	P	95	100	95	95	95	0	0
16520901	K	Percentage of investigative files closed within the reporting period.	P	0	0	0	0	100	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
12279	G	Number of producer investigations opened	N	119	145	175	188	126
12281	G	Number of producer investigations referred to law enforcement	N	41	27	27	29	48
12282	G	Number of claim fraud investigations opened	N	2,563	2,409	2,783	3,225	4,268
1652002	G	Number of public adjuster investigations opened	N	Not Applicable	Not Applicable	20	10	0
1652003	G	Number of public adjuster investigations referred to law enforcement	N	Not Applicable	Not Applicable	7	1	0
23502	G	Number of claims adjuster investigations opened	N	30	41	43	23	32
24332	G	Number of company investigations opened	N	30	31	43	17	74
24333	G	Number of company investigations referred to law enforcement	N	6	6	2	1	5
24334	G	Number of claims adjuster investigations referred to law enforcement	N	9	11	9	2	13
25410	G	Number of POST certified fraud investigators	N	4	2	2	2	3
959	G	Number of claim fraud investigations referred to law enforcement	N	1,606	1,347	2,028	2,572	3,372
962	G	Number of background checks performed for company and producer licensing divisions	N	1,003	980	918	772	770

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-10 - Through the Office of Consumer Services, to investigate to conclusion consumer complaints against insurers and producers within 42 days, to analyze complaint trends, and to examine regulated entities' conduct in the market.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
10204	K	Average number of days to conclude a property & casualty complaint investigation	N	30	28	30	30	30	0	0
11937	K	Number companies analyzed - market conduct	N	40	40	50	50	45	0	0
13958	K	Average number of days to conclude a life, annuity, or long-term care complaint investigation	N	30	31	30	30	30	0	0
22848	K	Percentage of life, annuity, and long-term care complaint investigations completed within the performance standard	P	80	57	80	80	75	0	0
22856	K	Percentage of health complaint investigations concluded within the performance standard	P	80	76	80	80	75	0	0
25032	K	Percentage of property and casualty complaint investigations concluded within the performance standard	P	80	65	80	80	75	0	0
987	K	Average number of days to conclude a health insurance complaint investigation	N	30	23	30	30	30	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
13959	G	Amount of claim payments and premium refunds recovered for life, annuity, and long-term care complainants	D	2,413,693	2,864,114	2,744,228	2,169,901	4,155,423
13960	G	Number of life, annuity, and long-term care complaints received	N	380	322	350	393	487
13961	G	Number of life, annuity, and long-term care complaint investigations concluded	N	406	325	348	383	461
14211	G	Number of property & casualty complaints received	N	3,541	7,839	3,491	2,806	2,766
14212	G	Number of property & casualty complaint investigations concluded	N	3,253	7,558	3,872	2,924	2,692
1652004	G	Number of non-domestic Level 1 market conduct analyses	N		7	6	3	36
1652005	G	Number of domestic Level 1 market conduct analyses	N		33	35	37	4
1652006	G	Number of Level 2 market conduct analyses	N		0	3	0	0
1652007	G	Number of coordinated solvency pre-exam assignments	N		24	28	23	16
26333	G	Number of regulatory reviews performed in market conduct	N	105	70	43	48	64
6424	G	Number of health complaints received	N	692	658	783	831	1,296
6425	G	Number of health complaint investigations concluded	N	732	663	765	844	1,231
954	G	Amount of claim payments and/or premium refunds recovered for property & casualty complainants	D	53,972,495	125,888,811	23,294,845	8,430,849	5,717,968
989	G	Amount of claim payments/premium refunds recovered for health coverage complaints	D	593,461	304,941	520,820	750,998	822,691

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

PM OBJECTIVE: 1652-11 - Through the Office of Legal Services, to provide legal advice and opinions to the commissioner and all offices within the LDI.

Children's Budget Link:

Human Resource Policies Beneficial to Women and Families Link:

Other Links (TANF, Tobacco Settlement, Workforce Development Commission, or Other):

Explanatory Notes:

Performance Indicator	Level	Performance Indicator Name	Unit	Performance Indicator Values						
				Year End Performance Standard 2024 - 2025	Actual Year End Performance 2024 - 2025	Performance Standard as Initially Appropriated 2025 - 2026	Existing Performance Standard 2025 - 2026	Performance at Continuation Budget Level 2026 - 2027	Performance at Executive Budget Level 2026 - 2027	Performance Standard as Initially Appropriated 2026 - 2027
1652008	S	Percentage of appeals submitted to the DAL within five days of receipt of the appeal request	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	100	0	0
1652009	S	Percentage of Emergency Rule notices sent to the Governor, Attorney General, Senate President, Speaker of the House, and chairpersons of House	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	100	0	0
1652010	S	Percentage of regulations that allowed a 20 day period for public comments	P	Not Applicable	Not Applicable	Not Applicable	Not Applicable	100	0	0
1652011	S	Percentage of regulations that were posted on the LDI website within 5 days of submission to the Legislature	P	0	0	100	100	100	0	0
1652012	S	Percentage of Notice of Intent for Regulations that were posted on the LDI website within 5 days of submission to the Legislature	P	0	0	100	100	100	0	0
1652013	S	Percentage of Final Rule for Regulations that were posted on the LDI website within 5 days of submission to the Legislature	P	0	0	100	100	100	0	0

STATE OF LOUISIANA
Operational Plan Form
Activities/Objectives - Performance Indicators

DEPARTMENT ID: 04 - INSU

AGENCY ID: 165 - Commissioner of Insurance

PROGRAM ID: 1652 - Market Compliance

Performance Indicator	Level	Performance Indicator Name	Unit	General Performance Information				
				Performance Indicator Values				
				Prior Year Actual FY2020 - 2021	Prior Year Actual FY2021 - 2022	Prior Year Actual FY2022 - 2023	Prior Year Actual FY2023 - 2024	Prior Year Actual FY2024 - 2025
1652014	G	Number of administrative hearings and legal issues completed in the fiscal year	N	171	74	54	83	0
1652015	G	Number of rules, regulations, directives, advisory letters and bulletins issued	N	69	45	44	25	0
1652016	G	Number of lawsuits brought by the Commissioner or the Department of Insurance	N	12	14	14	14	0

Budget Request Overview

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	180,000	13,855,000	13,675,000	7,597.22%
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	33,732,159	41,069,124	45,563,422	4,494,298	10.94%
STATUTORY DEDICATIONS	23,236,208	25,000,000	30,000,000	5,000,000	20.00%
FEDERAL FUNDS	936,150	800,000	804,696	4,696	0.59%
TOTAL MEANS OF FINANCING	\$57,904,517	\$67,049,124	\$90,223,118	\$23,173,994	34.56%

Fees and Self-Generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	31,747,309	36,953,924	40,198,722	3,244,798	8.78%
Administrative Ded Fund Account - Department of Insurance	900,592	1,230,367	1,535,720	305,353	24.82%
Insurance Fraud Investigation Dedicated Fund Account	1,084,257	2,884,833	3,828,980	944,147	32.73%
Total:	\$33,732,159	\$41,069,124	\$45,563,422	\$4,494,298	10.94%

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	23,236,208	25,000,000	30,000,000	5,000,000	20.00%
Total:	\$23,236,208	\$25,000,000	\$30,000,000	\$5,000,000	20.00%

Agency Expenditures

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Salaries	16,541,151	17,532,569	18,467,706	935,137	5.33%
Other Compensation	417,449	484,702	567,902	83,200	17.17%
Related Benefits	8,766,281	9,138,596	9,696,644	558,048	6.11%
TOTAL PERSONAL SERVICES	\$25,724,881	\$27,155,867	\$28,732,252	\$1,576,385	5.80%
Travel	180,763	525,161	646,310	121,149	23.07%
Operating Services	2,762,172	3,409,073	3,629,219	220,146	6.46%
Supplies	112,736	224,424	230,886	6,462	2.88%
TOTAL OPERATING EXPENSES	\$3,055,672	\$4,158,658	\$4,506,415	\$347,757	8.36%
PROFESSIONAL SERVICES	\$3,287,987	\$7,995,230	\$10,316,802	\$2,321,572	29.04%
Other Charges	23,236,208	25,180,000	43,855,000	18,675,000	74.17%
Debt Service	—	—	—	—	—
Interagency Transfers	1,931,639	1,831,757	2,103,037	271,280	14.81%
TOTAL OTHER CHARGES	\$25,167,847	\$27,011,757	\$45,958,037	\$18,946,280	70.14%
Acquisitions	668,130	727,612	709,612	(18,000)	(2.47)%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$668,130	\$727,612	\$709,612	\$(18,000)	(2.47)%
TOTAL EXPENDITURES	\$57,904,517	\$67,049,124	\$90,223,118	\$23,173,994	34.56%

Agency Positions

Classified	203	201	208	7	3.48%
Unclassified	27	31	33	2	6.45%
TOTAL AUTHORIZED T.O. POSITIONS	230	232	241	9	3.88%
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	3	—	—
TOTAL POSITIONS	233	235	244	9	3.83%

Cost Detail

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
State General Fund	—	180,000	13,855,000	13,675,000
Fees & Self-generated Revenues	31,747,309	36,953,924	40,198,722	3,244,798
Administrative Ded Fund Account - Department of Insurance	900,592	1,230,367	1,535,720	305,353
Insurance Fraud Investigation Dedicated Fund Account	1,084,257	2,884,833	3,828,980	944,147
Louisiana Fortify Homes Program	23,236,208	25,000,000	30,000,000	5,000,000
Federal Funds	936,150	800,000	804,696	4,696
Total:	\$57,904,516	\$67,049,124	\$90,223,118	\$23,173,994

Salaries

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	12,598,455	13,616,505	14,307,096	690,591
5110015	SAL-CLASS-TO-OT	16,776	—	—	—
5110020	SAL-CLASS-TO-TERM	114,149	—	—	—
5110025	SAL-UNCLASS-TO-REG	3,755,778	3,916,064	4,160,610	244,546
5110035	SAL-UNCLASS-TO-TERM	55,993	—	—	—
Total Salaries:		\$16,541,151	\$17,532,569	\$18,467,706	\$935,137

Other Compensation

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	377,521	397,512	397,512	—
5120035	STUDENT LABOR	38,317	87,190	170,390	83,200
5120105	COMP-CL-NON TO-OT	1,011	—	—	—
5120110	COMP-CL-NON TO-TERM	599	—	—	—
Total Other Compensation:		\$417,449	\$484,702	\$567,902	\$83,200

Related Benefits

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	5,352,525	5,552,466	6,005,983	453,517
5130020	RET CONTR-TEACHERS	11,446	12,675	13,811	1,136
5130050	POSTRET BENEFITS	1,436,910	1,370,087	1,370,087	—
5130055	FICA TAX (OASDI)	5,885	24,880	35,210	10,330
5130060	MEDICARE TAX	230,748	264,151	276,016	11,865
5130070	GRP INS CONTRIBUTION	1,716,767	1,902,337	1,983,537	81,200
5130090	TAXABLE FRINGE BEN	12,000	12,000	12,000	—
Total Related Benefits:		\$8,766,281	\$9,138,596	\$9,696,644	\$558,048

Travel

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	1,451	4,279	4,378	99
5210015	IN-STATE TRAVEL-CONF	28,777	129,688	180,965	51,277
5210020	IN-STATE TRAV-FIELD	8,712	89,030	101,077	12,047
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210030	IN-STATE TRV-IT/TRN	650	—	—	—
5210050	OUT-OF-STATE TRV-ADM	13,303	20,409	20,879	470
5210055	OUT-OF-STTRV-CONF	107,539	256,088	312,753	56,665
5210060	OUT-OF-STTRV-FIELD	16,533	13,538	13,850	312
5210070	OUT-OF-STTRV-IT/TRN	3,798	12,000	12,276	276
Total Travel:		\$180,763	\$525,161	\$646,310	\$121,149

Operating Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	2,793	102,980	105,348	2,368
5310004	SERV-BANK FEES	6,869	9,862	10,089	227
5310005	SERV-PRINTING	5,922	2,922	2,991	69

Operating Services *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310010	SERV-DUES & OTHER	47,688	44,399	49,420	5,021
5310011	SERV-SUBSCRIPTIONS	348,373	312,865	347,060	34,195
5310014	SERV-DRUG TESTING	875	610	624	14
5310042	SERV-BAR DUES	10,255	8,950	9,156	206
5310400	SERV-MISC	63,494	32,232	47,051	14,819
5330008	MAINT-EQUIPMENT	7,212	11,414	11,677	263
5330016	MAINT-DATA PROC EQP	107,809	107,888	111,269	3,381
5330018	MAINT-AUTO REPAIRS	2,886	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,460,381	1,850,541	1,893,103	42,562
5340010	RENT-REAL ESTATE	34,799	42,025	42,991	966
5340020	RENT-EQUIPMENT	70,036	55,319	59,802	4,483
5340025	RENT-AUTOMOBILES	6,233	31,650	32,378	728
5340078	RENT-DATA-LIC SOFT	526,986	715,692	824,703	109,011
5350001	UTIL-INTERNET PROVID	44,218	47,707	48,804	1,097
5350004	UTIL-TELEPHONE SERV	—	1,676	1,714	38
5350006	UTIL-MAIL/DEL/POST	15,000	27,467	28,098	631
5350008	UTIL-DEL UPS/FED EXP	—	50	51	1
5350020	UTIL-MAIL/DEL/POST	342	2,435	2,492	57
Total Operating Services:		\$2,762,172	\$3,409,073	\$3,629,219	\$220,146

Supplies

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	13,732	35,970	38,097	2,127
5410006	SUP-COMPUTER	23,513	113,207	115,812	2,605
5410013	SUP-FOOD & BEVERAGE	12,143	174	178	4
5410017	SUP-JANITORIAL	66	4,812	4,923	111

Supplies *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	58	9	9	—
5410036	SUP-FUELTRAC	(92)	37	38	1
5410400	SUP-OTHER	63,316	70,215	71,829	1,614
Total Supplies:		\$112,736	\$224,424	\$230,886	\$6,462

Professional Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	1,631,451	4,440,000	4,274,620	(165,380)
5510005	PROF SERV-LEGAL	14,044	190,000	194,370	4,370
5510014	PROF SERV-IT CONSLT	613,862	883,078	1,053,389	170,311
5510028	PROF SERV-ADV/PRINT	74,999	—	—	—
5510038	PROF SERV-TRAVEL	60	—	—	—
5510400	PROF SERV-OTHER	953,571	2,482,152	4,794,423	2,312,271
Total Professional Services:		\$3,287,987	\$7,995,230	\$10,316,802	\$2,321,572

Other Charges

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	23,236,208	25,000,000	30,000,000	5,000,000
5620112	MISC-OTH PUB SAF FRD	—	180,000	13,855,000	13,675,000
Total Other Charges:		\$23,236,208	\$25,180,000	\$43,855,000	\$18,675,000

Interagency Transfers

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	20,000	82,040	62,040
5950004	IAT-RELATED BENEFITS	2,893	7,934	7,934	—
5950006	IAT-ADVERTISING	17,918	84,601	84,601	—
5950007	IAT-PRINTING	28,457	38,089	53,089	15,000

Interagency Transfers *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950008	IAT-POSTAGE	15,680	4,219	4,219	—
5950014	IAT-TELEPHONE	100,579	82,144	82,144	—
5950023	IAT-OTHER MAINTENANC	701,496	747,540	747,540	—
5950033	IAT-INTER AGY TRANS	190	268	268	—
5950034	IAT-OFFICE SUPPLIES	31	—	—	—
5950049	IAT-CIVIL SERVICE	82,719	92,124	92,124	—
5950050	IAT-ORM INSURANCE	280,506	320,088	320,088	—
5950051	IAT-OSUP	13,840	13,023	13,023	—
5950052	IAT-LEG. AUDITOR	100,371	112,575	131,815	19,240
5950053	IAT-STATE TREASURER	3,852	3,460	3,460	—
5950055	IAT-ADMIN LAW JUDGE	275,635	63,557	63,557	—
5950057	IAT-CAP POL-BLD SEC	184,509	128,983	303,983	175,000
5950058	IAT-TECH SVCS	115,684	101,370	101,370	—
5950059	IAT-ST PROCUREMENT	7,277	11,782	11,782	—
Total Interagency Transfers:		\$1,931,639	\$1,831,757	\$2,103,037	\$271,280

Acquisitions

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	504,528	647,612	647,612	—
5710223	ACQ-COMM EQUIP	2,398	—	—	—
5710224	ACQ-OFFICE FURN&EQP	85,799	8,000	—	(8,000)
5710236	ACQ-OTHER	6,369	10,000	—	(10,000)
5710250	ACQ-AUTOMOBILES	—	62,000	62,000	—
5710921	COMPUTER/EQUIP-MA	69,036	—	—	—
Total Acquisitions:		\$668,130	\$727,612	\$709,612	\$(18,000)
Total Agency Expenditures:		\$57,904,517	\$67,049,124	\$90,223,118	\$23,173,994

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	180,000	—	(180,000)	(100.00)%
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	13,847,577	15,660,153	17,696,924	2,036,771	13.01%
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	936,150	800,000	804,696	4,696	0.59%
TOTAL MEANS OF FINANCING	\$14,783,727	\$16,640,153	\$18,501,620	\$1,861,467	11.19%

Fees and Self-Generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	13,817,577	15,630,153	17,666,924	2,036,771	13.03%
Insurance Fraud Investigation Dedicated Fund Account	30,000	30,000	30,000	—	—
Total:	\$13,847,577	\$15,660,153	\$17,696,924	\$2,036,771	13.01%

Program Expenditures

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Salaries	5,602,319	5,942,136	6,172,722	230,586	3.88%
Other Compensation	257,077	312,130	338,130	26,000	8.33%
Related Benefits	2,756,826	3,020,422	3,194,752	174,330	5.77%
TOTAL PERSONAL SERVICES	\$8,616,223	\$9,274,688	\$9,705,604	\$430,916	4.65%
Travel	86,660	187,520	220,741	33,221	17.72%
Operating Services	2,528,259	3,011,798	3,148,805	137,007	4.55%
Supplies	90,146	179,737	183,871	4,134	2.30%
TOTAL OPERATING EXPENSES	\$2,705,065	\$3,379,055	\$3,553,417	\$174,362	5.16%
PROFESSIONAL SERVICES	\$1,175,394	\$1,430,826	\$2,613,735	\$1,182,909	82.67%
Other Charges	—	180,000	—	(180,000)	(100.00)%
Debt Service	—	—	—	—	—
Interagency Transfers	1,618,916	1,647,972	1,919,252	271,280	16.46%
TOTAL OTHER CHARGES	\$1,618,916	\$1,827,972	\$1,919,252	\$91,280	4.99%
Acquisitions	668,130	727,612	709,612	(18,000)	(2.47)%
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$668,130	\$727,612	\$709,612	\$(18,000)	(2.47)%
TOTAL EXPENDITURES	\$14,783,727	\$16,640,153	\$18,501,620	\$1,861,467	11.19%

Program Positions

Classified	58	58	61	3	5.17%
Unclassified	14	15	15	—	—
TOTAL AUTHORIZED T.O. POSITIONS	72	73	76	3	4.11%
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—
TOTAL POSITIONS	72	73	76	3	4.11%

Cost Detail

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
State General Fund	—	180,000	—	(180,000)
Fees & Self-generated Revenues	13,817,577	15,630,153	17,666,924	2,036,771
Insurance Fraud Investigation Dedicated Fund Account	30,000	30,000	30,000	—
Federal Funds	936,150	800,000	804,696	4,696
Total:	\$14,783,727	\$16,640,153	\$18,501,620	\$1,861,467

Salaries

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	3,873,829	4,173,202	4,410,045	236,843
5110015	SAL-CLASS-TO-OT	16,776	—	—	—
5110020	SAL-CLASS-TO-TERM	29,603	—	—	—
5110025	SAL-UNCLASS-TO-REG	1,672,401	1,768,934	1,762,677	(6,257)
5110035	SAL-UNCLASS-TO-TERM	9,711	—	—	—
Total Salaries:		\$5,602,319	\$5,942,136	\$6,172,722	\$230,586

Other Compensation

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	237,343	271,740	271,740	—
5120035	STUDENT LABOR	19,096	40,390	66,390	26,000
5120105	COMP-CL-NON TO-OT	39	—	—	—
5120110	COMP-CL-NON TO-TERM	599	—	—	—
Total Other Compensation:		\$257,077	\$312,130	\$338,130	\$26,000

Related Benefits

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	1,782,982	1,837,737	2,025,043	187,306
5130020	RET CONTR-TEACHERS	11,446	12,675	13,811	1,136
5130050	POSTRET BENEFITS	315,968	401,895	401,895	—
5130055	FICA TAX (OASDI)	3,834	13,396	20,965	7,569
5130060	MEDICARE TAX	79,912	92,077	94,407	2,330
5130070	GRP INS CONTRIBUTION	550,684	650,642	626,631	(24,011)
5130090	TAXABLE FRINGE BEN	12,000	12,000	12,000	—
Total Related Benefits:		\$2,756,826	\$3,020,422	\$3,194,752	\$174,330

Travel

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	1,291	3,918	4,009	91
5210015	IN-STATE TRAVEL-CONF	11,072	66,750	72,284	5,534
5210020	IN-STATE TRAV-FIELD	5,777	8,625	18,823	10,198
5210025	IN-STATE TRV-BD MEM	—	129	132	3
5210030	IN-STATE TRV-IT/TRN	650	—	—	—
5210050	OUT-OF-STATE TRV-ADM	10,004	18,165	18,583	418
5210055	OUT-OF-STTRV-CONF	41,754	76,040	92,697	16,657
5210060	OUT-OF-STTRV-FIELD	12,314	1,893	1,937	44
5210070	OUT-OF-STTRV-IT/TRN	3,798	12,000	12,276	276
Total Travel:		\$86,660	\$187,520	\$220,741	\$33,221

Operating Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	2,793	102,934	105,301	2,367
5310004	SERV-BANK FEES	6,869	9,862	10,089	227
5310005	SERV-PRINTING	3,007	1,794	1,836	42

