Office of State Uniform Payroll

State of Louisiana

Division of Administration

JOHN BEL EDWARDS
GOVERNOR



JAY DARDENNE
COMMISSIONER OF ADMINISTRATION

December 01, 2020

OFFICE OF STATE UNIFORM PAYROLL MEMORANDUM #2021-28

TO: LaGov HCM Paid Agency Human Resources

and Employee Administration Staff

FROM: Andrea P. Hubbard

Director

SUBJECT: Mid-Year Flexible Benefits Plan (Flex) Eligible Statewide Vendor

Processing in LaGov HCM

Per Internal Revenue Service §125 cafeteria plan regulations, an employee <u>cannot</u> make changes (stop, increase, or decrease) to a flex (pre-tax) deduction without penalty, unless one of the below qualifying reasons apply.

- Administrative error approved by the Office of Group Benefits (OGB) submit to statewideproducts@la.gov for approval
- Annual Enrollment
- Enhancement approved by the Office of State Uniform Payroll (OSUP) (within 60 days from the January 1st or July 1st enhancement effective date)
- New hire (within 30 days from hire date)
- Qualified Life Event (QLE)
- Rate or policy change approved by OSUP

All flex changes (start, stop, increases, decreases) require OGB flex approval prior to submitting a LaGov HCM Help Desk Ticket; with the exception of the New Hire (signed within 30 days) or the Annual Enrollment (signed between 10/1 to 11/15) QLE. Once OGB flex approval is obtained, agencies must create the statewide vendor product record via HRBEN0001 as a post-tax record for the total amount (do not create as a split premium) and then submit a LaGov HCM Help Desk Ticket with the following information:

- Request post-tax amount to be moved to flex/pre-tax field
- Effective Dates (start, stop, etc.)

OFFICE OF STATE UNIFORM PAYROLL MEMORANDUM #2021-28 December 01, 2020 Page 2

- Approved OGB Qualified Life Event (QLE)
- State OGB flex approval was received (email may be requested)

Refer to the OSUP procedure, Mid-Year Flexible Benefits Plan (Flex) Eligible Statewide Vendor Processing in LaGov HCM, located on the OSUP Procedures page of the OSUP website for important information regarding this process.

Any questions should be directed to a member of the OSUP Benefits and Financial Administration Unit at _DOA-OSUP-BFA@LA.GOV or (225):

Shanna Batiste	342-5344	Shaneen Watson	342-5345
Suezett Blanton	342-5354	Jodi Bullock	342-5377
Kenya Warren	342-5357		

APH/SMB:JAW

c: Lynette Deloch, OGB