Operating Services *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310010	SERV-DUES & OTHER	2,010	2,924	2,992	68
5310011	SERV-SUBSCRIPTIONS	247,041	240,469	245,999	5,530
5310014	SERV-DRUG TESTING	875	610	624	14
5310042	SERV-BAR DUES	2,175	1,305	1,335	30
5310400	SERV-MISC	60,503	19,346	33,868	14,522
5330008	MAINT-EQUIPMENT	7,212	11,414	11,677	263
5330016	MAINT-DATA PROC EQP	107,809	107,888	111,269	3,381
5330018	MAINT-AUTO REPAIRS	2,795	389	398	9
5330026	MAINT-SOFTWRE MTCE	1,444,181	1,850,541	1,893,103	42,562
5340010	RENT-REAL ESTATE	3,642	13,121	13,422	301
5340020	RENT-EQUIPMENT	70,036	55,319	59,802	4,483
5340025	RENT-AUTOMOBILES	5,648	6,540	6,690	150
5340078	RENT-DATA-LIC SOFT	515,067	531,090	592,855	61,765
5350001	UTIL-INTERNET PROVID	44,218	47,707	48,804	1,097
5350004	UTIL-TELEPHONE SERV	—	628	642	14
5350006	UTIL-MAIL/DEL/POST	2,376	6,367	6,513	146
5350008	UTIL-DEL UPS/FED EXP	—	50	51	1
5350020	UTIL-MAIL/DEL/POST	—	1,500	1,535	35
Total Operating Services:		\$2,528,259	\$3,011,798	\$3,148,805	\$137,007

Supplies

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	13,182	35,865	36,691	826
5410006	SUP-COMPUTER	23,513	101,310	103,640	2,330
5410013	SUP-FOOD & BEVERAGE	12,143	174	178	4
5410017	SUP-JANITORIAL	66	4,812	4,923	111

Supplies *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410027	SUP-OTHER MEDICAL	58	9	9	—
5410400	SUP-OTHER	41,183	37,567	38,430	863
Total Supplies:		\$90,146	\$179,737	\$183,871	\$4,134

Professional Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5510005	PROF SERV-LEGAL	3,600	25,000	25,575	575
5510014	PROF SERV-IT CONSLT	449,462	833,078	1,002,239	169,161
5510028	PROF SERV-ADV/PRINT	74,999	—	—	—
5510038	PROF SERV-TRAVEL	60	—	—	—
5510400	PROF SERV-OTHER	647,273	572,748	1,585,921	1,013,173
Total Professional Services:		\$1,175,394	\$1,430,826	\$2,613,735	\$1,182,909

Other Charges

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5620112	MISC-OTH PUB SAF FRD	—	180,000	—	(180,000)
Total Other Charges:		—	\$180,000	—	\$(180,000)

Interagency Transfers

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	—	62,040	62,040
5950004	IAT-RELATED BENEFITS	2,893	7,934	7,934	—
5950007	IAT-PRINTING	28,154	38,089	53,089	15,000
5950008	IAT-POSTAGE	7,765	2,108	2,108	—
5950014	IAT-TELEPHONE	89,627	68,628	68,628	—
5950023	IAT-OTHER MAINTENANC	701,496	747,540	747,540	—
5950033	IAT-INTER AGY TRANS	190	268	268	—

Interagency Transfers *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950034	IAT-OFFICE SUPPLIES	31	—	—	—
5950049	IAT-CIVIL SERVICE	82,719	92,124	92,124	—
5950050	IAT-ORM INSURANCE	280,506	320,088	320,088	—
5950051	IAT-OSUP	13,840	13,023	13,023	—
5950052	IAT-LEG. AUDITOR	100,371	112,575	131,815	19,240
5950053	IAT-STATE TREASURER	3,852	3,460	3,460	—
5950057	IAT-CAP POL-BLD SEC	184,509	128,983	303,983	175,000
5950058	IAT-TECH SVCS	115,684	101,370	101,370	—
5950059	IAT-ST PROCUREMENT	7,277	11,782	11,782	—
Total Interagency Transfers:		\$1,618,916	\$1,647,972	\$1,919,252	\$271,280

Acquisitions

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5710221	ACQ-COMP HARDWARE	504,528	647,612	647,612	—
5710223	ACQ-COMM EQUIP	2,398	—	—	—
5710224	ACQ-OFFICE FURN&EQP	85,799	8,000	—	(8,000)
5710236	ACQ-OTHER	6,369	10,000	—	(10,000)
5710250	ACQ-AUTOMOBILES	—	62,000	62,000	—
5710921	COMPUTER/EQUIP-MA	69,036	—	—	—
Total Acquisitions:		\$668,130	\$727,612	\$709,612	\$(18,000)
Total Expenditures for Program 1651		\$14,783,727	\$16,640,153	\$18,501,620	\$1,861,467

1652 - Market Compliance

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
STATE GENERAL FUND (Direct)	—	—	13,855,000	13,855,000	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	19,884,582	25,408,971	27,866,498	2,457,527	9.67%
STATUTORY DEDICATIONS	23,236,208	25,000,000	30,000,000	5,000,000	20.00%
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$43,120,790	\$50,408,971	\$71,721,498	\$21,312,527	42.28%

Fees and Self-Generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Fees & Self-generated Revenues	17,929,732	21,323,771	22,531,798	1,208,027	5.67%
Administrative Ded Fund Account - Department of Insurance	900,592	1,230,367	1,535,720	305,353	24.82%
Insurance Fraud Investigation Dedicated Fund Account	1,054,257	2,854,833	3,798,980	944,147	33.07%
Total:	\$19,884,582	\$25,408,971	\$27,866,498	\$2,457,527	9.67%

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Louisiana Fortify Homes Program	23,236,208	25,000,000	30,000,000	5,000,000	20.00%
Total:	\$23,236,208	\$25,000,000	\$30,000,000	\$5,000,000	20.00%

Program Expenditures

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Percent Change
Salaries	10,938,832	11,590,433	12,294,984	704,551	6.08%
Other Compensation	160,372	172,572	229,772	57,200	33.15%
Related Benefits	6,009,455	6,118,174	6,501,892	383,718	6.27%
TOTAL PERSONAL SERVICES	\$17,108,658	\$17,881,179	\$19,026,648	\$1,145,469	6.41%
Travel	94,103	337,641	425,569	87,928	26.04%
Operating Services	233,913	397,275	480,414	83,139	20.93%
Supplies	22,591	44,687	47,015	2,328	5.21%
TOTAL OPERATING EXPENSES	\$350,607	\$779,603	\$952,998	\$173,395	22.24%
PROFESSIONAL SERVICES	\$2,112,593	\$6,564,404	\$7,703,067	\$1,138,663	17.35%
Other Charges	23,236,208	25,000,000	43,855,000	18,855,000	75.42%
Debt Service	—	—	—	—	—
Interagency Transfers	312,723	183,785	183,785	—	—
TOTAL OTHER CHARGES	\$23,548,931	\$25,183,785	\$44,038,785	\$18,855,000	74.87%
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	\$43,120,790	\$50,408,971	\$71,721,498	\$21,312,527	42.28%

Program Positions

Classified	145	143	147	4	2.80%
Unclassified	13	16	18	2	12.50%
TOTAL AUTHORIZED T.O. POSITIONS	158	159	165	6	3.77%
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	3	—	—
TOTAL POSITIONS	161	162	168	6	3.70%

Cost Detail

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
State General Fund	—	—	13,855,000	13,855,000
Fees & Self-generated Revenues	17,929,732	21,323,771	22,531,798	1,208,027
Administrative Ded Fund Account - Department of Insurance	900,592	1,230,367	1,535,720	305,353
Insurance Fraud Investigation Dedicated Fund Account	1,054,257	2,854,833	3,798,980	944,147
Louisiana Fortify Homes Program	23,236,208	25,000,000	30,000,000	5,000,000
Total:	\$43,120,789	\$50,408,971	\$71,721,498	\$21,312,527

Salaries

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5110010	SAL-CLASS-TO-REG	8,724,626	9,443,303	9,897,051	453,748
5110020	SAL-CLASS-TO-TERM	84,545	—	—	—
5110025	SAL-UNCLASS-TO-REG	2,083,377	2,147,130	2,397,933	250,803
5110035	SAL-UNCLASS-TO-TERM	46,282	—	—	—
Total Salaries:		\$10,938,832	\$11,590,433	\$12,294,984	\$704,551

Other Compensation

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5120010	COMPENSATION/WAGES	140,178	125,772	125,772	—
5120035	STUDENT LABOR	19,221	46,800	104,000	57,200
5120105	COMP-CL-NON TO-OT	972	—	—	—
Total Other Compensation:		\$160,372	\$172,572	\$229,772	\$57,200

Related Benefits

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5130010	RET CONTR-STATE EMP	3,569,543	3,714,729	3,980,940	266,211
5130050	POSTRET BENEFITS	1,120,942	968,192	968,192	—
5130055	FICA TAX (OASDI)	2,050	11,484	14,245	2,761
5130060	MEDICARE TAX	150,835	172,074	181,609	9,535
5130070	GRP INS CONTRIBUTION	1,166,084	1,251,695	1,356,906	105,211
Total Related Benefits:		\$6,009,455	\$6,118,174	\$6,501,892	\$383,718

Travel

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5210010	IN-STATE TRAVEL-ADM	160	361	369	8
5210015	IN-STATE TRAVEL-CONF	17,704	62,938	108,681	45,743
5210020	IN-STATE TRAV-FIELD	2,935	80,405	82,254	1,849
5210050	OUT-OF-STATE TRV-ADM	3,299	2,244	2,296	52
5210055	OUT-OF-STTRV-CONF	65,785	180,048	220,056	40,008
5210060	OUT-OF-STTRV-FIELD	4,220	11,645	11,913	268
Total Travel:		\$94,103	\$337,641	\$425,569	\$87,928

Operating Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5310001	SERV-ADVERTISING	—	46	47	1
5310005	SERV-PRINTING	2,915	1,128	1,155	27
5310010	SERV-DUES & OTHER	45,678	41,475	46,428	4,953
5310011	SERV-SUBSCRIPTIONS	101,332	72,396	101,061	28,665
5310042	SERV-BAR DUES	8,080	7,645	7,821	176
5310400	SERV-MISC	2,990	12,886	13,183	297
5330018	MAINT-AUTO REPAIRS	92	—	—	—
5330026	MAINT-SOFTWARE MTCE	16,200	—	—	—

Operating Services *(continued)*

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5340010	RENT-REAL ESTATE	31,156	28,904	29,569	665
5340025	RENT-AUTOMOBILES	585	25,110	25,688	578
5340078	RENT-DATA-LIC SOFT	11,919	184,602	231,848	47,246
5350004	UTIL-TELEPHONE SERV	—	1,048	1,072	24
5350006	UTIL-MAIL/DEL/POST	12,624	21,100	21,585	485
5350020	UTIL-MAIL/DEL/POST	342	935	957	22
Total Operating Services:		\$233,913	\$397,275	\$480,414	\$83,139

Supplies

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5410001	SUP-OFFICE SUPPLIES	550	105	1,406	1,301
5410006	SUP-COMPUTER	—	11,897	12,172	275
5410036	SUP-FUELTRAC	(92)	37	38	1
5410400	SUP-OTHER	22,133	32,648	33,399	751
Total Supplies:		\$22,591	\$44,687	\$47,015	\$2,328

Professional Services

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5510001	PROF SERV-ACCT/AUDIT	1,631,451	4,440,000	4,274,620	(165,380)
5510005	PROF SERV-LEGAL	10,444	165,000	168,795	3,795
5510014	PROF SERV-IT CONSLT	164,400	50,000	51,150	1,150
5510400	PROF SERV-OTHER	306,298	1,909,404	3,208,502	1,299,098
Total Professional Services:		\$2,112,593	\$6,564,404	\$7,703,067	\$1,138,663

Other Charges

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5620063	MISC-OPERATNG SVCS	23,236,208	25,000,000	30,000,000	5,000,000
5620112	MISC-OTH PUB SAF FRD	—	—	13,855,000	13,855,000
Total Other Charges:		\$23,236,208	\$25,000,000	\$43,855,000	\$18,855,000

Interagency Transfers

Commitment Item	Name	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB
5950001	IAT-COMMODITY/SERV	—	20,000	20,000	—
5950006	IAT-ADVERTISING	17,918	84,601	84,601	—
5950007	IAT-PRINTING	303	—	—	—
5950008	IAT-POSTAGE	7,915	2,111	2,111	—
5950014	IAT-TELEPHONE	10,952	13,516	13,516	—
5950055	IAT-ADMIN LAW JUDGE	275,635	63,557	63,557	—
Total Interagency Transfers:		\$312,723	\$183,785	\$183,785	—
Total Expenditures for Program 1652		\$43,120,790	\$50,408,971	\$71,721,498	\$21,312,527
Total Agency Expenditures:		\$57,904,517	\$67,049,124	\$90,223,118	\$23,173,994

SOURCE OF FUNDING SUMMARY

Agency Overview

Fees & Self-generated

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Form ID
INSURANCE PREMIUM TAXES	90,000	90,000	90,000	—	44479
ADMIN FUND-HIPAA ASSMNT	900,592	1,230,367	1,535,720	305,353	44480
REGULATORY FEES	31,657,310	36,863,924	40,108,722	3,244,798	44483
I09-INSURANCE FRAUD	30,000	30,000	30,000	—	44487
I09-INSURANCE FRAUD	1,054,257	2,854,833	3,798,980	944,147	44488
Total Fees & Self-generated	\$33,732,159	\$41,069,124	\$45,563,422	\$4,494,298	

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Form ID
I14 - FORTIFIED HOMES	23,236,208	25,000,000	30,000,000	5,000,000	45798
Total Statutory Dedications	\$23,236,208	\$25,000,000	\$30,000,000	\$5,000,000	

Federal Funds

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Total Request	Over/Under EOB	Form ID
SHIIP GRANT	936,150	800,000	804,696	4,696	44481
Total Federal Funds	\$936,150	\$800,000	\$804,696	\$4,696	
Total Sources of Funding:	\$57,904,517	\$66,869,124	\$76,368,118	\$9,498,994	

SOURCE OF FUNDING DETAIL

Statutory Dedications

Form 45798 — 165-Fortified Homes Program

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	—	—	—	—	—	—	—	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	—	—	—	—	—	—	—	—	—
TOTAL PERSONAL SERVICES	—	—	—	—	—	—	—	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	25,000,000	—	—	30,000,000	—	—	30,000,000	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	\$25,000,000	—	—	\$30,000,000	—	—	\$30,000,000	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$25,000,000	—	—	\$30,000,000	—	—	\$30,000,000	—	—

Form 45798 — 165-Fortified Homes Program

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:1483.1 - The Louisiana Fortify Homes Program was created to make financial grants to retrofit roofs of insurable property with a homestead exemption to resist loss and meet or exceed the fortified home standards of the Insurance Institute for Business and Home Safety.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes. Act 79 of the 2025 Legislative Session dedicates approximately \$30 million in recurring revenue to the LA Fortify Homes Program
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Federal Funds

Form 44481 — 165-SHIIP Grant

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	252,485	—	—	252,485	—	—	252,485	—	—
Other Compensation	145,496	—	—	145,496	—	—	145,496	—	—
Related Benefits	176,276	—	—	176,276	—	—	176,276	—	—
TOTAL PERSONAL SERVICES	\$574,257	—	—	\$574,257	—	—	\$574,257	—	—
Travel	8,099	—	—	8,285	—	—	8,285	—	—
Operating Services	15,516	—	—	15,872	—	—	15,872	—	—
Supplies	1,829	—	—	1,872	—	—	1,872	—	—
TOTAL OPERATING EXPENSES	\$25,444	—	—	\$26,029	—	—	\$26,029	—	—
PROFESSIONAL SERVICES	\$178,729	—	—	\$182,840	—	—	\$182,840	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	21,570	—	—	21,570	—	—	21,570	—	—
TOTAL OTHER CHARGES	\$21,570	—	—	\$21,570	—	—	\$21,570	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$800,000	—	—	\$804,696	—	—	\$804,696	—	—

Form 44481 — 165-SHIP Grant

Question	Narrative Response
State the purpose, source and legal citation.	Federal Grant - CFDA 93.324 Department of Health and Human Services Administration for Community Living CDAP-State Health Insurance Assistance Program. The grant funds the activities of the Senior Health Insurance Information Program (SHIP) for the agency.
Agency discretion or Federal requirement?	Federal Requirements
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Based on annual award submitted/awarded; however funds not expended at the end of the existing budget year may be carried forward, upon approval, until the total grant is expended.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objectives: 1651-05 PI Code : 999 (K), 996 (K), 25346 (K), 25344 (S), 25345 (S), 25401 (G), 25403 (G)
Additional information or comments.	N/A

Fees & Self-generated

Form 44479 — 165-Annual Premium Tax Fee

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	62,652	—	—	62,652	—	—	62,652	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	27,348	—	—	27,348	—	—	27,348	—	—
TOTAL PERSONAL SERVICES	\$90,000	—	—	\$90,000	—	—	\$90,000	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$90,000	—	—	\$90,000	—	—	\$90,000	—	—

Form 44479 — 165-Annual Premium Tax Fee

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:794 Authorizes the Commissioner of Insurance to withhold from the taxes collected, the sum not to exceed \$90,000 per annum to defray the expense of collecting taxes imposed and for the operation of the insurance department.
Agency discretion or Federal requirement?	Agency discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes, The law allows the LDI to retain \$90,000 per year to defray the operating expenses of collecting the taxes.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	N/A
Additional information or comments.	N/A

Form 44480 — 165-Administrative Fund Dedicated Fund Account

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	600,279	—	—	609,389	—	—	—	609,389	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	314,236	—	—	303,215	—	—	—	303,215	—
TOTAL PERSONAL SERVICES	\$914,515	—	—	\$912,604	—	—	—	\$912,604	—
Travel	8,998	—	—	9,205	—	—	—	9,205	—
Operating Services	7,729	—	—	7,907	—	—	—	7,907	—
Supplies	1,543	—	—	1,578	—	—	—	1,578	—
TOTAL OPERATING EXPENSES	\$18,270	—	—	\$18,690	—	—	—	\$18,690	—
PROFESSIONAL SERVICES	\$297,570	—	—	\$604,414	—	—	—	\$604,414	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	12	—	—	12	—	—	—	12	—
TOTAL OTHER CHARGES	\$12	—	—	\$12	—	—	—	\$12	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$1,230,367	—	—	\$1,535,720	—	—	—	\$1,535,720	—

Form 44480 — 165-Administrative Fund Dedicated Fund Account

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 22:1071 - Provides for the Department of Insurance to collect penalties and an assessment not to exceed five one-hundredths of one percent (.0005) of the amount of certain premiums received in this state by health insurers during the preceding year ending December 31. The Commissioner shall establish the annual assessment percentage based on the cost of administering and enforcing the provisions of this Part and shall deduct any amounts collected from penalties imposed which are available and appropriated for use. An amount equal to that deposit shall be credited to a special fund known as the Administrative Fund of the Department of Insurance. All unexpected and unencumbered monies in this fund at the end of the fiscal year shall remain in such fund. Interest earned on investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2026 to June 30, 2027
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objectives: 1652-03, 1652-04, 1652-05 LaPAS PI Code (Level): 12290 (K), 22857 (K), 986 (G), 10212 (G), 985 (G), 25408 (G), 22849 (G), 25987 (G), 25988 (G), 25990 (G), 25991 (G), 13988 (K), 13987 (G), 13990 (G), 13991 (G), 25406 (G), 25407 (G), 25847 (K), 25962 (G), 25963 (G)
Additional information or comments.	N/A

Form 44483 — 165-Self Generated Regulatory Fees

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	15,600,887	—	—	16,418,987	—	—	16,418,987	—	—
Other Compensation	234,259	—	—	317,459	—	—	317,459	—	—
Related Benefits	8,117,100	—	—	8,652,111	—	—	8,652,111	—	—
TOTAL PERSONAL SERVICES	\$23,952,246	—	—	\$25,388,557	—	—	\$25,388,557	—	—
Travel	468,064	—	—	587,900	—	—	587,900	—	—
Operating Services	3,284,607	—	—	3,458,890	—	—	3,458,890	—	—
Supplies	204,771	—	—	210,780	—	—	210,780	—	—
TOTAL OPERATING EXPENSES	\$3,957,442	—	—	\$4,257,570	—	—	\$4,257,570	—	—
PROFESSIONAL SERVICES	\$6,416,476	—	—	\$7,671,555	—	—	\$7,671,555	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	1,810,148	—	—	2,081,428	—	—	2,081,428	—	—
TOTAL OTHER CHARGES	\$1,810,148	—	—	\$2,081,428	—	—	\$2,081,428	—	—
Acquisitions	727,612	—	—	709,612	—	—	709,612	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	—	—	\$709,612	—	—	\$709,612	—	—
TOTAL EXPENDITURES	\$36,863,924	—	—	\$40,108,722	—	—	\$40,108,722	—	—

Form 44483 — 165-Self Generated Regulatory Fees

Question	Narrative Response
State the purpose, source and legal citation.	Collected per LA R.S. 22 (Insurance Code) for fees and operating expenses associated with the regulation of insurance.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2026 to June 30, 2027
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	These fees fund numerous divisions throughout the department and affect numerous objectives and indicators throughout the Operational Plan.
Additional information or comments.	N/A

Form 44487 — 165-Insurance Fraud Investigation Fund Administrative Fee SG

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	21,104	—	—	21,104	—	—	21,104	—	—
Other Compensation	—	—	—	—	—	—	—	—	—
Related Benefits	8,896	—	—	8,896	—	—	8,896	—	—
TOTAL PERSONAL SERVICES	\$30,000	—	—	\$30,000	—	—	\$30,000	—	—
Travel	—	—	—	—	—	—	—	—	—
Operating Services	—	—	—	—	—	—	—	—	—
Supplies	—	—	—	—	—	—	—	—	—
TOTAL OPERATING EXPENSES	—	—	—	—	—	—	—	—	—
PROFESSIONAL SERVICES	—	—	—	—	—	—	—	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	—	—	—	—	—	—	—	—	—
TOTAL OTHER CHARGES	—	—	—	—	—	—	—	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$30,000	—	—	\$30,000	—	—	\$30,000	—	—

Form 44487 — 165-Insurance Fraud Investigation Fund Administrative Fee SG

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance and may retain one hundred eighty-seven (\$187,000) to fund the Louisiana Automobile Theft and Fraud Prevention Authority pursuant to 22:2134.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	Yes, the law allows the LDI to retain \$30,000 per year to defray the operating expenses of collecting the assessment.
Additional information or comments.	N/A
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objectives: 1651-06, 1651-07, 1651-08 PI Codes (Level): 890 (S), 898 (G), 899 (G), 893 (G), 894 (G), 895 (G), 6397 (G), 25813 (G), 896 (G), 23501 (G), 24327 (G), 24328 (G), 901 (S), 891 (G), 25404 (G), 22835 (S), 22836 (S)
Additional information or comments.	N/A

Form 44488 — 165-Insurance Fraud Investigation Fund-Operating

Expenditures	Existing Operating Budget as of 10/02/2025			FY2026-2027 Total Request			FY2027-2028 Projected		
	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match	Means of Financing	In-Kind Match	Cash Match
Salaries	995,162	—	—	1,103,089	—	—	1,103,089	—	—
Other Compensation	104,947	—	—	104,947	—	—	104,947	—	—
Related Benefits	494,740	—	—	528,798	—	—	528,798	—	—
TOTAL PERSONAL SERVICES	\$1,594,849	—	—	\$1,736,834	—	—	\$1,736,834	—	—
Travel	40,000	—	—	40,920	—	—	40,920	—	—
Operating Services	101,221	—	—	146,550	—	—	146,550	—	—
Supplies	16,281	—	—	16,656	—	—	16,656	—	—
TOTAL OPERATING EXPENSES	\$157,502	—	—	\$204,126	—	—	\$204,126	—	—
PROFESSIONAL SERVICES	\$1,102,455	—	—	\$1,857,993	—	—	\$1,857,993	—	—
Other Charges	—	—	—	—	—	—	—	—	—
Debt Service	—	—	—	—	—	—	—	—	—
Interagency Transfers	27	—	—	27	—	—	27	—	—
TOTAL OTHER CHARGES	\$27	—	—	\$27	—	—	\$27	—	—
Acquisitions	—	—	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$2,854,833	—	—	\$3,798,980	—	—	\$3,798,980	—	—

Form 44488 — 165-Insurance Fraud Investigation Fund-Operating

Question	Narrative Response
State the purpose, source and legal citation.	LA R.S. 40:1428 - Provides for the Department of Insurance to assess a special fee on the direct premiums collected not to exceed .000375 multiplied times the amount of direct premium dollars received that are subject to the fee. The Commissioner shall establish the annual assessment percentage based on the cost of investigation, enforcement, public education and public awareness, and prosecution of insurance fraud. An amount equal to that deposit shall be credited to a special fund known as the Insurance Fraud Investigation Fund. The monies in the Insurance Fraud Investigation Fund shall be used solely for the expenses in connection with the investigation, enforcement, public education and public awareness, and prosecution of insurance fraud. The Commissioner of Insurance may retain thirty thousand (\$30,000) per year from the fees collected to defray the operating expenses of the Department of Insurance, and one hundred eighty-seven thousand (\$187,000) to fund insurance fraud detection, investigation, and public awareness.
Agency discretion or Federal requirement?	Agency Discretion
Describe any budgetary peculiarities.	N/A
Is the Total Request amount for multiple years?	July 1, 2026 to June 30, 2027
Additional information or comments.	LA R.S. 40:1428 (A)(\$)(c) - Act 340 of the 2024 Regular Legislative Session authorized the fraud units of the LDI, LA Department of Justice, and the LA Department of Public Safety to sign a written agreement (MOU) that increases the previously set allocations of 10%, 15%, and 75% respectively of the total collections generated through the assessment.
Provide the amount of any indirect costs.	N/A
Any indirect costs funded with other MOF?	N/A
Objectives and indicators in the Operational Plan.	PM Objective: I.9 1652-09 PI Codes: 12276 (K), 12278 (K), 12282 (G), 959 (G), 962 (G), 12279 (G), 12281 (G), 24332 (G), 24333 (G), 23502 (G), 24334 (G), 25410 (G)
Additional information or comments.	N/A

EXPENDITURES BY MEANS OF FINANCING

Existing Operating Budget

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Fees & Self-generated Form ID 44479 INSURANCE PREMIUM TAXES	Fees & Self-generated Form ID 44480 ADMIN FUND-HIPAA ASSMNT	Fees & Self-generated Form ID 44483 REGULATORY FEES
Salaries	—	17,532,569	—	62,652	600,279	15,600,887
Other Compensation	—	484,702	—	—	—	234,259
Related Benefits	—	9,138,596	—	27,348	314,236	8,117,100
TOTAL PERSONAL SERVICES	—	\$27,155,867	—	\$90,000	\$914,515	\$23,952,246
Travel	—	525,161	—	—	8,998	468,064
Operating Services	—	3,409,073	—	—	7,729	3,284,607
Supplies	—	224,424	—	—	1,543	204,771
TOTAL OPERATING EXPENSES	—	\$4,158,658	—	—	\$18,270	\$3,957,442
PROFESSIONAL SERVICES	—	\$7,995,230	—	—	\$297,570	\$6,416,476
Other Charges	—	25,180,000	180,000	—	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	1,831,757	—	—	12	1,810,148
TOTAL OTHER CHARGES	—	\$27,011,757	\$180,000	—	\$12	\$1,810,148
Acquisitions	—	727,612	—	—	—	727,612
Major Repairs	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$727,612	—	—	—	\$727,612
TOTAL EXPENDITURES	—	\$67,049,124	\$180,000	\$90,000	\$1,230,367	\$36,863,924

Expenditures by Means of Financing

Existing Operating Budget

Expenditures	Fees & Self-generated Form ID 44487 I09-INSURANCE FRAUD	Fees & Self-generated Form ID 44488 I09-INSURANCE FRAUD	Statutory Dedications Form ID 45798 I14 - FORTIFIED HOMES	Federal Funds Form ID 44481 SHIIP GRANT
Salaries	21,104	995,162	—	252,485
Other Compensation	—	104,947	—	145,496
Related Benefits	8,896	494,740	—	176,276
TOTAL PERSONAL SERVICES	\$30,000	\$1,594,849	—	\$574,257
Travel	—	40,000	—	8,099
Operating Services	—	101,221	—	15,516
Supplies	—	16,281	—	1,829
TOTAL OPERATING EXPENSES	—	\$157,502	—	\$25,444
PROFESSIONAL SERVICES	—	\$1,102,455	—	\$178,729
Other Charges	—	—	25,000,000	—
Debt Service	—	—	—	—
Interagency Transfers	—	27	—	21,570
TOTAL OTHER CHARGES	—	\$27	\$25,000,000	\$21,570
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$30,000	\$2,854,833	\$25,000,000	\$800,000

Total Request

Expenditures	Used as a Cash Match	Total Means of Financing By Expenditure	Total State General Fund	Statutory Dedications Form ID 45798 I14 - FORTIFIED HOMES	Federal Funds Form ID 44481 SHIIP GRANT	Fees & Self-generated Form ID 44479 INSURANCE PREMIUM TAXES
Salaries	—	18,467,706	—	—	252,485	62,652
Other Compensation	—	567,902	—	—	145,496	—
Related Benefits	—	9,696,644	—	—	176,276	27,348
TOTAL PERSONAL SERVICES	—	\$28,732,252	—	—	\$574,257	\$90,000
Travel	—	646,310	—	—	8,285	—
Operating Services	—	3,629,219	—	—	15,872	—
Supplies	—	230,886	—	—	1,872	—
TOTAL OPERATING EXPENSES	—	\$4,506,415	—	—	\$26,029	—
PROFESSIONAL SERVICES	—	\$10,316,802	—	—	\$182,840	—
Other Charges	—	43,855,000	13,855,000	30,000,000	—	—
Debt Service	—	—	—	—	—	—
Interagency Transfers	—	2,103,037	—	—	21,570	—
TOTAL OTHER CHARGES	—	\$45,958,037	\$13,855,000	\$30,000,000	\$21,570	—
Acquisitions	—	709,612	—	—	—	—
Major Repairs	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$709,612	—	—	—	—
TOTAL EXPENDITURES	—	\$90,223,118	\$13,855,000	\$30,000,000	\$804,696	\$90,000

Expenditures by Means of Financing

Total Request

Expenditures	Fees & Self-generated Form ID 44480 ADMIN FUND-HIPAA ASSMNT	Fees & Self-generated Form ID 44483 REGULATORY FEES	Fees & Self-generated Form ID 44487 I09-INSURANCE FRAUD	Fees & Self-generated Form ID 44488 I09-INSURANCE FRAUD
Salaries	609,389	16,418,987	21,104	1,103,089
Other Compensation	—	317,459	—	104,947
Related Benefits	303,215	8,652,111	8,896	528,798
TOTAL PERSONAL SERVICES	\$912,604	\$25,388,557	\$30,000	\$1,736,834
Travel	9,205	587,900	—	40,920
Operating Services	7,907	3,458,890	—	146,550
Supplies	1,578	210,780	—	16,656
TOTAL OPERATING EXPENSES	\$18,690	\$4,257,570	—	\$204,126
PROFESSIONAL SERVICES	\$604,414	\$7,671,555	—	\$1,857,993
Other Charges	—	—	—	—
Debt Service	—	—	—	—
Interagency Transfers	12	2,081,428	—	27
TOTAL OTHER CHARGES	\$12	\$2,081,428	—	\$27
Acquisitions	—	709,612	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	\$709,612	—	—
TOTAL EXPENDITURES	\$1,535,720	\$40,108,722	\$30,000	\$3,798,980

REVENUE COLLECTIONS/INCOME

Fees & Self-generated

002 - Fees & Self-generated Revenues

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
REGULATORY FEES	4550291	FEES-CERT OF AUTH	61,250	68,150	68,175	25
REGULATORY FEES	4550294	FEES-FILING CHARTER	2,425	5,925	3,400	(2,525)
REGULATORY FEES	4550297	FEES-APPRV FOREIGN	247,805	245,700	245,700	—
REGULATORY FEES	4550298	FEES-LIC-3RD PARTY	19,800	17,000	18,000	1,000
REGULATORY FEES	4550299	FEES-ANNUAL REPORT	142,800	135,300	135,600	300
REGULATORY FEES	4550300	FEES-STATEMENT FEE	—	7,500	7,500	—
REGULATORY FEES	4550301	FEES-REGISTRATION	1,600	1,800	1,800	—
REGULATORY FEES	4550302	FEES-ANNUAL RENEWAL	11,150	11,300	11,300	—
REGULATORY FEES	4550303	FEES-1ST TIME APP	—	50	50	—
REGULATORY FEES	4550304	FEES-ANNUAL RENEWAL	(200)	650	650	—
REGULATORY FEES	4550307	FEES-1ST TIME APP	1,100	2,000	2,000	—
REGULATORY FEES	4550309	FEES-1ST APP / RENEW	21,000	21,000	21,000	—
REGULATORY FEES	4550311	FEES-RENEWAL LICENSE	—	3,000	3,000	—
REGULATORY FEES	4550314	FEES-1ST TIME APP	3,892,435	3,972,806	3,932,109	(40,697)
REGULATORY FEES	4550315	FEES-INITIAL CO APPT	35,046,595	38,025,195	50,270,800	12,245,605
REGULATORY FEES	4550316	FEES-RENEWAL	4,539,797	5,481,750	6,294,427	812,677
REGULATORY FEES	4550317	FEES-1ST TIME APP	167,000	159,625	160,875	1,250
REGULATORY FEES	4550318	FEES-RENEWAL	715,805	715,456	715,456	—
REGULATORY FEES	4550319	FEES-FAILURE FILE	430,450	424,138	424,138	—
REGULATORY FEES	4550320	FEES-CONT ED PROVIDR	52,425	58,077	56,365	(1,712)
REGULATORY FEES	4550321	FEES-INVALID ADDRESS	21,800	28,075	26,925	(1,150)
REGULATORY FEES	4550324	FEES-INITIAL REGIS	1,600	1,200	1,200	—
REGULATORY FEES	4550325	FEES-ANNUAL REGIS	8,700	9,300	9,050	(250)
REGULATORY FEES	4550326	FEES-INS INITIAL APT	1,800	3,300	2,400	(900)

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550327	FEES-INS ANNUAL APPT	17,400	17,700	17,400	(300)
REGULATORY FEES	4550328	FEES-CO FILING-LIFE	139,550	143,801	143,801	—
REGULATORY FEES	4550329	FEES-CO FILING-PROP	136,744	173,948	177,371	3,423
REGULATORY FEES	4550335	FEES-CO FILING-HLTH	50,400	45,065	47,400	2,335
REGULATORY FEES	4550336	FEES-CO FILING-MED	13,900	14,899	13,900	(999)
REGULATORY FEES	4550337	FEES-CO FILING-MED	20,100	20,300	20,300	—
REGULATORY FEES	4550340	FEES-ANNUAL FIN(HMO)	1,468,083	2,923,829	2,940,000	16,171
REGULATORY FEES	4550341	FEES-OTHER-FINES	161,098	156,598	156,598	—
REGULATORY FEES	4550342	FEES-OTHER-PREM TAX	90,000	90,000	90,000	—
REGULATORY FEES	4550343	FEES-PROF EMP ORG	22,500	22,500	23,000	500
REGULATORY FEES	4550344	FEES-PROF EMP ORG	64,200	62,100	63,600	1,500
REGULATORY FEES	4550345	FEES-LTD LIC MOTOR	100	250	250	—
REGULATORY FEES	4550346	FEES-LTD LIC MOTOR	2,000	2,000	2,000	—
REGULATORY FEES	4550347	FEES-OTHER-SERVICE	7,200	7,525	7,525	—
REGULATORY FEES	4550348	FEES-CLAIMS ADJ	3,135	5,014	5,907	893
REGULATORY FEES	4550349	FEES-CLAIMS ADJ	9,650	12,513	12,625	112
REGULATORY FEES	4550350	FEES-CLAIMS ADJ	1,116,025	1,439,033	1,728,167	289,134
REGULATORY FEES	4550351	FEES-CLAIMS ADJ	3,042,450	3,697,253	4,387,109	689,856
REGULATORY FEES	4550352	FEES-CLAIMS ADJ	1,525	775	1,125	350
REGULATORY FEES	4550353	FEES-PUBLIC ADJ	1,100	1,165	1,350	185
REGULATORY FEES	4550354	FEES-PUBLIC ADJ	1,200	2,000	2,250	250
REGULATORY FEES	4550355	FEES-PUBLIC ADJ	6,820	7,184	8,056	872
REGULATORY FEES	4550356	FEES-PUBLIC ADJ	7,855	10,253	12,794	2,541
REGULATORY FEES	4550357	FEES-RISK RETENTION	5,000	12,000	12,000	—
REGULATORY FEES	4550358	FEES-CERT OF COMP	783	1,250	1,290	40
REGULATORY FEES	4550359	FEES-OTH-APPLICATION	4,250	4,500	4,500	—
REGULATORY FEES	4550360	FEES-FILING-VEH MECH	275	350	350	—
REGULATORY FEES	4550362	FEES-PROVIDER APP	28,100	27,250	33,250	6,000

002 - Fees & Self-generated Revenues *(continued)*

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
REGULATORY FEES	4550364	FEES-PGRM OR COURSE	(250)	—	—	—
REGULATORY FEES	4550365	FEES-1ST TIME APP	20,055	16,463	18,397	1,934
REGULATORY FEES	4550366	FEES-RENEWAL	1,800	3,045	3,086	41
REGULATORY FEES	4550369	FEES-APPLICATION	7,500	13,500	13,500	—
REGULATORY FEES	4550370	FEES-APPLICATION	—	500	500	—
REGULATORY FEES	4550371	FEES-1ST TIME APP	5,250	6,527	5,889	(638)
REGULATORY FEES	4550372	FEES-RENEWAL	4,400	3,650	4,100	450
REGULATORY FEES	4550373	FEES-FAILURE FILE	850	700	850	150
REGULATORY FEES	4550374	FEES-FAILURE FILE	205,500	190,156	197,531	7,375
REGULATORY FEES	4550375	FEES-ANNUAL RENEWAL	8,500	8,500	8,500	—
REGULATORY FEES	4550689	FEES-PSAO LICENSING	900	2,100	2,100	—
REGULATORY FEES	4550690	FEES-PSAO ANNUAL	1,350	750	750	—
REGULATORY FEES	4710071	MR-COPIES	348	752	602	(150)
Total Collections/Income			\$52,064,783	\$58,545,995	\$72,581,643	\$14,035,648
TYPE						
Expenditures Source of Funding Form (BR-6)			31,747,310	36,953,924	40,198,722	3,244,798
Reversion			5,317,473	6,592,071	12,382,921	5,790,850
Transfer			15,000,000	15,000,000	20,000,000	5,000,000
Total Expenditures, Transfers and Carry Forwards to Next FY			\$52,064,783	\$58,545,995	\$72,581,643	\$14,035,648
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

108 - Administrative Ded Fund Account - Department of Insurance

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
ADMIN FUND-HIPAA ASSMNT	4550376	FEES-HIPAA ASSESSMNT	894,743	1,230,367	1,567,411	337,044
ADMIN FUND-HIPAA ASSMNT	4830016	PY CASH CARRYOVER	56,698	50,849	50,849	—
Total Collections/Income			\$951,441	\$1,281,216	\$1,618,260	\$337,044
TYPE						
Expenditures Source of Funding Form (BR-6)			900,592	1,230,367	1,535,720	305,353
Carryover			50,849	50,849	82,540	31,691
Total Expenditures, Transfers and Carry Forwards to Next FY			\$951,441	\$1,281,216	\$1,618,260	\$337,044
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

109 - Insurance Fraud Investigation Dedicated Fund Account

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
I12 LATIFPA FUND	4830011	INT FUND CY TRANS IN	220,670	—	—	—
INS FRAUD ASSMNT-OPER	4550378	FEES-FRAUD ASSESSMNT	1,119,226	2,842,750	3,800,000	957,250
INS FRAUD ASSMNT-OPER	4830016	PY CASH CARRYOVER	35	255,674	213,591	(42,083)
Total Collections/Income			\$1,339,931	\$3,098,424	\$4,013,591	\$915,167
TYPE						
Expenditures Source of Funding Form (BR-6)			1,084,257	2,884,833	3,828,980	944,147
Carryover			255,674	213,591	184,611	(28,980)
Total Expenditures, Transfers and Carry Forwards to Next FY			\$1,339,931	\$3,098,424	\$4,013,591	\$915,167
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

I12 - Auto. Theft and Insurance Fraud Prev. Auth. Ded Fund Acct

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
I12 LATIFPA FUND	4550485	FEES-OTHER-INTEREST	720	—	—	—
I12 LATIFPA FUND	4830016	PY CASH CARRYOVER	219,950	—	—	—
Total Collections/Income			\$220,670	—	—	—
TYPE						
Transfer			220,670	—	—	—
Total Expenditures, Transfers and Carry Forwards to Next FY			\$220,670	—	—	—
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Statutory Dedications

I14 - Louisiana Fortify Homes Program

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
I14 - FORTIFIED HOMES	4550485	FEES-OTHER-INTEREST	255,193	—	—	—
I14 - FORTIFIED HOMES	4830014	INTRAFUND TRANSFER	15,000,000	15,000,000	30,000,000	15,000,000
I14 - FORTIFIED HOMES	4830016	PY CASH CARRYOVER	19,709,165	11,728,150	1,728,150	(10,000,000)
Total Collections/Income			\$34,964,358	\$26,728,150	\$31,728,150	\$5,000,000
TYPE						
Expenditures Source of Funding Form (BR-6)			23,236,208	25,000,000	30,000,000	5,000,000
Carryforward			11,728,150	1,728,150	1,728,150	—
Total Expenditures, Transfers and Carry Forwards to Next FY			\$34,964,358	\$26,728,150	\$31,728,150	\$5,000,000
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Federal Funds

006 - Federal Funds

Source	Commitment Item	Commitment Item Name	FY2024-2025 Actuals	FY-2026 Estimate	FY2026-2027 Projected	Over/Under Current Year Estimate
SOURCE						
SHIIP GRANT	4030010	FR-HLTH/HOS/WLF	936,150	800,000	804,696	4,696
Total Collections/Income			\$936,150	\$800,000	\$804,696	\$4,696
TYPE						
Expenditures Source of Funding Form (BR-6)			936,150	800,000	804,696	4,696
Total Expenditures, Transfers and Carry Forwards to Next FY			\$936,150	\$800,000	\$804,696	\$4,696
Difference in Total Collections/Income and Total Expenditures, Transfers and Carry Forwards to Next FY			—	—	—	—

Justification of Differences

Form 46154 — 165-Federal Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	N/A
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 46155 — 165-Regulatory Fees Revenue Collections

Question	Narrative Response
Explain any transfers to other appropriations.	FY 2024-2025 - Act 723 of the 2024 Regular Legislative Session required the transfer of \$15,000,000 to the Louisiana Fortify Home Program (I14) from the LDI's Fees ' Self-Generated surplus collections. FY 2025-2026 - Act 1 of the 2025 Regular Legislative Session transfers \$15,000,000 to the Louisiana Fortify Homes Program (I14) from the LDI's Fees and Self-Generated surplus collections. FY 2026-2027 - Act 79 Of the 2025 Regular Session transfers \$20,000,000 from certain LDI self-generated fees and \$5,000,000 from Surplus Lines Premium Taxes and \$5,000,000 from Fire, Casualty and Miscellaneous Premium taxes for a total of \$30,000,000 to the Louisiana Fortify Homes Program (I14).
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 46166 — 165-I08 Administrative Fund Collections

Question	Narrative Response
Explain any transfers to other appropriations.	All unexpended and unencumbered monies in the fund at the end of the fiscal year shall remain in the fund. Interest earned on the investments of these monies by the State Treasurer shall be credited to this fund. The monies in the Administrative Fund of the Department of Insurance shall be used solely for the expenses in connection with the administration and enforcement of the provisions of LA R.S. 22:1071.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 46168 — 165-I09-Insurance Fraud Investigation Fund Collections SG

Question	Narrative Response
Explain any transfers to other appropriations.	Act 339 of the 2024 Regular Session repealed the Automobile Theft and Insurance Fraud Prevention Authority Fund Account and transferred the balance in the fund to the I09A Insurance Fraud Investigation Fund Dedicated Fund Account effective August 1, 2024.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 46169 — 165-I12 Auto Theft & Ins Fraud Prev Auth Collections SG

Question	Narrative Response
Explain any transfers to other appropriations.	Act 339 of the 2024 Regular Session repealed the Automobile Theft and Insurance Fraud Prevention Authority Fund Account and transferred the balance in the fund to the I09A Insurance Fraud Investigation Fund Dedicated Fund Account effective August 1, 2024.
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

Form 46654 — 165-I14-Fortified Homes Program

Question	Narrative Response
Explain any transfers to other appropriations.	FY 2024-2025 - Act 723 of the 2024 Regular Legislative Session required the transfer of \$15,000,000 to the Louisiana Fortify Home Program (I14) from the LDI's Fees ' Self-Generated surplus collections. FY 2025-2026 - Act 1 of the 2025 Regular Session transfers \$15,000,000 to the Louisiana Fortify Home Program (I14) from the LDI's Fees ' Self-Generated surplus collections. FY 2026-2027 - Act 79 of the 2025 Regular Legislative Session transfers \$20,000,000 from certain LDI self-generated fees and \$5,000,000 from Surplus Lines Premium Taxes and \$5,000,000 from Fire, Casualty, and Miscellaneous Premium taxes for a total of \$30,000,000 to the Louisiana Fortify Homes Program Fund (I14).
Break out INA by Source of Funding.	N/A
Additional information or comments.	N/A

SCHEDULE OF REQUESTED EXPENDITURES

1651 - Administrative/Fiscal

Travel

FY2026-2027 Request	Description
4,009	In-State Administrative Travel for the Commissioner and Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
132	In-State Board Members to attend board meetings for the LA Automobile Theft & Insurance Fraud Prevention Authority.
72,284	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
18,823	In-State Field Travel for staff to conduct trainings and outreach programs and serve as guest speakers on insurance regulatory issues.
12,276	IT Travel/Training for IT staff to attend various conferences and trainings
18,583	Out-of-State Administrative Travel for the Commissioner and Deputy Commissioners to attend speaking engagements regarding insurance regulatory issues.
92,697	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
1,937	Out-of-State Field Travel for staff to conduct trainings and serve as guest speakers on insurance regulatory issues.
\$220,741	Total Travel

Operating Services

FY2026-2027 Request	Description
105,301	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, on pharmacy bags for the State Health Insurance Program (SHIP), public notices of regulatory actions and Requests For Proposals (RFP).
642	Cellular phone service
59,802	Copier rental and mail and postage equipment rental.
624	Drug testing for new employees.
10,089	Electronic check reports
48,804	Internet service purchased through the IT Department and utilized by various employees.
592,855	Licensing software used for the operations of the department.
1,535	Mailbox rental at the United States Post Office.

Operating Services *(continued)*

FY2026-2027 Request	Description
1,893,103	Maintenance of Data Processing Application Software and use of contractors.
1,335	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
2,992	Membership dues for staff to various professional organizations.
33,868	Operating services including, but not limited to copying of files, press clippings, Legislative cable service, media monitoring, filing fees, warehouse work digitization of records project, etc.
6,513	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance.
51	Postage for mailing letters, contracts, reports, brochures to meet the needs of the public and to respond to questions regarding insurance using UPS, Federal Express and other delivery services.
1,836	Printing of business cards, printed notepads.
13,422	Rental office space located at 1965 Main Street, Baton Rouge, LA.
398	Routine and miscellaneous automotive maintenance on LDI fleet vehicles.
11,677	Service contracts and/or maintenance on binding machines, color copier, black and white copier, signature machine, and mobile filing system.
111,269	Service contracts and/or maintenance on servers, routers, printers, scanners, iPads, etc.
245,999	Subscriptions to online services and newspapers and/or magazines utilized by various divisions within the department.
6,690	Vehicle rentals used for administrative and field travel.
\$3,148,805	Total Operating Services

Supplies

FY2026-2027 Request	Description
178	Bottled water, nutritional food items for Catapult health visits.
103,640	Computer supplies including but not limited to recordable disks, cables, keyboards, surge protectors, laser labels, toner cartridges, drum kits and waste toner cartridges purchased through the IT department and utilized by all employees of the Department for day to day operations.
9	First Aid Kits for safety wardens.
4,923	General cleaning supplies utilized by the inmates to clean the Poydras Building, household supplies including, but not limited to toilet tissue, paper towels, and disinfectant.

Supplies *(continued)*

FY2026-2027 Request	Description
36,691	General office supplies utilized by various divisions within the department.
38,430	Other supplies utilized by various divisions within the department including, but not limited to batteries, ink stampers, binders, bulletin boards, reference materials and employee recognition items in accordance with LDI Policy Memorandum No. 50. Automotive supplies including, but not limited to gasoline, batteries, tires and oil for the Department's vehicles; gasoline for rental vehicles.
\$183,871	Total Supplies

Professional Services

FY2026-2027 Request	Means of Financing	Description
25,575	Fees & Self-generated Revenues	
\$25,575		Legal professional services are used to assist the Department of Insurance in employee appeals brought before the Civil Service Commission and assist in the review of disciplinary actions and other employment matters, including development of policies for compliance with State, Federal and local laws.
182,840	Federal Funds	
\$182,840		Other professional services are used to assist the Department of Insurance in on site training, and public awareness for the federally funded SHIP program.
1,403,081	Fees & Self-generated Revenues	
\$1,403,081		Other professional services are used to assist the Department of Insurance in on site training, public awareness, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.
1,002,239	Fees & Self-generated Revenues	
\$1,002,239		Professional information technology consulting services provided by sources outside of State Government.
\$2,613,735	Total Professional Services	

Other Charges

FY2026-2027 Request	Means of Financing	Description
—	Total Other Charges	

Acquisitions

FY2026-2027 Request	Means of Financing	New/Replacement	Acquisition Type	Quantitiy	Description
62,000	Fees & Self-generated Revenues				
647,612	Fees & Self-generated Revenues				
\$709,612		Not assigned	COMPUTER	0	Please see attached
\$709,612	Total Acquisitions				

1652 - Market Compliance

Travel

FY2026-2027 Request	Description
369	In-State Administrative Travel for Deputy Commissioners to attend meetings and speaking engagements regarding insurance regulatory issues.
108,681	In-State Conferences and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
82,254	In-State Field Travel for staff to conduct trainings and outreach programs, conduct statutorily mandated field examinations of regulated entities.
2,296	Out-of-State Administrative Travel for Deputy Commissioner's to attend speaking engagements and meetings regarding insurance regulatory issues.
220,056	Out-of-State Conference and Conventions for staff to attend various conferences and seminars on insurance regulatory issues, training sessions to earn professional designations and continuing professional education credits.
11,913	Out-of-State Field Travel for staff to conduct statutorily mandated field examinations of regulated entities.
\$425,569	Total Travel

Operating Services

FY2026-2027 Request	Description
47	Advertisements placed in professional newspapers and/or magazines for recruitment purposes, public notices of regulatory actions and Requests For Proposals (RFP).
1,072	Cellular phone service.
231,848	Licensing software used for the operations of the department.
957	Mailbox rental at the United States Post Office.
7,821	Membership dues for staff to the Louisiana State Bar Association/Louisiana Attorney Disciplinary Board.
46,428	Membership dues for staff to various professional organizations.
13,183	Operating services including, but not limited to copying, Legislative cable service, filing fees, litigation copies, etc.
21,585	Postage for mailing letters, contracts, reports, legal documents, financial examinations to meet the needs of the public and to respond to questions regarding insurance.
1,155	Printing of business cards, blank annual and quarterly financial statements.
29,569	Storage space at 1965 Main Street, Baton Rouge, LA.

Operating Services *(continued)*

FY2026-2027 Request	Description
101,061	Subscriptions to online services utilized by various divisions within the department.
25,688	Vehicle rentals used for administrative and field travel.
\$480,414	Total Operating Services

Supplies

FY2026-2027 Request	Description
38	Automotive supplies - FUELTRAC Interface and Corrections
33,399	Automotive supplies including but not limited to gasoline, batteries, tires and oil for the Department's vehicles, gasoline for rental vehicles. Other supplies utilized by various divisions of the department including but not limited to ink stampers, binders, bulletin boards, reference materials, etc.
12,172	Computer supplies including but not limited to laser labels and toner cartridges.
1,406	General office supplies utilized by various divisions within the department.
\$47,015	Total Supplies

Professional Services

FY2026-2027 Request	Means of Financing	Description
4,274,620	Fees & Self-generated Revenues	
\$4,274,620		Accounting and auditing professional services contracts are used to assist the Department of Insurance in fulfilling legislatively mandated examinations of insurers, market conduct examinations, actuarial reviews of rate submissions, etc. and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.
168,795	Fees & Self-generated Revenues	
\$168,795		Legal professional services are used to assist the Department of Insurance by providing legal analysis, opinions, legal consultations and reviews of provider contracts filed with the Department of Insurance for review and approval; serve as counsel in insurance and departmental matters; and/or any other contracts deemed necessary to carry out the goals and objectives of the Department.

Professional Services *(continued)*

FY2026-2027 Request	Means of Financing	Description
746,095	Fees & Self-generated Revenues	
\$746,095		Other professional services are used to assist the Department of Insurance in information technology projects, on site training, and/or any other contracts deemed necessary to carry out the goals and objectives of the Department. Other professional services are also used to assist the Department of Insurance in actuarial rate review of health insurance premium rates (40%).
604,414	Administrative Ded Fund Account - Department of Insurance	
\$604,414		Other professional services used to assist the Department of Insurance in actuarial rate review of health insurance premium rates (60%).
1,857,993	Insurance Fraud Investigation Dedicated Fund Account	
\$1,857,993		Other professional services used to assist the Department of Insurance in Fraud related matters.
51,150	Fees & Self-generated Revenues	
\$51,150		Professional information technology consulting services provided by sources outside of State Government.
\$7,703,067	Total Professional Services	

Other Charges

FY2026-2027 Request	Means of Financing	Description
13,855,000	State General Fund	
\$13,855,000		Other charges used to comply with state benefit mandates that the state has passed since the passage of the Affordable Care Act in 2011.
30,000,000	Louisiana Fortify Homes Program	
\$30,000,000		The Louisiana Fortify Homes Program is a program designed to retrofit roofs of insurable property with a homestead exemption to resist loss and meet or exceed the fortified home standards of the Insurance Institute for Business and Home Safety-fortified roof.
\$43,855,000	Total Other Charges	



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Continuation Budget Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
STATE GENERAL FUND (Direct)	180,000	—	—	—	—	13,675,000	13,855,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	41,069,124	(727,612)	274,842	360,950	—	4,586,118	45,563,422
STATUTORY DEDICATIONS	25,000,000	—	—	—	—	5,000,000	30,000,000
FEDERAL FUNDS	800,000	—	4,696	—	—	—	804,696
TOTAL MEANS OF FINANCING	\$67,049,124	\$(727,612)	\$279,538	\$360,950	—	\$23,261,118	\$90,223,118

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Administrative Ded Fund Account - Department of Insurance	1,230,367	—	7,264	(1,911)	—	300,000	1,535,720
Fees & Self-generated Revenues	36,953,924	(727,612)	238,598	345,490	—	3,388,322	40,198,722
Insurance Fraud Investigation Dedicated Fund Account	2,884,833	—	28,980	17,371	—	897,796	3,828,980
Total:	\$41,069,124	\$(727,612)	\$274,842	\$360,950	—	\$4,586,118	\$45,563,422

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Louisiana Fortify Homes Program	25,000,000	—	—	—	—	5,000,000	30,000,000
Total:	\$25,000,000	—	—	—	—	\$5,000,000	\$30,000,000

Expenditures and Positions

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Salaries	17,532,569	—	—	189,958	—	745,179	18,467,706
Other Compensation	484,702	—	—	—	—	83,200	567,902
Related Benefits	9,138,596	—	—	170,992	—	387,056	9,696,644
TOTAL PERSONAL SERVICES	\$27,155,867	—	—	\$360,950	—	\$1,215,435	\$28,732,252
Travel	525,161	—	12,077	—	—	109,072	646,310
Operating Services	3,409,073	—	78,409	—	—	141,737	3,629,219
Supplies	224,424	—	5,162	—	—	1,300	230,886
TOTAL OPERATING EXPENSES	\$4,158,658	—	\$95,648	—	—	\$252,109	\$4,506,415
PROFESSIONAL SERVICES	\$7,995,230	—	\$183,890	—	—	\$2,137,682	\$10,316,802
Other Charges	25,180,000	—	—	—	—	18,675,000	43,855,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,831,757	—	—	—	—	271,280	2,103,037
TOTAL OTHER CHARGES	\$27,011,757	—	—	—	—	\$18,946,280	\$45,958,037
Acquisitions	727,612	(727,612)	—	—	—	709,612	709,612
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	\$(727,612)	—	—	—	\$709,612	\$709,612
TOTAL EXPENDITURES	\$67,049,124	\$(727,612)	\$279,538	\$360,950	—	\$23,261,118	\$90,223,118
Classified	201	—	—	—	—	7	208
Unclassified	31	—	—	—	—	2	33
TOTAL AUTHORIZED T.O. POSITIONS	232	—	—	—	—	9	241
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	—	—	3

CONTINUATION BUDGET ADJUSTMENTS - SUMMARIZED**Form 48210 — FY26-27 Non-Recurring Acquisitions and Major Repairs
Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(727,612)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(727,612)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(727,612)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(727,612)
TOTAL EXPENDITURES	\$(727,612)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: INFLATION

Form 48211 — FY26-27 Standard Inflation Adjustment

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	274,842
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	4,696
TOTAL MEANS OF FINANCING	\$279,538

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	12,077
Operating Services	78,409
Supplies	5,162
TOTAL OPERATING EXPENSES	\$95,648
PROFESSIONAL SERVICES	\$183,890
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$279,538

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50442 — 165 Personal Services Base Adjustments**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(373,013)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(373,013)

Expenditures

	Amount
Salaries	(228,796)
Other Compensation	—
Related Benefits	(144,217)
TOTAL PERSONAL SERVICES	\$(373,013)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(373,013)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: COMPULSORY

Form 50450 — 165 CPGs Not Included on PEP

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	42,247
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$42,247

Expenditures

	Amount
Salaries	31,638
Other Compensation	—
Related Benefits	10,609
TOTAL PERSONAL SERVICES	\$42,247
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$42,247

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: COMPULSORY

Form 50457 — 165 Promotion/Vacancy After PEP

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	31,601
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$31,601

Expenditures

	Amount
Salaries	23,366
Other Compensation	—
Related Benefits	8,235
TOTAL PERSONAL SERVICES	\$31,601
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$31,601

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50460 — 165 Retirement Adjustment for Employees Ending DROP**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	97,876
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$97,876

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	97,876
TOTAL PERSONAL SERVICES	\$97,876
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$97,876

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50466 — 165 Unclassified Vacancies Adjustment**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	562,239
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$562,239

Expenditures

	Amount
Salaries	363,750
Other Compensation	—
Related Benefits	198,489
TOTAL PERSONAL SERVICES	\$562,239
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$562,239

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50768 — 165 Captives_CHOICES

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	739,591
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$739,591

Expenditures

	Amount
Salaries	184,434
Other Compensation	—
Related Benefits	93,783
TOTAL PERSONAL SERVICES	\$278,217
Travel	60,124
Operating Services	2,450
Supplies	1,300
TOTAL OPERATING EXPENSES	\$63,874
PROFESSIONAL SERVICES	\$397,500
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$739,591

Positions

	FTE
Classified	1
Unclassified	1
TOTAL AUTHORIZED T.O. POSITIONS	2
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50769 — 165 Health Mandates**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	13,675,000
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$13,675,000

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	13,675,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$13,675,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$13,675,000

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50770 — 165 Other Charges-LFHP**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	5,000,000
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$5,000,000

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	5,000,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$5,000,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$5,000,000

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50771 — 165 Digitizing Records**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	76,117
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$76,117

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	14,077
Supplies	—
TOTAL OPERATING EXPENSES	\$14,077
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	62,040
TOTAL OTHER CHARGES	\$62,040
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$76,117

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50772 — 165 Student Internship**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	89,565
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$89,565

Expenditures

	Amount
Salaries	—
Other Compensation	83,200
Related Benefits	6,365
TOTAL PERSONAL SERVICES	\$89,565
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$89,565

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: OTHER

Form 50774 — 165 Positions Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	695,633
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$695,633

Expenditures

	Amount
Salaries	447,844
Other Compensation	—
Related Benefits	247,789
TOTAL PERSONAL SERVICES	\$695,633
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$695,633

Positions

	FTE
Classified	6
Unclassified	1
TOTAL AUTHORIZED T.O. POSITIONS	7
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50788 — 165 Fraud Increase**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	773,182
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$773,182

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	43,000
Supplies	—
TOTAL OPERATING EXPENSES	\$43,000
PROFESSIONAL SERVICES	\$730,182
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$773,182

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: OTHER

Form 50792 — 165 Unclassified Increases
Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	152,020
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$152,020

Expenditures

	Amount
Salaries	112,901
Other Compensation	—
Related Benefits	39,119
TOTAL PERSONAL SERVICES	\$152,020
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$152,020

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50798 — 165 Operating Services increase**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	82,210
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$82,210

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	82,210
Supplies	—
TOTAL OPERATING EXPENSES	\$82,210
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$82,210

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: OTHER

Form 50803 — 165 Professional Services

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	1,010,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$1,010,000

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	\$1,010,000
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$1,010,000

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50810 — 165 Legislative Auditor
Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	19,240
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$19,240

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	19,240
TOTAL OTHER CHARGES	\$19,240
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$19,240

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50823 — 165 Travel Increases**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	48,948
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$48,948

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	48,948
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	\$48,948
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$48,948

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Form 50832 — 165 Replacement Acquisitions**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	709,612
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$709,612

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	709,612
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$709,612
TOTAL EXPENDITURES	\$709,612

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Continuation Budget Adjustments - Summarized

Total Agency
Request Type: OTHER

Form 50843 — 165 IAT Increase

Means of Financing

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	190,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$190,000

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	190,000
TOTAL OTHER CHARGES	\$190,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$190,000

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
STATE GENERAL FUND (Direct)	180,000	—	—	—	—	—	180,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	15,660,153	(727,612)	105,930	76,169	—	1,582,284	16,696,924
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	800,000	—	4,696	—	—	—	804,696
TOTAL MEANS OF FINANCING	\$16,640,153	\$(727,612)	\$110,626	\$76,169	—	\$1,582,284	\$17,681,620

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Fees & Self-generated Revenues	15,630,153	(727,612)	105,930	76,169	—	1,582,284	16,666,924
Insurance Fraud Investigation Dedicated Fund Account	30,000	—	—	—	—	—	30,000
Total:	\$15,660,153	\$(727,612)	\$105,930	\$76,169	—	\$1,582,284	\$16,696,924

Expenditures and Positions

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Salaries	5,942,136	—	—	17,391	—	213,195	6,172,722
Other Compensation	312,130	—	—	—	—	26,000	338,130
Related Benefits	3,020,422	—	—	58,778	—	115,552	3,194,752
TOTAL PERSONAL SERVICES	\$9,274,688	—	—	\$76,169	—	\$354,747	\$9,705,604
Travel	187,520	—	4,313	—	—	28,908	220,741
Operating Services	3,011,798	—	69,270	—	—	67,737	3,148,805
Supplies	179,737	—	4,134	—	—	—	183,871
TOTAL OPERATING EXPENSES	\$3,379,055	—	\$77,717	—	—	\$96,645	\$3,553,417
PROFESSIONAL SERVICES	\$1,430,826	—	\$32,909	—	—	\$150,000	\$1,613,735
Other Charges	180,000	—	—	—	—	—	180,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,647,972	—	—	—	—	271,280	1,919,252
TOTAL OTHER CHARGES	\$1,827,972	—	—	—	—	\$271,280	\$2,099,252
Acquisitions	727,612	(727,612)	—	—	—	709,612	709,612
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	\$(727,612)	—	—	—	\$709,612	\$709,612
TOTAL EXPENDITURES	\$16,640,153	\$(727,612)	\$110,626	\$76,169	—	\$1,582,284	\$17,681,620
Classified	58	—	—	—	—	3	61
Unclassified	15	—	—	—	—	—	15
TOTAL AUTHORIZED T.O. POSITIONS	73	—	—	—	—	3	76
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

1652 - Market Compliance

Means of Financing

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
STATE GENERAL FUND (Direct)	—	—	—	—	—	13,675,000	13,675,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	25,408,971	—	168,912	284,781	—	3,003,834	28,866,498
STATUTORY DEDICATIONS	25,000,000	—	—	—	—	5,000,000	30,000,000
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$50,408,971	—	\$168,912	\$284,781	—	\$21,678,834	\$72,541,498

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Administrative Ded Fund Account - Department of Insurance	1,230,367	—	7,264	(1,911)	—	300,000	1,535,720
Fees & Self-generated Revenues	21,323,771	—	132,668	269,321	—	1,806,038	23,531,798
Insurance Fraud Investigation Dedicated Fund Account	2,854,833	—	28,980	17,371	—	897,796	3,798,980
Total:	\$25,408,971	—	\$168,912	\$284,781	—	\$3,003,834	\$28,866,498

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Louisiana Fortify Homes Program	25,000,000	—	—	—	—	5,000,000	30,000,000
Total:	\$25,000,000	—	—	—	—	\$5,000,000	\$30,000,000

Expenditures and Positions

Description	Existing Operating Budget as of 10/02/2025	Non-Recurring	Inflation	Compulsory	Workload	Other	FY2026-2027 Requested Continuation Level
Salaries	11,590,433	—	—	172,567	—	531,984	12,294,984
Other Compensation	172,572	—	—	—	—	57,200	229,772
Related Benefits	6,118,174	—	—	112,214	—	271,504	6,501,892
TOTAL PERSONAL SERVICES	\$17,881,179	—	—	\$284,781	—	\$860,688	\$19,026,648
Travel	337,641	—	7,764	—	—	80,164	425,569
Operating Services	397,275	—	9,139	—	—	74,000	480,414
Supplies	44,687	—	1,028	—	—	1,300	47,015
TOTAL OPERATING EXPENSES	\$779,603	—	\$17,931	—	—	\$155,464	\$952,998
PROFESSIONAL SERVICES	\$6,564,404	—	\$150,981	—	—	\$1,987,682	\$8,703,067
Other Charges	25,000,000	—	—	—	—	18,675,000	43,675,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	183,785	—	—	—	—	—	183,785
TOTAL OTHER CHARGES	\$25,183,785	—	—	—	—	\$18,675,000	\$43,858,785
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$50,408,971	—	\$168,912	\$284,781	—	\$21,678,834	\$72,541,498
Classified	143	—	—	—	—	4	147
Unclassified	16	—	—	—	—	2	18
TOTAL AUTHORIZED T.O. POSITIONS	159	—	—	—	—	6	165
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	—	—	3

CONTINUATION BUDGET ADJUSTMENTS - BY PROGRAM**Form 48210 — FY26-27 Non-Recurring Acquisitions and Major Repairs****1651 - Administrative/Fiscal****Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(727,612)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(727,612)

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	(727,612)
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$(727,612)
TOTAL EXPENDITURES	\$(727,612)

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(727,612)
Total:	\$(727,612)

Statutory Dedications

	Amount
Total:	—

Supporting Detail
Means of Financing

Description	Amount
Fees & Self-generated Revenues	(727,612)
Total:	\$(727,612)

Acquisitions

Commitment item	Name	Amount
5710221	ACQ-COMP HARDWARE	(647,612)
5710224	ACQ-OFFICE FURN&EQP	(8,000)
5710236	ACQ-OTHER	(10,000)
5710250	ACQ-AUTOMOBILES	(62,000)
Total:		\$(727,612)

Form 48211 — FY26-27 Standard Inflation Adjustment**1651 - Administrative/Fiscal****Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	105,930
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	4,696
TOTAL MEANS OF FINANCING	\$110,626

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	4,313
Operating Services	69,270
Supplies	4,134
TOTAL OPERATING EXPENSES	\$77,717
PROFESSIONAL SERVICES	\$32,909
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$110,626

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	105,930
Total:	\$105,930

Statutory Dedications

	Amount
Total:	—

Supporting Detail**Means of Financing**

Description	Amount
Federal Funds	4,696
Fees & Self-generated Revenues	105,930
Total:	\$110,626

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	91
5210015	IN-STATE TRAVEL-CONF	1,534
5210020	IN-STATE TRAV-FIELD	198
5210025	IN-STATE TRV-BD MEM	3
5210050	OUT-OF-STATE TRV-ADM	418
5210055	OUT-OF-STTRV-CONF	1,749
5210060	OUT-OF-STTRV-FIELD	44
5210070	OUT-OF-STTRV-IT/TRN	276
Total:		\$4,313

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	2,367
5310004	SERV-BANK FEES	227
5310005	SERV-PRINTING	42
5310010	SERV-DUES & OTHER	68
5310011	SERV-SUBSCRIPTIONS	5,530
5310014	SERV-DRUG TESTING	14
5310042	SERV-BAR DUES	30
5310400	SERV-MISC	445
5330008	MAINT-EQUIPMENT	263
5330016	MAINT-DATA PROC EQP	2,481
5330018	MAINT-AUTO REPAIRS	9
5330026	MAINT-SOFTWRE MTCE	42,562
5340010	RENT-REAL ESTATE	301

Operating Services *(continued)*

Commitment item	Name	Amount
5340020	RENT-EQUIPMENT	1,273
5340025	RENT-AUTOMOBILES	150
5340078	RENT-DATA-LIC SOFT	12,215
5350001	UTIL-INTERNET PROVID	1,097
5350004	UTIL-TELEPHONE SERV	14
5350006	UTIL-MAIL/DEL/POST	146
5350008	UTIL-DEL UPS/FED EXP	1
5350020	UTIL-MAIL/DEL/POST	35
Total:		\$69,270

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	826
5410006	SUP-COMPUTER	2,330
5410013	SUP-FOOD & BEVERAGE	4
5410017	SUP-JANITORIAL	111
5410400	SUP-OTHER	863
Total:		\$4,134

Professional Services

Commitment item	Name	Amount
5510005	PROF SERV-LEGAL	575
5510014	PROF SERV-IT CONSLT	19,161
5510400	PROF SERV-OTHER	13,173
Total:		\$32,909

1652 - Market Compliance**Means of Financing**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	168,912
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$168,912

Expenditures

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	7,764
Operating Services	9,139
Supplies	1,028
TOTAL OPERATING EXPENSES	\$17,931
PROFESSIONAL SERVICES	\$150,981
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$168,912

Positions

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	7,264
Fees & Self-generated Revenues	132,668
Insurance Fraud Investigation Dedicated Fund Account	28,980
Total:	\$168,912

Statutory Dedications

	Amount
Total:	—

Supporting Detail**Means of Financing**

Description	Amount
Administrative Ded Fund Account - Department of Insurance	7,264
Fees & Self-generated Revenues	132,668
Insurance Fraud Investigation Dedicated Fund Account	28,980
Total:	\$168,912

Travel

Commitment item	Name	Amount
5210010	IN-STATE TRAVEL-ADM	8
5210015	IN-STATE TRAVEL-CONF	1,447
5210020	IN-STATE TRAV-FIELD	1,849
5210050	OUT-OF-STATE TRV-ADM	52
5210055	OUT-OF-STTRV-CONF	4,140
5210060	OUT-OF-STTRV-FIELD	268
Total:		\$7,764

Operating Services

Commitment item	Name	Amount
5310001	SERV-ADVERTISING	1
5310005	SERV-PRINTING	27
5310010	SERV-DUES & OTHER	953
5310011	SERV-SUBSCRIPTIONS	1,665
5310042	SERV-BAR DUES	176
5310400	SERV-MISC	297
5340010	RENT-REAL ESTATE	665
5340025	RENT-AUTOMOBILES	578
5340078	RENT-DATA-LIC SOFT	4,246
5350004	UTIL-TELEPHONE SERV	24
5350006	UTIL-MAIL/DEL/POST	485
5350020	UTIL-MAIL/DEL/POST	22
Total:		\$9,139

Supplies

Commitment item	Name	Amount
5410001	SUP-OFFICE SUPPLIES	1
5410006	SUP-COMPUTER	275
5410036	SUP-FUELTRAC	1
5410400	SUP-OTHER	751
Total:		\$1,028

Professional Services

Commitment item	Name	Amount
5510001	PROF SERV-ACCT/AUDIT	102,120
5510005	PROF SERV-LEGAL	3,795
5510014	PROF SERV-IT CONSLT	1,150
5510400	PROF SERV-OTHER	43,916
Total:		\$150,981

Form 50442 — 165 Personal Services Base Adjustments**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(606,578)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(606,578)

EXPENDITURES

	Amount
Salaries	(375,815)
Other Compensation	—
Related Benefits	(230,763)
TOTAL PERSONAL SERVICES	\$(606,578)
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(606,578)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(606,578)
Total:	\$(606,578)

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	233,565
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$233,565

EXPENDITURES

	Amount
Salaries	147,019
Other Compensation	—
Related Benefits	86,546
TOTAL PERSONAL SERVICES	\$233,565
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$233,565

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	(1,911)
Fees & Self-generated Revenues	218,105
Insurance Fraud Investigation Dedicated Fund Account	17,371
Total:	\$233,565

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is needed to adjust current year EOB to match funding required for Salaries and Related Benefits for Fiscal Year 2026 - 2027 per LDI's PEP report.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 50450 — 165 CPGs Not Included on PEP**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	8,273
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$8,273

EXPENDITURES

	Amount
Salaries	6,090
Other Compensation	—
Related Benefits	2,183
TOTAL PERSONAL SERVICES	\$8,273
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$8,273

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	8,273
Total:	\$8,273

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	33,974
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$33,974

EXPENDITURES

	Amount
Salaries	25,548
Other Compensation	—
Related Benefits	8,426
TOTAL PERSONAL SERVICES	\$33,974
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$33,974

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	33,974
Total:	\$33,974

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	CPGs for employees were not included on the original PEP report. This adjustment is needed to ensure we have sufficient funding to cover the salaries and related benefits for the increases.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds
Is the expenditure of these revenues restricted?	The expenditures of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 50457 — 165 Promotion/Vacancy After PEP**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	31,601
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$31,601

EXPENDITURES

	Amount
Salaries	23,366
Other Compensation	—
Related Benefits	8,235
TOTAL PERSONAL SERVICES	\$31,601
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$31,601

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	31,601
Total:	\$31,601

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	Vacancies were filled after the PEP report was compiled. This adjustment is to request funding needed to cover the difference between the projected vacancies salary and related benefits amount per the PEP report versus the actual salary and related benefits expenditures that will be incurred for the filled (or newly vacant) position.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues are not-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 50460 — 165 Retirement Adjustment for Employees Ending DROP**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	80,634
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$80,634

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	80,634
TOTAL PERSONAL SERVICES	\$80,634
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$80,634

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	80,634
Total:	\$80,634

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	17,242
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$17,242

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	17,242
TOTAL PERSONAL SERVICES	\$17,242
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$17,242

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	17,242
Total:	\$17,242

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is to request funding required to cover retirement expenses that will be incurred due to employees remaining employed upon the completion of DROP during FY 2027 and/or to be paid on employees that are replacing retiring employees.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force the related benefits category into a deficit
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self generated funds.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 50466 — 165 Unclassified Vacancies Adjustment**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	562,239
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$562,239

EXPENDITURES

	Amount
Salaries	363,750
Other Compensation	—
Related Benefits	198,489
TOTAL PERSONAL SERVICES	\$562,239
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$562,239

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	562,239
Total:	\$562,239

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This adjustment is to request funding for unclassified salaries and related benefits for unclassified vacancies that are included in LDI's PEP report but did not have projected amounts.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this adjustment is not funded, it will force salaries and related benefits category into a deficit.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self generated.
Is the expenditure of these revenues restricted?	The expenditure of these revenues are non-restricted and can be based on recommended level of expenditures.
Additional information or comments.	N/A

Form 50768 — 165 Captives_CHOICES**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	19,658
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$19,658

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	17,208
Operating Services	2,450
Supplies	—
TOTAL OPERATING EXPENSES	\$19,658
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$19,658

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	19,658
Total:	\$19,658

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	719,933
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$719,933

EXPENDITURES

	Amount
Salaries	184,434
Other Compensation	—
Related Benefits	93,783
TOTAL PERSONAL SERVICES	\$278,217
Travel	42,916
Operating Services	—
Supplies	1,300
TOTAL OPERATING EXPENSES	\$44,216
PROFESSIONAL SERVICES	\$397,500
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$719,933

AUTHORIZED POSITIONS

	FTE
Classified	1
Unclassified	1
TOTAL AUTHORIZED T.O. POSITIONS	2
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	719,933
Total:	\$719,933

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority to support the implementation and ongoing administration of the reforms introduced by Act 313 of the 2025 Regular Session (HB 635), which modernizes Louisiana's captive insurer laws to align with best practices established in Vermont. This funding is essential to ensure that the LDI can effectively oversee the expanded scope of captive insurance options now available to insurance companies, individuals, and industry groups-including high-risk sectors such as trucking-as well as the creation of affiliated reinsurance companies and branch captive insurers. This will enable the LDI to provide timely and comprehensive regulatory oversight, support evidence-based policy recommendations, and drive meaningful reform efforts in the captive insurance sector. By implementing Louisiana's new captive insurance laws, the LDI will help foster a more competitive and innovative insurance market, ultimately benefiting businesses and consumers through increased options, reduced costs, and enhanced economic development.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would not have adequate funding to effectively support the administration of the reforms introduced by Act 313 of the 2025 Regular Session.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50768 --CB-8 Captives_CHOICES

Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: CAPTIVES_CHOICES

SUMMARY RECAP						
1650000200	1652063042	5110010	Salaries-Classified-Regular			\$83,429
1650000200	1652085032	5110025	Salaries-Unclassified-Regular			\$101,005
1650000200	1652085032	5130010	Retirement-State Employee			\$61,232
1650000200	1652085032	5130060	Medicare Tax			\$2,674
1650000200	1652085032	5130070	Group Insurance			\$29,876
1650000200	Multiple	5210015	In-State-Travel-Conference & Convention			\$25,496
1650000200	Multiple	5210055	Out-of-State-Conference & Convention			\$34,628
1650000200	1651021130	5340078	Rent-Data Proc.-Licensing Software			\$1,550
1650000200	1651021130	5330016	Maint-Data Processing Equipment			\$900
1650000200	Multiple	5410001	Sup-Office Supplies			\$1,300
1650000200	1652063052	5510001	Prof Serv-Accounting & Auditing			\$397,500
TOTAL CAPTIVES_CHOICES REQUEST				Positions:	2	\$739,590

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
Market Compliance Program:					Pos. Type	# of Positions
Compliance Examiner 4 (AS-619) - Financial Solvency					Classified	1
1650000200	1652063042	5110010	Salaries-Classified-Regular			\$83,429
1650000200	1652063042	5130010	Retirement-State Employee			\$27,698
1650000200	1652063042	5130060	Medicare Tax			\$1,210
1650000200	1652063042	5130070	Group Insurance			\$14,938
TOTAL						\$127,275
Market Compliance Program:					Unclassified	1
Director (Uncl) - Legal Services						
1650000200	1652085032	5110025	Salaries-Unclassified-Regular			\$101,005
1650000200	1652085032	5130010	Retirement-State Employee			\$33,534
1650000200	1652085032	5130060	Medicare Tax			\$1,465
1650000200	1652085032	5130070	Group Insurance			\$14,938
TOTAL						\$150,941
TOTAL PERSONAL SERVICES						\$278,216

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	Multiple	5210015	In-State-Travel-Conference & Convention - Training for designated LDI staff to obtain Associate in Captive Insurance (ACI) and Certificate in Captive Insurance (CCI) professional designations for the effective regulation of the Captive insurers. Associate in Captive Insurance (ACI) - 2 @ \$2,300 = \$4,600 Certificate in Captive Insurance (CCI) - 6 @ \$2,300 = \$13,800 Certificate in Captive Insurance (CCI) -2 @ \$2,600 = \$5,200 Webinars: ICCIE Regulation of Captives (4 Webinars) - 2 @ \$750 = \$1,500 Captives as Risk Retention Mechanisms - 2 @ \$99 = \$198 Captives as Risk Transfer Mechanisms - 2 @ \$99 = \$198			\$25,496
1650000200	Multiple	5210055	Out-of-State-Conference & Convention - Conferencesfor those new to the captive insurance industry to provide an opportunity to network, share insights, and learn about various regulatory approaches for Captives. SCCIA Annual Executive Educational Conference - 6 @ \$2,406 = \$14,436 World Captive Forum - 4 @ \$2,565 = \$10,260 CICA International Conference - 4 @ \$2,483 = \$9,932			\$34,628
TOTAL TRAVEL						\$60,124
1650000200	1651021130	5340078	Rent-Data Proc.-Licensing Software - Additional overhead costs for the requested positions including operating SW licenses including Microsoft365, Mimecast, CrowdStrike, Cisco, Veeam, etc.	2	\$775	\$1,550
1650000200	1651021130	5330016	Maint-Data Processing Equipment - Additional overhead costs for the maintenance of equipment used by the additional positions.	2	\$450	\$900
TOTAL OPERATNG SERVICES						\$2,450
1650000200	Multiple	5410001	Sup-Office Supplies - Additional overhead costs for the office supplies used by the additional positions.	2	\$650	\$1,300
TOTAL SUPPLIES						\$1,300
1650000200	1652063052	5510001	Prof Serv-Accounting & Auditing - Actuarial services provided to be provided in compliance with Act 313 of the 2025 Regular Session (CHOICES Law).			\$222,500
1650000200	1652063042	5510001	Prof Serv-Accounting & Auditing -Financial examination services to be provided in compliance with Act 313 of the 2025 Regular Session (CHOICES Law).			\$175,000
TOTAL PROFESSIONAL SERVICES						\$397,500
TOTAL CAPTIVES_CHOICES REQUEST				Positions:	2	\$739,590

Form 50769 — 165 Health Mandates**1652 - Market Compliance****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	13,675,000
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$13,675,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	13,675,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$13,675,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$13,675,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Question	Narrative Response
Explain the need for this request.	This request is to increase the Other Charges-Misc-Other Misc Public Safety and Fraud to fund state benefit mandates that the state has enacted since the passage of the Affordable Care Act in 2011. Under federal law, unfunded state mandates passed since the end of 2011 are preempted. This increase would fund the mandates shown on the CB-8 detail page. Costs were estimated from the original fiscal analyses adjusted for population growth and trended forward to 2026. These amounts will continue to grow in future years to avoid preemption. Payments for each of the mandates would be made to the five (5) carriers on the Affordable Care Exchange in the amounts shown.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI/State of LA would not have adequate funding to pay the carriers on the Exchange for the state benefit mandates and the benefits would continue to be preempted by the Affordable Care Act.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are state general fund.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50769 --CB-8 Other Charges-HEALTH MANDATES
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: OTHER CHARGES-HLA MANDATES INCREASE

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000000	1652052422	5620112	OTHER CHARGES-Misc-Other Misc - Increase to fund unfunded state benefit mandates that the state has passed since the passage of the Affordable Care Act in 2011.			\$13,675,000
		<u>Statute/Act</u>	<u>Mandate Description</u>		<u>Amount</u>	
		22:1028.2	Diagnostic imaging/mammography		\$318,000	
		22:1036.1	Fertility preservation for cancer patients		\$1,875,000	
		22:1047	Bariatric surgery for obesity		\$5,599,000	
		22:1054.1	Certain non-indicated uses of drugs for cancer patients		\$193,000	
		22:1059.2	Doula services		\$318,000	
		22:1059.3	Donor breast milk for infants		\$458,000	
		Act 227 of 225	Integrative cancer treatments		\$189,000	
		Act 360 of 2025	PANS/PANDAS treatment		\$945,000	
		Act 367 of 2025	Amino-acid-based elemental formulas for infants		\$3,780,000	
			TOTAL		\$13,675,000	
TOTAL OTHER CHARGES INCREASE						\$13,675,000

Form 50770 — 165 Other Charges-LFHP**1652 - Market Compliance****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	5,000,000
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$5,000,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	5,000,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$5,000,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$5,000,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Statutory Dedications

	Amount
Louisiana Fortify Homes Program	5,000,000
Total:	\$5,000,000

Question	Narrative Response
Explain the need for this request.	This request is to increase the Other Charges-Misc Operating Services by \$5,000,000 for the LA Fortify Homes Program to bring the budget amount to the projected revenue amount. The LDI is currently budgeted \$25,000,000 in FY 25/26 and was relying on surplus collections to fund the program. Act 79 and Act 501 of the 2025 Regular Session dedicated certain self-generated fees and premium tax revenue to the LFHP to generated \$30,000,000 annually. This adjustment will provide adequate budget authority for the program and will ensure the revenue is recognized annually in a timely manner.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would not have adequate funding to match the revenue that is generated and dedicated specifically for this program.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are generated through collections on self-generated fees and some premium taxes.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50770 --CB-8 Other Charges-LFHP
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: OTHER CHARGES-LA FORTIFY HOMES PROGRAM (LFHP) INCREASE

SUMMARY RECAP - I14 LA FORTIFY HOMES PROGRAM INCREASE

Market Compliance Program:

Fiscal Year 2025-2026 Existing Budget-I14	\$25,000,000
Fiscal Year 2026-2027 I14 LA Fortify Homes Program Projected Collections	\$30,000,000
Total LA Fortify Homes Increase	\$5,000,000

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
16500I1400	1652074072	5620063	OTHER CHARGES-Misc-Operating Services - Increase funding for the LA Fortify Homes Program to match projected revenue of \$30,000,000.			\$5,000,000
TOTAL OTHER CHARGES INCREASE						\$5,000,000

Form 50771 — 165 Digitizing Records**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	76,117
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$76,117

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	14,077
Supplies	—
TOTAL OPERATING EXPENSES	\$14,077
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	62,040
TOTAL OTHER CHARGES	\$62,040
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$76,117

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	76,117
Total:	\$76,117

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is for funding for a digitization of records project to eliminate the mass storage of records in paper form/ boxes and to eliminate the need for rental space for the storage of records. The LDI will work with the Secretary of State-State Archives to convert over 140 storage boxes to digitized form. In addition to the scanning costs, there are costs associated with hired staff to palletize boxes for transfer to State Archives, crews to disassemble and haul off the warehouse shelving, and the final destruction of boxes/shredding of documents once everything has been scanned and digitized.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would not have adequate funding to pay for the costs associated with the digitization process and destruction of records.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50771--CB-8 Digitizing Records
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: DIGITIZING RECORDS

Administration/Fiscal Program:					
1650000200	1651021140	5310400	SER - Miscellaneous		\$14,077
1650000200	1651021140	5950001	IAT - Commodities & Services (Secretary of State-State Archives)		\$62,040
Total Digitized Records Increase					<u>\$76,117</u>

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021140	5310400	SER - Miscellaneous - Increase funding for short-term temporary work crew of five (5) to palletize 141 boxes for three (3) 8 hour days. (\$16.63 x 8 hours = \$133.04) (\$133.04 x 3 days = \$399.12)(\$399.12 x 5 workers = \$1,995.60)	5	\$399.12	\$1,996
1650000200	1651021140	5310400	SER - Miscellaneous - Increase funding for short-term temporary work crew (Operating Engineer) of five (5) to disassemble warehouse shelving for three (3) 8 hour days. (\$22.36 x 8 hours = \$178.88) (\$178.88 x 3 days = \$536.64)(\$536.64 x 5 workers = \$2,683.20)	5	\$536.64	\$2,683
1650000200	1651021140	5310400	SER - Miscellaneous - Increase funding for shredding services to destroy/shred approximately 1,700 boxes. (Estimated @ \$5,000)	1,700	\$2.94	\$4,998
1650000200	1651021140	5310400	SER - Miscellaneous - Increase funding for haul off the disassembled waehouse metal and particle board shelves. Estimated at 4 truckloads at \$1,100 per load.	4	\$1,100.00	\$4,400
1650000200	1651021140	5950001	IAT - Commodities & Services (Secretary of State-State Archives) - Funding for the scanning and digitization of 141 boxes containing 2-sided pages with an average of 2,200 pages per records box. ((4,400 pages x .10 per page = \$440 per box)*141 boxes)	141	\$440.00	\$62,040
TOTAL DIGITIZED RECORDS INCREASE						\$76,117

Form 50772 — 165 Student Internship**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	27,990
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$27,990

EXPENDITURES

	Amount
Salaries	—
Other Compensation	26,000
Related Benefits	1,990
TOTAL PERSONAL SERVICES	\$27,990
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$27,990

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	27,990
Total:	\$27,990

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	61,575
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$61,575

EXPENDITURES

	Amount
Salaries	—
Other Compensation	57,200
Related Benefits	4,375
TOTAL PERSONAL SERVICES	\$61,575
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$61,575

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	61,575
Total:	\$61,575

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request seeks a budget increase in Other Compensation to fund six (6) student positions as part of the LDI's Insurance Internship & Career Development Program which is designed to create awareness of opportunities in the insurance industry through education, outreach programs, internships, and job shadowing experiences. This program bridges the gap between classroom instruction and real-world practice while preparing students for successful careers. The program is designed for students enrolled in a degree program with a major or concentration in Insurance, Risk Management, Finance or Business Administration and requires an intern evaluation based on 1) Employer Assessment, 2) Student Reflection, 3) Academic Oversight, and 4) Final Presentation. Administration/Fiscal Program - The Office of Management & Finance will support two (2) student interns, one (1) in the Information Technology Division and one (2) in the Fiscal Affairs Division. Market Compliance Program - The Office of Financial Solvency will support four (4) student interns, two (2) in Financial Examinations/Analysis and two (2) in Actuarial Services.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI will not have adequate funding to support the students participating in the Insurance Internship & Career Development Program.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50772 — 165 Student Internship Attachments

Continuation Budget Adjustments - by Program

Form 50772 -CB-8 Student Internship
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE

AGENCY NAME: DEPARTMENT OF INSURANCE

PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE

EXPLANATION: STUDENT INTERNSHIP - Increase of six (6) student positions to start an LDI Insurance Intership & Career Development Program to promote insurance literacy and career opportunities in the insurance industry.

				Pos. Type	# of Positions
Administration/Fiscal Program: Student Intern - Fiscal Affairs				Student	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1651011070	5120035	Student Labor (\$12.50 per hour)		\$13,000
1650000200	1651011070	5130055	FICA Tax		\$806
1650000200	1651011070	5130060	Medicare Tax		\$189
			TOTAL		\$13,995
Administration/Fiscal Program: Student Intern - Information Technology				Student	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1651011030	5120035	Student Labor (\$12.50 per hour)		\$13,000
1650000200	1651011030	5130055	FICA Tax		\$806
1650000200	1651011030	5130060	Medicare Tax		\$189
			TOTAL		\$13,995
			TOTAL ADMINISTRATION/FISCAL PROGRAM		\$27,989
Market Compliance Program: Student Intern - Examination/Analysis				Student	2
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1652063042	5120035	Student Labor (\$12.50 per hour)		\$26,000
1650000200	1652063042	5130055	FICA Tax		\$1,612
1650000200	1652063042	5130060	Medicare Tax		\$377
			TOTAL		\$27,989
Market Compliance Program: Student Intern - Actuarial Services				Student	2
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1652063052	5120035	Student Labor (\$15.00 per hour)		\$31,200
1650000200	1652063052	5130055	FICA Tax		\$1,934
1650000200	1652063052	5130060	Medicare Tax		\$452
			TOTAL		\$33,587
			TOTAL MARKET COMPLIANCE PROGRAM		\$61,576
			TOTAL POSITIONS REQUEST		\$89,565

Form 50774 — 165 Positions Increase**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	265,232
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$265,232

EXPENDITURES

	Amount
Salaries	167,502
Other Compensation	—
Related Benefits	97,730
TOTAL PERSONAL SERVICES	\$265,232
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$265,232

AUTHORIZED POSITIONS

	FTE
Classified	3
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	3
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	265,232
Total:	\$265,232

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	430,401
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$430,401

EXPENDITURES

	Amount
Salaries	280,342
Other Compensation	—
Related Benefits	150,059
TOTAL PERSONAL SERVICES	\$430,401
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$430,401

AUTHORIZED POSITIONS

	FTE
Classified	3
Unclassified	1
TOTAL AUTHORIZED T.O. POSITIONS	4
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	312,172
Insurance Fraud Investigation Dedicated Fund Account	118,229
Total:	\$430,401

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request seeks a budget increase for salaries and relate benefits for 2 T.O. positions to handle workload increases in the department. Administration/Fiscal Program - The Office of Consumer Advocacy and Diversity in the Office of the Commissioner needs two (2) Insurance Specialist 1 positions to handle increasing volume of outreach and assistance for the Louisiana Fortify Homes Program and other regulatory matters. The Office of Public Affairs needs one(1) Public Information Officer 3 position to perform meaningful work related to the LDI's media campaigns, wind mitigation survey, anti-fraud efforts, etc. Market Compliance Program - The Office of Property & Casualty's LA Fortify Homes Program needs an unclassified Grant Coordinator position to handle grant coordination efforts in addition to the day to day review of grants where insurance claims are involved and the review of all files for grant award approval. The Compliance Investigator in the Office of Insurance Fraud will provide executive security for the Commissioner of Insurance and investigate alleged administrative or civil fraudulent insurance acts and other administrative or civil violations of the insurance laws of this state. The Office of Consumer Services needs two (2) Insurance Specialist 4 positions to investigate fraud complaints involving licensed entities, including producer-related fraud and complaints related to Pharmacy Benefit Managers (PBMs). Both Consumer Services positions require highly technical skills and require in-depth knowledge of PBMs and fraud complaints and usually result in regulatory actions.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI will not be able to properly manage the volume of work for which the positions are requested.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50774 --CB-8 Positions Increase
Request Type: CB-8 AttachmentCONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE

AGENCY NAME: DEPARTMENT OF INSURANCE

PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE

EXPLANATION: POSITIONS INCREASE - Positions needed for increased workload involving consumer outreach, public affairs media, LA Fortify Homes Program, Fraud and Pharmacy Benefit Manager complaints

				Pos. Type	# of Positions
Administration/Fiscal Program: Insurance Specialist 1 (AS-612) - Consumer Advocacy & Diversity				Classified	2
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1651011070	5110010	Salaries-Classified-Regular		\$103,875
1650000200	1651011070	5130010	Retirement-State Employee		\$34,487
1650000200	1651011070	5130060	Medicare Tax		\$1,506
1650000200	1651011070	5130070	Group Insurance		\$26,460
			TOTAL		\$166,328
Administration/Fiscal Program: Public Information Officer 3 (AS-615) - Public Affairs				Classified	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1651011030	5110010	Salaries-Classified-Regular		\$63,627
1650000200	1651011030	5130010	Retirement-State Employee		\$21,124
1650000200	1651011030	5130060	Medicare Tax		\$923
1650000200	1651011030	5130070	Group Insurance		\$13,230
			TOTAL		\$98,904
			TOTAL ADMINISTRATION/FISCAL PROGRAM		\$265,232
Market Compliance Program: Grant Coordinator (Unclassified) - LA Fortify Homes Program				Unclassified	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1652074072	5110025	Salaries-Unclassified-Regular		\$56,638
1650000200	1652074072	5130010	Retirement-State Employee		\$18,804
1650000200	1652074072	5130060	Medicare Tax		\$821
1650000200	1652074072	5130070	Group Insurance		\$13,230
			TOTAL		\$89,493
Market Compliance Program: Compliance Investigator 4 (AS-618) - Insurance Fraud				Classified	1
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650010900	1652097042	5110010	Salaries-Classified-Regular		\$77,979
1650010900	1652097042	5130010	Retirement-State Employee		\$25,889
1650010900	1652097042	5130060	Medicare Tax		\$1,131
1650010900	1652097042	5130070	Group Insurance		\$13,230
			TOTAL		\$118,229
Market Compliance Program: Insurance Specialist 4 (AS-617) - Consumer Services				Classified	2
FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION		
1650000200	1652106042	5110010	Salaries-Classified-Regular		\$145,725
1650000200	1652106042	5130010	Retirement-State Employee		\$48,381
1650000200	1652106042	5130060	Medicare Tax		\$2,113
1650000200	1652106042	5130070	Group Insurance		\$26,460
			TOTAL		\$222,678
			TOTAL MARKET COMPLIANCE PROGRAM		\$430,401
			TOTAL POSITIONS REQUEST		\$695,633

Form 50788 — 165 Fraud Increase**1652 - Market Compliance****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	773,182
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$773,182

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	43,000
Supplies	—
TOTAL OPERATING EXPENSES	\$43,000
PROFESSIONAL SERVICES	\$730,182
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$773,182

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Insurance Fraud Investigation Dedicated Fund Account	773,182
Total:	\$773,182

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority for self-generated dedicated funds generated through the Insurance Fraud Assessment (I09) account to match anticipated collections. Act 340 of the 2024 Regular Legislative Session authorized the fraud units of the LDI, LA Department of Justice, and the LA Department of Public Safety to sign a written agreement (MOU) that increases the previously set allocations of 10%, 15%, and 75% respectively of the total collections generated through the assessment to an amount that is higher than currently projected. Please see the attached for a detailed explanation of the requested adjustment and the attached signed MOU.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's will not have adequate self-generated dedicated budget authority to access the amount of funds generated through the Insurance Fraud Assessment.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated dedicated funds and are a fixed amount.
Is the expenditure of these revenues restricted?	The expenditure of these revenues is restricted to the Office of Insurance Fraud in accordance with R.S. 40:1428.
Additional information or comments.	N/A

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2027-2028

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: MARKET COMPLIANCE
EXPLANATION: FRAUD INVESTIGATION FUND INCREASE

SUMMARY RECAP - I09 FRAUD INVESTIGATION FUND INCREASE

Market Compliance Program:	Fiscal Year 2025-2026 Existing Budget-I09	\$2,854,833
	Fiscal Year 2026-2027 I09 Fraud Assessment MOU Projected Collections	\$3,770,000
	Total Fraud Investigation Fund Increase	\$915,167

FUND	COST CENTER	G/L ACCOUNT	EXPENDITURE DESCRIPTION	I09	These adjustments are reflected on the CB-6 and CB-8 (Unclassified) Forms for Compulsory Adjustments.
16500I0900	1652097022	5110010	Salaries-Classified-Regular	5,392	
16500I0900	1652097022	5110025	Salaries-Unclassified-Regular	10,640	
16500I0900	1652097022	5130010	Retirement-State Employee	459	
16500I0900	1652097022	5130060	Medicare Tax	232	
16500I0900	1652097022	5130070	Group Insurance	(33)	
16500I0900	1652097042	5110010	Salaries-Classified-Regular	91,895	
16500I0900	1652097042	5130010	Retirement-State Employee	15,383	
16500I0900	1652097042	5130060	Medicare Tax	1,808	
16500I0900	1652097042	5130070	Group Insurance	16,209	
16500I0900	1652097042	5340078	Rent-DP Licensing Software	43,000	
16500I0900	1652097042	5510400	Prof Ser-Other Professional Services	730,182	
TOTAL I09 SELF-GENERATED BUDGET DEDICATED BUDGET AUTHORITY				\$915,167	

The LDI's Office of Insurance Fraud (OIF) is moving to non-licensee investigations and is shifting operations to leveraging data and technology as tools to identify collusive claim fraud, identifying sting sites, money movement, etc. that could potentially lead to fraud. The additional funds will be used for consultants and other professional services, public awareness campaigns for the Anti-Fraud Task Force, software to conduct automated claim searches, referral scoring, financial analysis, etc. as detaile below to identify collusive claim fraud.

Operating Svcs	\$25,000	Valid8 - Financial analysis tool allowing investigators to identify aid in insurance fraud involving complex money movement. Users-LDI
Operating Svcs	\$18,000	Whooster - In support of background checks and Office of Insurance Fraud investigations
Professional Services	\$250,000	AI Development - In support of staff augmentation (efficiency) and advance data analytics to support OIF and LSP investigations to more effectively target large scale collusive insurance fraud
Professional Services	\$200,000	Case Management System - To develop a case management system for use by OIF to accomplish fraud analytics and case management support for new and ongoing OIF investigations
Professional Services	\$130,182	Consultants - The Office of Insurance Fraud will use expert consultants to prove the factual findings.
Professional Services	\$150,000	Public Awareness - The initiative of the Anti-Fraud Task Force. The campaign will involve the LDI, LSP, and the DOJ to launch an anti-fraud public awareness campaign.

**MEMORANDUM OF UNDERSTANDING RELATING TO DISTRIBUTION
OF FRAUD ASSESSMENT FUNDS BETWEEN LOUISIANA STATE POLICE,
LOUISIANA DEPARTMENT OF JUSTICE AND THE LOUISIANA
DEPARTMENT OF INSURANCE**

This Louisiana Department of Insurance ("LDI") Memorandum of Understanding ("MOU") relating to distribution of fraud assessment funds as authorized by Act 340 of the 2024 Louisiana Legislature (La. R.S. 40:1428 *et. seq.*) is made and entered into by and between Louisiana State Police ("LSP") and the Louisiana Department of Justice ("LDOJ") and the LDI, hereafter referred to from time to time individually as "Party" or collectively as ("the Parties") and is effective as of the date of the last signature to this Agreement ("Effective Date").

RECITALS

WHEREAS the LDI is a state agency dedicated to regulating the business of insurance.

WHEREAS the LSP is a statutorily mandated, statewide law enforcement agency charged with ensuring the safety, order, and security of the people in the state through enforcement, regulation, education, and provision of other essential public safety services.

WHEREAS the LDOJ is a unit within the Attorney General's Office whose mission, as the State's chief legal officer, is to represent the people of Louisiana and protect the public interests of the larger community from those who wish to damage, injure, silence or defraud the insurance buying community.

WHEREAS the purpose of this MOU is to formalize the allocation of funds collected under the special assessment for insurance fraud prevention, as required by Act No. 340 (La. R.S. 40:1428 *et. seq.*). This MOU outlines the agreed distribution of the projected assessment funds among the LDI, LSP, and the LDOJ.

WHEREAS the total projected assessment amount for the fiscal year (2026-2027) is \$9,609,659.00.

NOW THEREFORE, in consideration of the promises and obligations contained in the MOU and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. **Fund Allocation.** In consideration of the projected assessment and the balance of funds expected to be available, the Parties agree to allocate the funds as follows:

- a. Louisiana Department of Insurance: \$3,800,000.00.
 - b. Louisiana State Police: \$6,100,000.00.
 - c. Louisiana Department of Justice: \$1,472,250.00.
2. **Fund Use.** The allocated funds shall be used exclusively for the purposes specified under Act No. 340 for insurance fraud prevention and enforcement. Each agency agrees to use its allocated funds in accordance with its respective roles and responsibilities related to insurance fraud:
- a. **LDI:** For the section of insurance fraud within the Department of Insurance.
 - b. **LSP:** For the insurance fraud investigation unit within the Louisiana State Police.
 - c. **LDOJ:** For the insurance fraud support unit within the Louisiana Department of Justice.
3. **Administration and Reporting.** Each agency will administer its allocated funds in accordance with applicable laws and regulations.
4. **Term.** This MOU will be effective on the last date it is signed by all parties and will remain in effect unless or until modified or terminated by mutual agreement of the parties.
5. **Modification and Termination.** This MOU may be modified or terminated by written agreement of all parties. Any modifications must be documented in writing and signed by authorized representatives of all parties.
6. **Contact Information.** For any communications related to this MOU, the primary contacts are:
- a. Louisiana Department of Insurance
Contact Person: Timothy J. Temple – Commissioner of Insurance
Phone: 225-342-4612
Email: tim.temple@ldi.la.gov

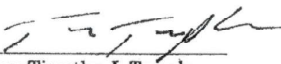
b. **Louisiana State Police**

Contact Person: Colonel Robert P. Hodges - Superintendent
Phone: 225-925-6695
Email: Robert.Hodges@la.gov

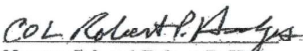
c. **Louisiana Department of Justice**

Contact Person: Liz Murrill - Attorney General
Phone: 225-326-6079
Email: murrille@ag.louisiana.gov

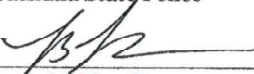
7. **Signatures.** By signing below, the representatives of the Louisiana Department of Insurance, Louisiana State Police, and Department of Justice agree to the terms and conditions outlined in this MOU.


Name: Timothy J. Temple
Title: Commissioner of Insurance
Louisiana Department of Insurance

Aug 4, 2025
Date


Name: Colonel Robert P. Hodges
Title: Superintendent
Louisiana State Police

9-16-25
Date


Name: Liz Murrill
Title: Attorney General
Louisiana Department of Justice

9/19/2025
Date

Form 50792 — 165 Unclassified Increases**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	61,525
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$61,525

EXPENDITURES

	Amount
Salaries	45,693
Other Compensation	—
Related Benefits	15,832
TOTAL PERSONAL SERVICES	\$61,525
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$61,525

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	61,525
Total:	\$61,525

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	90,495
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$90,495

EXPENDITURES

	Amount
Salaries	67,208
Other Compensation	—
Related Benefits	23,287
TOTAL PERSONAL SERVICES	\$90,495
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$90,495

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	84,110
Insurance Fraud Investigation Dedicated Fund Account	6,385
Total:	\$90,495

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to request a 3% salary increase for unclassified employees. This will allow the same level of increase as classified employees. Please see the attached for a detailed explanation of the requested increase. This request does not include a salary increase for the Commissioner of Insurance which is set by statute.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's existing Salaries and Other Compensation budgets will not allow for adequate funding to support salary increases for unclassified employees.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50792 --CB-8 Unclassified Increases
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: UNCLASSIFIED INCREASES

SUMMARY				
	1651000000	Administration/Fiscal Program		\$61,525
	1652000000	Market Compliance Program		\$90,495
			TOTAL PERSONAL SERVICES INCREASE	\$152,020
Fund	Cost Center	G/L Account	EXPENDITURE DESCRIPTION	Requested Mkt Adj
<u>Administration/Fiscal Program:</u>				
1650000200	1651000000	5110025	Salaries-Unclassified-Regular	\$45,693
1650000200	1651000000	5130010	Retirement-State Employee	\$15,170
1650000200	1651000000	5130060	Medicare Tax	\$662
			Total Administration/Fiscal Program	\$61,525
<u>Market Compliance Program:</u>				
1650000200	1652000000	5110025	Salaries-Unclassified-Regular	\$59,321
1650000800	1652000000	5110025	Salaries-Unclassified-Regular	\$3,145
1650000900	1652000000	5110025	Salaries-Unclassified-Regular	\$4,742
1650000200	1652000000	5130010	Retirement-State Employee	\$19,695
1650000800	1652000000	5130010	Retirement-State Employee	\$1,044
1650000900	1652000000	5130010	Retirement-State Employee	\$1,574
1650000200	1652000000	5130060	Medicare Tax	\$859
1650000800	1652000000	5130060	Medicare Tax	\$46
1650000900	1652000000	5130060	Medicare Tax	\$69
			Total Market Compliance Program	\$90,495
			Total Unclassified Increase	\$152,020

Form 50798 — 165 Operating Services increase**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	51,210
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$51,210

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	51,210
Supplies	—
TOTAL OPERATING EXPENSES	\$51,210
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$51,210

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	51,210
Total:	\$51,210

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	31,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$31,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	31,000
Supplies	—
TOTAL OPERATING EXPENSES	\$31,000
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$31,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	31,000
Total:	\$31,000

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority in the Operating Services category for multiple LDI offices. Please see the attached for a detailed explanation of each requested increase. The LDI is engaging in more robust initiatives by increasing the number of public-facing programs and points of emphasis and as such, is requiring more resources to support those initiatives.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's existing Operating Services budget will not allow for adequate funding to be spread across the multiple areas needing additional overhead support to stay current with the challenging insurance landscape.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50798 --CB-8 Operating Services Increase
Request Type: CB-8 AttachmentCONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: OPERATING SERVICES INCREASE

SUMMARY RECAP

Administration/Fiscal Program:

1650000200	5340020	Rent-Equipment			\$3,210
1650000200	5340078	Rent-Data Processing-Licensing Software			\$48,000
Total Administration/Fiscal Program					<u>\$51,210</u>

Market Compliance Program:

1650000200	5310010	Serv-Dues & Other			\$4,000
1650000200	5310011	Serv-Subscriptions			\$27,000
Total Market Compliance Program					<u>\$31,000</u>

Total Operating Services Increase **\$82,210**

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021170	5340020	Rent-Equipment-Increase in equipment rental funding for the Office of Management and Finance Human Resources Division for the rental of two (2) Zoll 3 Automated External Defibrillator (AED) devices. Cost is \$133.76/month x 12 months = \$1,605.12	2	\$1,605	\$3,210
1650000200	1651021130	5340078	Rent-Data Processing-Licensing Software-Increase in software licensing funding for the Office of Management and Finance IT Division for additional user licenses of software for identity security monitoring and identity threat protection.			\$48,000
1650000200	1652063052	5310010	Serv-Dues & Other-Increase professional dues for the Office of Financial Solvency for the Actuarial Services Division for professional dues of (2) new actuaries. (American Academy of Actuaries-\$800; Casualty Actuarial Society-\$1,530; Society of Actuaries-\$1,670)	2	\$2,000	\$4,000
1650000200	1652074072	5310011	Serv-Subscriptions-Increase subscriptions funding for the Office of Property & Casualty's LA Fortify Homes Program to purchase communications software to enhance multichannel communication experiences across multiple platforms, i.e. phone, text, email, Teams, etc. (10,000 notifications per month @ \$166.67 per month = \$2,000 Annual)	12	\$167	\$2,000
1650000200	1652085032	5310011	Serv-Subscriptions-Increase subscriptions funding for the Office of Legal Services due to an upgrade in the Westlaw pricing/package to the Westlaw Precision with AI and CoCounsel Core to enhance legal research document analysis, and drafting by providing narrative answers, summaries, and first drafts of documents grounded in trusted Westlaw content. (\$2,083.33 per month x 12 months = \$25,000)	12	\$2,083	\$25,000
TOTAL OPERATING SERVICES INCREASE						\$82,210

Form 50803 — 165 Professional Services**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	150,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$150,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	\$150,000
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$150,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	150,000
Total:	\$150,000

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	860,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$860,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	\$860,000
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$860,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Administrative Ded Fund Account - Department of Insurance	300,000
Fees & Self-generated Revenues	560,000
Total:	\$860,000

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase budget authority in the Professional Services category for multiple LDI offices. Please see the attached for a detailed explanation of each requested increase. The LDI is engaging in more robust initiatives by increasing the number of public-facing programs and points of emphasis and as such, is requiring more resources to support those initiatives.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's existing professional services budget will not allow for adequate funding to be spread across the multiple areas needing contractual support to stay current with the challenging insurance landscape.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50803 --CB-8 Professional Services Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL AND MARKET COMPLIANCE
EXPLANATION: PROFESSIONAL SERVICES INCREASE

SUMMARY RECAP				
Administration/Fiscal Program:				
1650000200	5510014	Professional Services-IT Consulting		\$150,000
			Total Administration/Fiscal Program	\$150,000
Market Compliance Program:				
1650000200	5510001	Professional Services-Accounting and Auditing		\$335,000
1650000200	5510400	Professional Services-Other		\$225,000
16500I0800	5510400	Professional Services-Other		\$300,000
			Total Market Compliance Program	\$860,000
			Total Professional Services Increase	\$1,010,000

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021130	5510014	Professional Services-IT Consulting: Contractor(s) for the Office of Management and Finance IT Division to develop and implement artificial intelligence/machine learning initiatives to improve regulatory efficiency through innovation and through the development and utilization of cutting edge technologies and methodologies.			\$150,000
16500I0800	1652052422	5510400	Professional Services-Other: Contractor for the Office of Health, Life & Annuity Annuity to perform examinations of Pharmacy Benefit Manager (PBM) agreements ad payment systems to evaluate compliance. Act 474 of the 2024 Regular Legislative Session created expanded authority for LDI to review PBM compensation arrangements and rebate retention as well as network agreements between PBMs and pharmacies. (Total amount is \$500,000. 60% of total will be paid with funds from the I08-Administrative Fund Dedicated Fund Account.)			\$300,000
1650000200	1652052422	5510400	Professional Services-Other: Contractor for the Office of Health, Life & Annuity Annuity to perform examinations of Pharmacy Benefit Manager (PBM) agreements ad payment systems to evaluate compliance. Act 474 of the 2024 Regular Legislative Session created expanded authority for LDI to review PBM compensation arrangements and rebate retention as well as network agreements between PBMs and pharmacies. (Total amount is \$500,000. 40% of total will be paid with funds from the LDIs self-generated funds.)			\$200,000

Continuation Budget Adjustments - by Program				Form 50803 --CB-8 Professional Services Increase Request Type: CB-8 Attachment
1650000200	1652063042	5510001	Professional Services-Accounting & Auditing - Increase in contractor funding for the Office of Financial Solvency to provide for COLA \$5 per hour increases to the hourly rate across all accounting and auditing contracts performing analysis and conducting financial examinations to meet examination deadlines. (Note: This is across approximately 12-15 contracts.)	\$105,000
1650000200	1652063052	5510001	Professional Services-Accounting & Auditing - Increase in contractor funding for the Office of Financial Solvency to provide for COLA \$5 per hour increases to the hourly rate across all actuarial contracts performing annual actuarial reviews.	\$15,000
1650000200	1652063042	5510001	Professional Services-Accounting & Auditing - Increase existing contractor funding in the Office of Financial Solvency to perform a complex actuarial examination/analysis.	\$30,000
1650000200	1652063042	5510001	Professional Services-Accounting & Auditing - Contractor for the Office of Financial Solvency (Examinations) to perform examination/analysis to support LDI's expanded examination/analysis schedule.	\$185,000
1650000200	1652063042	5510400	Professional Services-Accounting & Auditing - Contractor for the Office of Financial Solvency (Examinations) to conduct examination and analysis training for newer analysts/examiners.	\$25,000
TOTAL PROFESSIONAL SERVICES INCREASE				\$1,010,000

Form 50810 — 165 Legislative Auditor**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	19,240
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$19,240

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	19,240
TOTAL OTHER CHARGES	\$19,240
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$19,240

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	19,240
Total:	\$19,240

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase budget allocation for the Office of the Legislative Auditor for Fiscal Year 2026-2027 for required audit services.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would not have adequate funding for the increase in fees as allocated by the Louisiana Legislative Auditor per Act 733 of the 2024 Regular Legislative Session.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A



MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

October 8, 2025

Via email: ttemple@ldi.state.la.us
Mr. Timothy Temple
Commissioner
Louisiana Department of Insurance
Post Office Box 94214
Baton Rouge, Louisiana 70804-9214

Dear Commissioner Temple,

Act 460 of the 2025 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2026-2027 fiscal year. I ask that you include \$131,815 for the 2026-2027 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at bdavis@lla.la.gov or (225) 339-3977. I appreciate the many courtesies extended my staff over the years and look forward to working with you in the future.

Sincerely,

A handwritten signature in blue ink, appearing to read "Mike Waguespack", written over a faint circular stamp.

Michael J. "Mike" Waguespack, CPA
Louisiana Legislative Auditor

MJW:BQD:tmp
Allocation Letter 2027-0



1600 NORTH 3RD STREET P.O. BOX 94397 BATON ROUGE, LA 70804-6397
PHONE 225-339-3800 | FAX 225-339-3870 | LLA.LA.GOV

Form 50823 — 165 Travel Increases**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	11,700
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$11,700

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	11,700
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	\$11,700
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$11,700

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	11,700
Total:	\$11,700

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance**MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	37,248
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$37,248

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	37,248
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	\$37,248
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$37,248

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	37,248
Total:	\$37,248

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase the LDI's travel budget department wide for multiple offices within the LDI. The travel is both regulatory and educational in nature. The travel includes comprehensive professional development programs with coursework and examinations to attain professional designations through the Certified Internal Auditor (CIA), Society of Financial Examiners (CFE), Society of Actuaries (FSA), Casualty Actuarial Society (CAS), Associate of Casualty Actuarial Society (ACAS). Additionally, conference travel provides an opportunity for LDI staff to stay current with new regulatory challenges and remain at the forefront of industry standards and regulatory requirements with regard to the new initiatives of this new administration. Additional travel for the Office of Consumer Advocacy & Diversity is for employees of this office whose primary purpose is to travel to provide consumer assistance and expand customer access to insurance related topics and initiatives through the Louisiana Department of Insurance Public Access Assistance Programs (LDIPAAP) and the LDI Satellite Customer Service Centers (LDICSC) to ensure the fair treatment of consumers, support resilience through informed decision-making, and promote insurance-related awareness and accessibility across all parishes.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	If this request is not funded, the LDI's existing travel budget will not allow for adequate funding to be spread across the multiple areas of travel needed to stay current with the challenging insurance landscape.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50823 --CB-8 Travel Increase
Request Type: CB-8 AttachmentCONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL & MARKET COMPLIANCE
EXPLANATION: TRAVEL INCREASE

SUMMARY

Administration/Fiscal Program:

1650000200	5210015	In-State Travel-Conference and Convention	\$1,700
1650000200	5210020	In-State Travel-Field	\$10,000
Total Administration/Fiscal Program			<u>\$11,700</u>

Market Compliance Program:

1650000200	5210015	In-State Travel-Conference and Convention	\$21,100
	5210055	Out-Of-State Travel-Conference and Convention	\$16,148
Total Market Compliance Program			<u>\$37,248</u>

TOTAL TRAVEL INCREASE **\$48,948**

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651011040	5210015	In-State Conference travel for the Internal Audit Division-Auditor 3 to prepare and sit for the Certified Internal Auditor (CIA) exam. Cost includes CIA membership, exam preparation, exam application, and exam.	1	\$1,700	\$1,700
1650000200	1651011070	5210020	In-State Conference travel for seven (7) employees (plus 2 requested) of the Office of Consumer Advocacy and Diversity to travel the state to provide community outreach through speaking engagements at university fairs and various organizations and associations on insurance information resources and services that are available to consumers through the LDJ. The office is also adding additional outreach events to provide assistance to individuals applying for the LA Fortify Homes grants.	1	\$10,000	\$10,000
1650000200	1652063042	5210015	In-State Conference Travel- Regulatory travel for entry to mid-level compliance examiners of the Office of Financial Solvency to take professional exams to work towards the Certified Financial Examiner (CFE) designation which is an accreditation requirement through the National Association of Insurance Commissioners (NAIC).	12	\$700	\$8,400
1650000200	1652063052	5210015	In-State Conference Travel- Regulatory travel for three (3) actuaries of the Office of Financial Solvency to take professional exams to work towards professional actuarial designations including Fellow of the Society of Actuaries (FSA)-\$4,750; Fellow of the Casualty Actuarial Society (FCAS)-\$2,350; and Associate of the Casualty Actuarial Society (ACAS)-\$5,600.	1	\$12,700	\$12,700

Continuation Budget Adjustments - by Program				Form 50823 --CB-8 Travel Increase
				Request Type: CB-8 Attachment
1650000200	1652106042	5210055	Out-of-State Conference travel for numerous employees of the Office of Consumer Services to attend various conferences necessary for the development of new, mid-level and experienced examiners performing market conduct examinations and handling consumer complaints. Conferences include: IRES National School of Market Conduct Regulation, IRES Career Development Seminar, SERA Conference, Insurance Summit, Connect Claims USA, etc.	\$16,148
TOTAL TRAVEL INCREASE				\$48,948

Form 50832 — 165 Replacement Acquisitions**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	709,612
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$709,612

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	709,612
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	\$709,612
TOTAL EXPENDITURES	\$709,612

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	709,612
Total:	\$709,612

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	Acquisitions are needed to replace IT equipment and a pool vehicle. IT Equipment-The LDI replaces IT equipment every 4-5 years because the equipment becomes obsolete within a period of time after purchase. IT equipment becomes increasingly more expensive to maintain as systems reach the end of their service lifetimes and the warranty falls to third party vendors. The cost to operate obsolete equipment is increasing the total operating cost due to the equipment requiring more financial and staff resources to keep the equipment operational. (\$647,612) Replacement Vehicle-The current vehicle for the Department was purchased in 2005 and is now 20 years old and has over 133,000 miles on it. Repair costs have exceeded the worth of the vehicle and the reliability of taking this vehicle out for daily errands and to perform regulatory field travel is a major concern for the safety of our employees. The LDI is looking to replace this pool vehicle with a larger vehicle that is more suitable for transporting employees and printed materials to outreach and emergency response events. (Cost estimated at \$62,000 based on Office of State Procurement contracted rates.)
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	IT Equipment-The LDI would not have adequate funding to replace obsolete IT hardware. Replacement Vehicle-Inability to replace the current vehicle may result in a decrease of outreach and regulatory services performed as well as daily errands.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50832 --CB-8 Replacement Acquisitions
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL
EXPLANATION: ACQUISITIONS

IT EQUIPMENT:

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651021130	5710221	Juniper ME-X1 Mist Edge Appliance	2	\$20,000	\$40,000
1650000200	1651021130	5710221	Juniper EX4400-48MXP Multigigabit Switch	5	\$20,000	\$100,000
1650000200	1651021130	5710221	APC SRTL5KRM2UT Server Room UPS Units (2x2)	2	\$24,900	\$49,800
1650000200	1651021130	5710221	APC SRTL180RM2UBP Network Closet UPS Units	8	\$5,000	\$40,000
1650000200	1651021130	5710221	Dell PowerEdge R760 Servers	5	\$36,000	\$180,000
1650000200	1651021130	5710221	Lexmark CX635adwe Printers	35	\$595	\$20,825
1650000200	1651021130	5710221	Laptop Replacements	95	\$1,600	\$152,000
1650000200	1651021130	5710221	Lexmark Trays	15	\$265	\$3,975
1650000200	1651021130	5710221	Desktop Replacements	30	\$1,500	\$45,000
1650000200	1651021130	5710221	PDU's	4	\$1,600	\$6,400
1650000200	1651021130	5710221	Monitors	24	\$401	\$9,612
5710221			TOTAL IT REPLACEMENT ACQUISITIONS			\$647,612

REPLACEMENT VEHICLE:

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651011020	5710250	Large SUV	1	\$62,000	\$62,000
TOTAL REPLACEMENT ACQUISITIONS						\$709,612

Form 50843 — 165 IAT Increase**1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	190,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$190,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	—
Debt Service	—
Interagency Transfers	190,000
TOTAL OTHER CHARGES	\$190,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$190,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	190,000
Total:	\$190,000

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to increase interagency transfers (IAT) for the daily security/officer to be provided by the Office of Public Safety/State Police that is outside of the Capital Park Security agreement. The LDI is requesting that a security officer be on the premises from 8:00-5:00 daily (excluding holidays and weekends) for the additional safety of the LDI's employees and visitors. This request is also to increase printing through the Office of Technology Services (Production Support Services) to address new and existing initiatives and to create new publications for distribution at the increasing number of public-facing programs and outreach initiatives.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	The LDI would not have adequate funding to pay for the increased costs associated with the additional security officer and printing of pamphlets for increased outreach initiatives.
Is revenue a fixed amount or can it be adjusted?	The requested revenues are self-generated funds.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is non-restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Continuation Budget Adjustments - by Program

Form 50843 --CB-8 IAT Increase
Request Type: CB-8 Attachment

CONTINUATION BUDGET PACKAGE
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
PROGRAM: ADMINISTRATION/FISCAL
EXPLANATION: IAT INCREASE-PRINTING & OVERTIME SECURITY

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1651011030	5950007	IAT-Printing - Increase funding for the Office of Public Affairs for the printing of pamphlets/brochures in quantities of 2,000-5,000 copies for distribution at public-facing programs and outreach initiatives.			\$15,000
1650000200	1651011020	5950057	IAT - Capital Police-Building Security - Increase funding for a full-time police officer (State Trooper) through the Department of Public Safety and Corrections (this is in addition to the Capital Park Security detail). Funding to pay police officer from 8:00 am - 5:00 pm daily, excluding holidays and weekends, at \$75 per hour.	2333.33	\$75	\$175,000
TOTAL IAT INCREASE						\$190,000



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Technical and Other Adjustments

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in this Adjustment Package	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	180,000	13,675,000	—	13,855,000
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	41,069,124	4,494,298	—	45,563,422
STATUTORY DEDICATIONS	25,000,000	5,000,000	—	30,000,000
FEDERAL FUNDS	800,000	4,696	—	804,696
TOTAL MEANS OF FINANCING	\$67,049,124	\$23,173,994	—	\$90,223,118
Salaries	17,532,569	935,137	—	18,467,706
Other Compensation	484,702	83,200	—	567,902
Related Benefits	9,138,596	558,048	—	9,696,644
TOTAL PERSONAL SERVICES	\$27,155,867	\$1,576,385	—	\$28,732,252
Travel	525,161	121,149	—	646,310
Operating Services	3,409,073	220,146	—	3,629,219
Supplies	224,424	6,462	—	230,886
TOTAL OPERATING EXPENSES	\$4,158,658	\$347,757	—	\$4,506,415
PROFESSIONAL SERVICES	\$7,995,230	\$2,321,572	—	\$10,316,802
Other Charges	25,180,000	18,675,000	—	43,855,000
Debt Service	—	—	—	—
Interagency Transfers	1,831,757	271,280	—	2,103,037
TOTAL OTHER CHARGES	\$27,011,757	\$18,946,280	—	\$45,958,037
Acquisitions	727,612	(18,000)	—	709,612
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	\$(18,000)	—	\$709,612
TOTAL EXPENDITURES	\$67,049,124	\$23,173,994	—	\$90,223,118
Classified	201	7	—	208
Unclassified	31	2	—	33
TOTAL AUTHORIZED T.O. POSITIONS	232	9	—	241
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	3

PROGRAM BREAKOUT

Means of Financing	Requested in this Adjustment Package	1651 Administrative/Fiscal	1652 Market Compliance
STATE GENERAL FUND (Direct)	—	(180,000)	180,000
STATE GENERAL FUND BY:	—	—	—
INTERAGENCY TRANSFERS	—	—	—
FEES & SELF-GENERATED	—	1,000,000	(1,000,000)
STATUTORY DEDICATIONS	—	—	—
FEDERAL FUNDS	—	—	—
TOTAL MEANS OF FINANCING	—	\$820,000	\$(820,000)
Salaries	—	—	—
Other Compensation	—	—	—
Related Benefits	—	—	—
TOTAL SALARIES	—	—	—
Travel	—	—	—
Operating Services	—	—	—
Supplies	—	—	—
TOTAL OPERATING EXPENSES	—	—	—
PROFESSIONAL SERVICES	—	\$1,000,000	\$(1,000,000)
Other Charges	—	(180,000)	180,000
Debt Service	—	—	—
Interagency Transfers	—	—	—
TOTAL OTHER CHARGES	—	\$(180,000)	\$180,000
Acquisitions	—	—	—
Major Repairs	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—
TOTAL EXPENDITURES & REQUEST	—	\$820,000	\$(820,000)
Classified	—	—	—
Unclassified	—	—	—
TOTAL AUTHORIZED T.O. POSITIONS	—	—	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in this Adjustment Package	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	180,000	—	(180,000)	—
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	15,660,153	1,036,771	1,000,000	17,696,924
STATUTORY DEDICATIONS	—	—	—	—
FEDERAL FUNDS	800,000	4,696	—	804,696
TOTAL MEANS OF FINANCING	\$16,640,153	\$1,041,467	\$820,000	\$18,501,620
Salaries	5,942,136	230,586	—	6,172,722
Other Compensation	312,130	26,000	—	338,130
Related Benefits	3,020,422	174,330	—	3,194,752
TOTAL PERSONAL SERVICES	\$9,274,688	\$430,916	—	\$9,705,604
Travel	187,520	33,221	—	220,741
Operating Services	3,011,798	137,007	—	3,148,805
Supplies	179,737	4,134	—	183,871
TOTAL OPERATING EXPENSES	\$3,379,055	\$174,362	—	\$3,553,417
PROFESSIONAL SERVICES	\$1,430,826	\$182,909	\$1,000,000	\$2,613,735
Other Charges	180,000	—	(180,000)	—
Debt Service	—	—	—	—
Interagency Transfers	1,647,972	271,280	—	1,919,252
TOTAL OTHER CHARGES	\$1,827,972	\$271,280	\$(180,000)	\$1,919,252
Acquisitions	727,612	(18,000)	—	709,612
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	\$(18,000)	—	\$709,612
TOTAL EXPENDITURES	\$16,640,153	\$1,041,467	\$820,000	\$18,501,620
Classified	58	3	—	61
Unclassified	15	—	—	15
TOTAL AUTHORIZED T.O. POSITIONS	73	3	—	76
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—

1652 - Market Compliance

Means of Financing	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in this Adjustment Package	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	—	13,675,000	180,000	13,855,000
STATE GENERAL FUND BY:	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—
FEES & SELF-GENERATED	25,408,971	3,457,527	(1,000,000)	27,866,498
STATUTORY DEDICATIONS	25,000,000	5,000,000	—	30,000,000
FEDERAL FUNDS	—	—	—	—
TOTAL MEANS OF FINANCING	\$50,408,971	\$22,132,527	\$(820,000)	\$71,721,498
Salaries	11,590,433	704,551	—	12,294,984
Other Compensation	172,572	57,200	—	229,772
Related Benefits	6,118,174	383,718	—	6,501,892
TOTAL PERSONAL SERVICES	\$17,881,179	\$1,145,469	—	\$19,026,648
Travel	337,641	87,928	—	425,569
Operating Services	397,275	83,139	—	480,414
Supplies	44,687	2,328	—	47,015
TOTAL OPERATING EXPENSES	\$779,603	\$173,395	—	\$952,998
PROFESSIONAL SERVICES	\$6,564,404	\$2,138,663	\$(1,000,000)	\$7,703,067
Other Charges	25,000,000	18,675,000	180,000	43,855,000
Debt Service	—	—	—	—
Interagency Transfers	183,785	—	—	183,785
TOTAL OTHER CHARGES	\$25,183,785	\$18,675,000	\$180,000	\$44,038,785
Acquisitions	—	—	—	—
Major Repairs	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—
TOTAL EXPENDITURES	\$50,408,971	\$22,132,527	\$(820,000)	\$71,721,498
Classified	143	4	—	147
Unclassified	16	2	—	18
TOTAL AUTHORIZED T.O. POSITIONS	159	6	—	165
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	3

TECHNICAL AND OTHER ADJUSTMENTS**Form 50984 — 165 Technical Adj-Ins Market Funding Realignment****1651 - Administrative/Fiscal****MEANS OF FINANCING**

	Amount
STATE GENERAL FUND (Direct)	(180,000)
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(180,000)

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	(180,000)
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$(180,000)
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(180,000)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	180,000
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	—
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$180,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	—
Other Charges	180,000
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	\$180,000
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$180,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to transfer funding from the Administration/Fiscal Program to the Market Compliance Program to better align the disbursement of funds oversight with the Office of Health, Life and Annuity. The funding is payable to carriers on the Affordable Care Exchange for the state health mandate coverage of perinatal behavioral health treatment for policies issued by qualified health plans through the health insurance exchange in accordance with Act 410 of the 2025 Regular Session.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	N/A
Is revenue a fixed amount or can it be adjusted?	The requested revenues are state general fund.
Is the expenditure of these revenues restricted?	The expenditures of these revenues is restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Technical and Other Adjustments

Form 50984 --1651-Technical Adj-Hlth Madate Realignment

TECHNICAL AND OTHER ADJUSTMENTS
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
EXPLANATION: TRANSFER FUNDING FOR HEALTH MANDATE RFROM ADMIN/FISCAL PROGRAM TO MARKET PROGRAM

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000000	1651011020	5620112	OTHER CHARGES-Misc-Other Misc - To realign state health mandate funding to the Office of Health Life & Annuity to align with regulatory obligations of the office.			(\$180,000)
1650000000	1652052422	5620112	OTHER CHARGES-Misc-Other Misc - To realign state health mandate funding to the Office of Health Life & Annuity to align with regulatory obligations of the office.			\$180,000
TOTAL TECHNICAL AND OTHER ADJUSTMENT						\$0

Form 50986 — 165 Adj-Ins Market Funding Realignment

1651 - Administrative/Fiscal

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	1,000,000
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$1,000,000

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	\$1,000,000
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$1,000,000

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	1,000,000
Total:	\$1,000,000

Statutory Dedications

	Amount
Total:	—

1652 - Market Compliance

MEANS OF FINANCING

	Amount
STATE GENERAL FUND (Direct)	—
STATE GENERAL FUND BY:	—
INTERAGENCY TRANSFERS	—
FEES & SELF-GENERATED	(1,000,000)
STATUTORY DEDICATIONS	—
FEDERAL FUNDS	—
TOTAL MEANS OF FINANCING	\$(1,000,000)

EXPENDITURES

	Amount
Salaries	—
Other Compensation	—
Related Benefits	—
TOTAL PERSONAL SERVICES	—
Travel	—
Operating Services	—
Supplies	—
TOTAL OPERATING EXPENSES	—
PROFESSIONAL SERVICES	\$(1,000,000)
Other Charges	—
Debt Service	—
Interagency Transfers	—
TOTAL OTHER CHARGES	—
Acquisitions	—
Major Repairs	—
TOTAL ACQ. & MAJOR REPAIRS	—
TOTAL EXPENDITURES	\$(1,000,000)

AUTHORIZED POSITIONS

	FTE
Classified	—
Unclassified	—
TOTAL AUTHORIZED T.O. POSITIONS	—
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—
TOTAL NON-T.O. FTE POSITIONS	—

Fees and Self-Generated

	Amount
Fees & Self-generated Revenues	(1,000,000)
Total:	\$(1,000,000)

Statutory Dedications

	Amount
Total:	—

Question	Narrative Response
Explain the need for this request.	This request is to transfer \$1 million of funding from the Market Compliance Program to the Administration/Fiscal Program's Office of Policy, Innovation and Research. The \$1 million was previously appropriated to conduct actuarial analysis of auto premium rates and workers' compensation rates to determine forces contributing to high rates in Louisiana and identify efficient actions to mitigate them. Through the Office of Policy, Innovation and Research, work will continue to ensure the continuation of crucial research into the insurance market in Louisiana. This funding is essential to support several key functions of the Office, including continuing ongoing research into the state of the insurance market, which allows the Office to provide timely and comprehensive analysis of the market, which is necessary for identifying emerging trends and challenges that are unique to Louisiana. This funding will aid in the Office's ability to support evidence-based policy recommendations and drive meaningful reform efforts, which constitute the core statutory functions of the Office, as provided by law. These functions will also help drive the economic development of Louisiana by addressing insurance costs paid by businesses, as such costs are ultimately paid by consumers through increased costs for goods and services to offset the cost of insurance. If these costs are reduced, businesses will have additional capital that may be passed onto consumer through decreased costs or leveraged into the business expanding, which would create jobs for our citizens and help drive economic development.
Cite performance indicators for the adjustment.	N/A
What would the impact be if this is not funded?	There will not be adequate funding to continue additional research and analysis on the ways to mitigate factors affecting the insurance market.
Is revenue a fixed amount or can it be adjusted?	The revenue can be adjusted.
Is the expenditure of these revenues restricted?	he expenditures of these revenues are not restricted and can be based on a recommended level of expenditures.
Additional information or comments.	N/A

Technical and Other Adjustments

Form 50986 --1652-Technical Adj-Ins Market Funding Realignment

TECHNICAL AND OTHER ADJUSTMENTS
FISCAL YEAR 2026-2027

DEPARTMENT NAME: INSURANCE
AGENCY NAME: DEPARTMENT OF INSURANCE
EXPLANATION: TRANSFER INSURANCE MARKET FUNDING FOR SUBSEQUENT INITIATIVES FROM MARKET PROGRAM TO ADMIN/FISCAL PROGRAM

FUND	COST CTR	G/L ACCOUNT	ITEM	QTY	COST EACH	TOTAL
1650000200	1652063052	5510001	PROFESSIONAL SERVICES-ACCTG & AUDITING - To realign funding previously designated for actuarial analysis of auto premium rate analysis from the Office of Financial Solvency-Actuarial Division to the Office of Policy, Innovation & Research to continue ongoing research into the state of the insurance market.			(\$1,000,000)
1650000200	1651011080	5510400	PROFESSIONAL SERVICES-OTHER PROF SERVICES - To realign funding previously designated for actuarial analysis of auto premium rate analysis from the Office of Financial Solvency-Actuarial Division to the Office of Policy, Innovation & Research to continue ongoing research into the state of the insurance market.			\$1,000,000
TOTAL TECHNICAL AND OTHER ADJUSTMENT						\$0



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New or Expanded Requests

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing and Expenditures	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	180,000	13,675,000	—	—	13,855,000
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	41,069,124	4,494,298	—	—	45,563,422
STATUTORY DEDICATIONS	25,000,000	5,000,000	—	—	30,000,000
FEDERAL FUNDS	800,000	4,696	—	—	804,696
TOTAL MEANS OF FINANCING	\$67,049,124	\$23,173,994	—	—	\$90,223,118
Salaries	17,532,569	935,137	—	—	18,467,706
Other Compensation	484,702	83,200	—	—	567,902
Related Benefits	9,138,596	558,048	—	—	9,696,644
TOTAL PERSONAL SERVICES	\$27,155,867	\$1,576,385	—	—	\$28,732,252
Travel	525,161	121,149	—	—	646,310
Operating Services	3,409,073	220,146	—	—	3,629,219
Supplies	224,424	6,462	—	—	230,886
TOTAL OPERATING EXPENSES	\$4,158,658	\$347,757	—	—	\$4,506,415
PROFESSIONAL SERVICES	\$7,995,230	\$2,321,572	—	—	\$10,316,802
Other Charges	25,180,000	18,675,000	—	—	43,855,000
Debt Service	—	—	—	—	—
Interagency Transfers	1,831,757	271,280	—	—	2,103,037
TOTAL OTHER CHARGES	\$27,011,757	\$18,946,280	—	—	\$45,958,037
Acquisitions	727,612	(18,000)	—	—	709,612
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	\$(18,000)	—	—	\$709,612
TOTAL EXPENDITURES	\$67,049,124	\$23,173,994	—	—	\$90,223,118
Classified	201	7	—	—	208
Unclassified	31	2	—	—	33
TOTAL AUTHORIZED T.O. POSITIONS	232	9	—	—	241
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Administrative Ded Fund Account - Department of Insurance	1,230,367	305,353	—	—	1,535,720
Fees & Self-generated Revenues	36,953,924	3,244,798	—	—	40,198,722
Insurance Fraud Investigation Dedicated Fund Account	2,884,833	944,147	—	—	3,828,980
Total:	\$41,069,124	\$4,494,298	—	—	\$45,563,422

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Louisiana Fortify Homes Program	25,000,000	5,000,000	—	—	30,000,000
Total:	\$25,000,000	\$5,000,000	—	—	\$30,000,000

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing and Expenditures	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	180,000	—	(180,000)	—	—
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	15,660,153	1,036,771	1,000,000	—	17,696,924
STATUTORY DEDICATIONS	—	—	—	—	—
FEDERAL FUNDS	800,000	4,696	—	—	804,696
TOTAL MEANS OF FINANCING	\$16,640,153	\$1,041,467	\$820,000	—	\$18,501,620
Salaries	5,942,136	230,586	—	—	6,172,722
Other Compensation	312,130	26,000	—	—	338,130
Related Benefits	3,020,422	174,330	—	—	3,194,752
TOTAL PERSONAL SERVICES	\$9,274,688	\$430,916	—	—	\$9,705,604
Travel	187,520	33,221	—	—	220,741
Operating Services	3,011,798	137,007	—	—	3,148,805
Supplies	179,737	4,134	—	—	183,871
TOTAL OPERATING EXPENSES	\$3,379,055	\$174,362	—	—	\$3,553,417
PROFESSIONAL SERVICES	\$1,430,826	\$182,909	\$1,000,000	—	\$2,613,735
Other Charges	180,000	—	(180,000)	—	—
Debt Service	—	—	—	—	—
Interagency Transfers	1,647,972	271,280	—	—	1,919,252
TOTAL OTHER CHARGES	\$1,827,972	\$271,280	\$(180,000)	—	\$1,919,252
Acquisitions	727,612	(18,000)	—	—	709,612
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$727,612	\$(18,000)	—	—	\$709,612
TOTAL EXPENDITURES	\$16,640,153	\$1,041,467	\$820,000	—	\$18,501,620
Classified	58	3	—	—	61
Unclassified	15	—	—	—	15
TOTAL AUTHORIZED T.O. POSITIONS	73	3	—	—	76
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Fees & Self-generated Revenues	15,630,153	1,036,771	1,000,000	—	17,666,924
Insurance Fraud Investigation Dedicated Fund Account	30,000	—	—	—	30,000
Total:	\$15,660,153	\$1,036,771	\$1,000,000	—	\$17,696,924

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Total:	—	—	—	—	—

1652 - Market Compliance

Means of Financing and Expenditures	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
STATE GENERAL FUND (Direct)	—	13,675,000	180,000	—	13,855,000
STATE GENERAL FUND BY:	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—
FEES & SELF-GENERATED	25,408,971	3,457,527	(1,000,000)	—	27,866,498
STATUTORY DEDICATIONS	25,000,000	5,000,000	—	—	30,000,000
FEDERAL FUNDS	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$50,408,971	\$22,132,527	\$(820,000)	—	\$71,721,498
Salaries	11,590,433	704,551	—	—	12,294,984
Other Compensation	172,572	57,200	—	—	229,772
Related Benefits	6,118,174	383,718	—	—	6,501,892
TOTAL PERSONAL SERVICES	\$17,881,179	\$1,145,469	—	—	\$19,026,648
Travel	337,641	87,928	—	—	425,569
Operating Services	397,275	83,139	—	—	480,414
Supplies	44,687	2,328	—	—	47,015
TOTAL OPERATING EXPENSES	\$779,603	\$173,395	—	—	\$952,998
PROFESSIONAL SERVICES	\$6,564,404	\$2,138,663	\$(1,000,000)	—	\$7,703,067
Other Charges	25,000,000	18,675,000	180,000	—	43,855,000
Debt Service	—	—	—	—	—
Interagency Transfers	183,785	—	—	—	183,785
TOTAL OTHER CHARGES	\$25,183,785	\$18,675,000	\$180,000	—	\$44,038,785
Acquisitions	—	—	—	—	—
Major Repairs	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—
TOTAL EXPENDITURES	\$50,408,971	\$22,132,527	\$(820,000)	—	\$71,721,498
Classified	143	4	—	—	147
Unclassified	16	2	—	—	18
TOTAL AUTHORIZED T.O. POSITIONS	159	6	—	—	165
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	—	—	—	3

Fees and Self-Generated

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Administrative Ded Fund Account - Department of Insurance	1,230,367	305,353	—	—	1,535,720
Fees & Self-generated Revenues	21,323,771	2,208,027	(1,000,000)	—	22,531,798
Insurance Fraud Investigation Dedicated Fund Account	2,854,833	944,147	—	—	3,798,980
Total:	\$25,408,971	\$3,457,527	\$(1,000,000)	—	\$27,866,498

Statutory Dedications

Description	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustment	FY2026-2027 Requested in Technical/Other Package	FY2026-2027 Requested New/Expanded	FY2026-2027 Requested Realignment
Louisiana Fortify Homes Program	25,000,000	5,000,000	—	—	30,000,000
Total:	\$25,000,000	\$5,000,000	—	—	\$30,000,000



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Total Request Summary

AGENCY SUMMARY STATEMENT

Total Agency

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	180,000	13,675,000	—	—	13,855,000	13,675,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	33,732,159	41,069,124	4,494,298	—	—	45,563,422	4,494,298
STATUTORY DEDICATIONS	23,236,208	25,000,000	5,000,000	—	—	30,000,000	5,000,000
FEDERAL FUNDS	936,150	800,000	4,696	—	—	804,696	4,696
TOTAL MEANS OF FINANCING	\$57,904,517	\$67,049,124	\$23,173,994	—	—	\$90,223,118	\$23,173,994

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Louisiana Fortify Homes Program	23,236,208	25,000,000	5,000,000	—	—	30,000,000	5,000,000
Total:	\$23,236,208	\$25,000,000	\$5,000,000	—	—	\$30,000,000	\$5,000,000

Expenditures and Positions

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Salaries	16,541,151	17,532,569	935,137	—	—	18,467,706	935,137
Other Compensation	417,449	484,702	83,200	—	—	567,902	83,200
Related Benefits	8,766,281	9,138,596	558,048	—	—	9,696,644	558,048
TOTAL PERSONAL SERVICES	\$25,724,881	\$27,155,867	\$1,576,385	—	—	\$28,732,252	\$1,576,385
Travel	180,763	525,161	121,149	—	—	646,310	121,149
Operating Services	2,762,172	3,409,073	220,146	—	—	3,629,219	220,146
Supplies	112,736	224,424	6,462	—	—	230,886	6,462
TOTAL OPERATING EXPENSES	\$3,055,672	\$4,158,658	\$347,757	—	—	\$4,506,415	\$347,757
PROFESSIONAL SERVICES	\$3,287,987	\$7,995,230	\$2,321,572	—	—	\$10,316,802	\$2,321,572
Other Charges	23,236,208	25,180,000	18,675,000	—	—	43,855,000	18,675,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,931,639	1,831,757	271,280	—	—	2,103,037	271,280
TOTAL OTHER CHARGES	\$25,167,847	\$27,011,757	\$18,946,280	—	—	\$45,958,037	\$18,946,280
Acquisitions	668,130	727,612	(18,000)	—	—	709,612	(18,000)
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$668,130	\$727,612	\$(18,000)	—	—	\$709,612	\$(18,000)
TOTAL EXPENDITURES	\$57,904,517	\$67,049,124	\$23,173,994	—	—	\$90,223,118	\$23,173,994
Classified	203	201	7	—	—	208	7
Unclassified	27	31	2	—	—	33	2
TOTAL AUTHORIZED T.O. POSITIONS	230	232	9	—	—	241	9
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	—	—	—	3	—

PROGRAM SUMMARY STATEMENT

1651 - Administrative/Fiscal

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	180,000	—	(180,000)	—	—	(180,000)
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	13,847,577	15,660,153	1,036,771	1,000,000	—	17,696,924	2,036,771
STATUTORY DEDICATIONS	—	—	—	—	—	—	—
FEDERAL FUNDS	936,150	800,000	4,696	—	—	804,696	4,696
TOTAL MEANS OF FINANCING	\$14,783,727	\$16,640,153	\$1,041,467	\$820,000	—	\$18,501,620	\$1,861,467

Expenditures and Positions

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Salaries	5,602,319	5,942,136	230,586	—	—	6,172,722	230,586
Other Compensation	257,077	312,130	26,000	—	—	338,130	26,000
Related Benefits	2,756,826	3,020,422	174,330	—	—	3,194,752	174,330
TOTAL PERSONAL SERVICES	\$8,616,223	\$9,274,688	\$430,916	—	—	\$9,705,604	\$430,916
Travel	86,660	187,520	33,221	—	—	220,741	33,221
Operating Services	2,528,259	3,011,798	137,007	—	—	3,148,805	137,007
Supplies	90,146	179,737	4,134	—	—	183,871	4,134
TOTAL OPERATING EXPENSES	\$2,705,065	\$3,379,055	\$174,362	—	—	\$3,553,417	\$174,362
PROFESSIONAL SERVICES	\$1,175,394	\$1,430,826	\$182,909	\$1,000,000	—	\$2,613,735	\$1,182,909
Other Charges	—	180,000	—	(180,000)	—	—	(180,000)
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	1,618,916	1,647,972	271,280	—	—	1,919,252	271,280
TOTAL OTHER CHARGES	\$1,618,916	\$1,827,972	\$271,280	\$(180,000)	—	\$1,919,252	\$91,280
Acquisitions	668,130	727,612	(18,000)	—	—	709,612	(18,000)
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	\$668,130	\$727,612	\$(18,000)	—	—	\$709,612	\$(18,000)
TOTAL EXPENDITURES	\$14,783,727	\$16,640,153	\$1,041,467	\$820,000	—	\$18,501,620	\$1,861,467
Classified	58	58	3	—	—	61	3
Unclassified	14	15	—	—	—	15	—
TOTAL AUTHORIZED T.O. POSITIONS	72	73	3	—	—	76	3
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	—	—	—	—	—	—	—

1652 - Market Compliance

Means of Financing

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
STATE GENERAL FUND (Direct)	—	—	13,675,000	180,000	—	13,855,000	13,855,000
STATE GENERAL FUND BY:	—	—	—	—	—	—	—
INTERAGENCY TRANSFERS	—	—	—	—	—	—	—
FEES & SELF-GENERATED	19,884,582	25,408,971	3,457,527	(1,000,000)	—	27,866,498	2,457,527
STATUTORY DEDICATIONS	23,236,208	25,000,000	5,000,000	—	—	30,000,000	5,000,000
FEDERAL FUNDS	—	—	—	—	—	—	—
TOTAL MEANS OF FINANCING	\$43,120,790	\$50,408,971	\$22,132,527	\$(820,000)	—	\$71,721,498	\$21,312,527

Statutory Dedications

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Louisiana Fortify Homes Program	23,236,208	25,000,000	5,000,000	—	—	30,000,000	5,000,000
Total:	\$23,236,208	\$25,000,000	\$5,000,000	—	—	\$30,000,000	\$5,000,000

Expenditures and Positions

Description	FY2024-2025 Actuals	Existing Operating Budget as of 10/02/2025	FY2026-2027 Requested Continuation Adjustments	FY2026-2027 Requested in Technical/Other Adjustments	FY2026-2027 Requested New or Expanded Adjustments	FY2026-2027 Total Request	Over/Under EOB
Salaries	10,938,832	11,590,433	704,551	—	—	12,294,984	704,551
Other Compensation	160,372	172,572	57,200	—	—	229,772	57,200
Related Benefits	6,009,455	6,118,174	383,718	—	—	6,501,892	383,718
TOTAL PERSONAL SERVICES	\$17,108,658	\$17,881,179	\$1,145,469	—	—	\$19,026,648	\$1,145,469
Travel	94,103	337,641	87,928	—	—	425,569	87,928
Operating Services	233,913	397,275	83,139	—	—	480,414	83,139
Supplies	22,591	44,687	2,328	—	—	47,015	2,328
TOTAL OPERATING EXPENSES	\$350,607	\$779,603	\$173,395	—	—	\$952,998	\$173,395
PROFESSIONAL SERVICES	\$2,112,593	\$6,564,404	\$2,138,663	\$(1,000,000)	—	\$7,703,067	\$1,138,663
Other Charges	23,236,208	25,000,000	18,675,000	180,000	—	43,855,000	18,855,000
Debt Service	—	—	—	—	—	—	—
Interagency Transfers	312,723	183,785	—	—	—	183,785	—
TOTAL OTHER CHARGES	\$23,548,931	\$25,183,785	\$18,675,000	\$180,000	—	\$44,038,785	\$18,855,000
Acquisitions	—	—	—	—	—	—	—
Major Repairs	—	—	—	—	—	—	—
TOTAL ACQ. & MAJOR REPAIRS	—	—	—	—	—	—	—
TOTAL EXPENDITURES	\$43,120,790	\$50,408,971	\$22,132,527	\$(820,000)	—	\$71,721,498	\$21,312,527
Classified	145	143	4	—	—	147	4
Unclassified	13	16	2	—	—	18	2
TOTAL AUTHORIZED T.O. POSITIONS	158	159	6	—	—	165	6
TOTAL AUTHORIZED OTHER CHARGES POSITIONS	—	—	—	—	—	—	—
TOTAL NON-T.O. FTE POSITIONS	3	3	—	—	—	3	—



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Addenda

INTERAGENCY TRANSFERS



MICHAEL J. "MIKE" WAGUESPACK, CPA
LOUISIANA LEGISLATIVE AUDITOR

October 8, 2025

Via email: ttemple@ldi.state.la.us
Mr. Timothy Temple
Commissioner
Louisiana Department of Insurance
Post Office Box 94214
Baton Rouge, Louisiana 70804-9214

Dear Commissioner Temple,

Act 460 of the 2025 Regular Legislative Session authorized the Legislative Auditor to allocate and collect from each auditee included in the state's Annual Comprehensive Financial Report such amounts as may be reasonably necessary to compensate the Legislative Auditor for services rendered.

I understand your agency is currently preparing its budget for the 2026-2027 fiscal year. I ask that you include \$131,815 for the 2026-2027 regular allocation of audit costs in your budget.

Your agency's audit allocation is based on the cost of audit services provided to you. If additional audit services are requested or required, those services may result in additional audit costs charged to your agency. Those costs would be discussed with you prior to any additional allocation.

Inquiries concerning this allocation should be directed to Ms. Beth Q. Davis, CPA, First Assistant Legislative Auditor, at bdavis@lla.la.gov or (225) 339-3977. I appreciate the many courtesies extended by your staff over the years and look forward to working with you in the future.

Sincerely,

A handwritten signature in blue ink, appearing to read "Mike Waguespack", written over a faint circular stamp.

Michael J. "Mike" Waguespack, CPA
Louisiana Legislative Auditor

MJW:BQD:tmp
Allocation Letter 2027-0



1600 NORTH 3RD STREET P.O. BOX 94397 BATON ROUGE, LA 70804-6397
PHONE 225-339-3800 | FAX 225-339-3870 | LLA.LA.GOV

Agency: 165 INSURANCE				STATE OF LOUISIANA Childrens Budget Department Summary				CHILD - DS Fiscal Year 2026 - 2027 Report Date: 10/31/25		
Service Number	Service Name	Agency Number	Agency Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	\$0	\$0	\$0	\$0	\$0	\$0	0

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
by Department

CHILD - DC
Fiscal Year 2026 - 2027
Report Date: 10/31/25

Agency: 165 INSURANCE

STATE OF LOUISIANA
Childrens Budget
Agency Summary

CHILD - AS
Fiscal Year 2026 - 2027
Report Date: 10/31/25

Service Number	Service Name	Program Number	Program Name	General Fund	IAT	Self Generated	Stat Deds	Federal Funds	Total Funds	Positions
			Total:	\$0	\$0	\$0	\$0	\$0	\$0	0

Agency: 165 INSURANCE	STATE OF LOUISIANA Childrens Budget by Agency	CHILD - AC Fiscal Year 2026 - 2027 Report Date: 10/31/25
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Agency: 165 INSURANCE	STATE OF LOUISIANA Childrens Budget by Agency/Program and Service	CHILD1 Fiscal Year 2026 - 2027 Report Date: 10/31/25
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Agency: 165 INSURANCE	STATE OF LOUISIANA Childrens Budget Narrative	CHILD2 Fiscal Year 2026 - 2027 Report Date: 10/31/25
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Form ID:	
Form Description:	
Service:	

Question and Narrative Response

Agency: 165 INSURANCE

STATE OF LOUISIANA
Sunset Review

SUNSET1
Fiscal Year 2026 - 2027
Report Date: 10/31/25

INFORMATION TECHNOLOGY

DEPARTMENT		PRIOR YEAR ACTUAL 2024-2025		OPERATING BUDGET 2025-2026		
04-165 - Commissioner of Insurance						
MEANS OF FINANCING						
STATE GENERAL FUND (Direct)						
INTERAGENCY TRANSFERS						
FEES & SELF-GENERATED REVENUES		\$	4,890,052	\$	5,351,304	
STATUTORY DEDICATIONS						
FEDERAL FUNDS		\$	5,616	\$	184,198	
TOTAL MEANS OF FINANCING		\$	4,895,668	\$	5,535,502	
EXPENDITURES AND REQUESTS						
PERSONAL SERVICES						
Salaries		\$	703,579	\$	688,154	
Other Compensation		\$	-	\$	-	
Related Benefits		\$	248,068	\$	253,110	
TOTAL PERSONAL SERVICES		\$	951,647	\$	941,264	
OPERATING EXPENSES						
Software Licensing		\$	512,015	\$	715,692	
Software Maintenance		\$	1,458,553	\$	1,850,541	
Hardware Rentals, Leases, or Financing		\$	-			
Hardware Maintenance		\$	107,809	\$	107,888	
Data Lines and Circuits						
Contract Services						
Travel		\$	4,448	\$	12,000	
Supplies		\$	23,632	\$	113,923	
Other (Internet Svcs, IATs for Telephones & OTS Costs)		\$	583,454	\$	263,504	
TOTAL OPERATING EXPENSES		\$	2,689,911	\$	3,063,548	
TOTAL PROFESSIONAL SERVICES		\$	600,449	\$	883,078	
ACQUISITIONS AND MAJOR REPAIRS						
Hardware Acquisitions		\$	653,661	\$	647,612	
Major Repairs		\$	-			
TOTAL ACQUISITIONS & MAJOR REPAIRS			\$653,661		\$647,612	
TOTAL EXPENDITURES AND REQUESTS			\$4,895,668		\$5,535,502	
TOTAL IT FULL-TIME EQUIVALENTS						
Job Function	Worker Type			Worker Type		
	Perm IT			Perm IT		
	T.O.	Other	Contract	T.O.	Other	Contract
	3.0		7.0	3.0		7.0
	2.0		13.0	2.0		13.0
	2.0			2.0		
	TOTAL FTEs by Worker Type	7.0		20.0	7.0	
TOTAL FTEs by Year		27.0		27.0		

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